

**DEPARTMENT OF INSURANCE**

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**NOTICE**

**TO:** Education Providers and Other Interested Parties

**DATE:** December 10, 2010

**SUBJECT:** Updated Educational Objectives for Personal Lines, Commercial and Limited Lines Automobile Agent licenses

**Background**

Assembly Bill (AB) 2782 (Chapter 400, Statutes of 2010) will become effective on January 1, 2011. This bill allows for the issuance of separate property broker-agent and casualty broker-agent licenses in addition to continuing to issue the combined property and casualty broker-agent license. It also requires that individuals must be licensed for the accident and health agent license to transact accident and health insurance.

On November 23, 2010, CDI issued a notice that provided the updated Educational Objectives (EO) for the property broker-agent and casualty broker-agent licenses. To further accommodate this change, the Commercial Health and Disability Educational Objectives (EOs) were also updated to remove the health and disability topics from the EOs. In addition, the Personal Lines Broker-Agent and the Limited Lines Automobile Agent EOs were revised to match the updates made to the Property Broker-Agent and Casualty Broker-Agent EOs.

**Updated Educational Objectives**

The updated Personal Lines Broker-Agent, Commercial, and Limited Lines Automobile Agent EOs are available on the California Department of Insurance's (CDI) Web site at the following link:  
<http://www.insurance.ca.gov/0200-industry/0030-see-pre-lic/0100-requirements/prelicensing-educational-objectives.cfm>

The revised EOs will take effect on January 1, 2011 and the license examinations will also be updated to reflect these changes. Prelicensing education providers will need to revise their prelicensing courses to match the updated Personal Lines, Commercial, and Limited Lines Automobile EOs at the time their prelicensing course is renewed. To prepare students for the January 1, 2011 launch of the updated license examinations, the prelicensing course instructors must begin teaching from the revised educational objectives as soon as possible.

Consistent with the updated Property Broker-Agent and Casualty Broker-Agent EOs, the only material content change made to the Commercial Health and Disability EOs was to remove any reference to health and disability insurance.

Should you have any questions or concerns regarding this notice, you may contact CDI's Education Section at (916) 492-3064.