



ISD – 2013 Report Form A:

Pursuant to California Insurance Code Section 927(b), the information provided below will be made available to the public.

Print Form

Company NAIC/GROUP Number:		
Company/Group Name:		
SUBMISSION TYPE:	GROUP: <input type="checkbox"/> Yes	INDIVIDUAL COMPANY: <input type="checkbox"/> Yes
<p>Please provide the requested information below:</p> <p>1. Does your company have a supplier diversity policy statement? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, please provide the supplier diversity policy statement below. Additionally, if the statement is available online, please provide the link below.</p> <p>If no, please explain below. Additionally, please include if the company plans to have a supplier diversity policy statement in the next 12 months.</p> <div style="border: 1px solid black; height: 200px; width: 100%;"></div>		
<p>2. Please explain/discuss the outreach and communications of your company/group to minority, women, and disabled veteran business enterprises, including:</p> <p>a. Explain/discuss how the insurer encourages and seeks minority, women, and disabled veteran owned business enterprises to become potential suppliers.</p> <div style="border: 1px solid black; height: 200px; width: 100%;"></div>		



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- b. Explain/discuss how the insurer encourages its employees involved in procurement to seek out minority, women, and disabled veteran-owned business enterprises to become potential suppliers.

- c. Explain/discuss how the insurer conducts outreach and communication to minority, women, and disabled veteran business enterprises.



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- d. Explain/discuss how the insurer supports organizations that promote or certify minority, women, and disabled veteran-owned business enterprises.

[Empty rectangular box for response]

3. Complete ISD-2013 Workbook A. ISD- 2013 Workbook A consists of two worksheets. The worksheets are called "ColInfo" and "ColInfo-Part II".

- a. ColInfo: Please provide your company information and whether you will be reporting as a group or individual company.
- b. ColInfo-Part II: If you are reporting as a group, please provide details on which companies or affiliates are part of the group.

4. Complete Forms A1 and A2

- a. Provide on **Form A1** information about which procurements are made from minority, women, and disabled veteran business enterprises with at least a majority of the enterprise's workforce in California, with each category aggregated separately (to the extent that information is readily accessible).
- b. **OPTIONAL:** An insurer may also include other relevant information in **Form A2** for those enterprises outside of California ("Non-California") or that do not fall under any category in Form A1.

There is also a text box on the bottom of both Forms A1 and A2 where you may include other relevant information.



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5. Provide information regarding appropriate contacts at the insurer for interested business enterprises.

a. Contact Name (Optional): _____

b. Title (Optional): _____

c. Phone Number: _____

d. E-mail Address: _____

e. Mailing Address:

f. Website (Optional): _____

If not reporting:

If your company does not enter into contracts to procure goods or services in California, please file a statement in the area below attesting that your company does not enter into procurement contracts in California. This would satisfy the requirements of California Insurance Code Section 927 et al.

**Insurer Supplier Diversity Data Call
Form A1
CALIFORNIA DIVERSE SUPPLIERS**

Please Note: For each of the following tables, if you have California diverse supplier contract(s) valued at less than \$50,000 each and would like to report that information, please do so in the text box on the bottom of Form A1.

If the requested information is not readily available for any of the following tables, please also note this in the text box of Form A1.

CDI may request additional information to verify reported data.

(a) Procurement Spend by Dollar Range	Certification Type					(f) Total
	(b) WBE	(c) DBE	(d) Multiple Certifications	(e) Other (Optional)	(f) Other (Optional)	
≥ \$50k but < \$100k						
≥ \$100k but < \$500k						
≥ \$500k but < \$1M						
≥ \$1M but < \$5M						
≥ \$5M but < \$10M						
≥ \$10M						
Total						

(a) Procurement Spend by Dollar Range	Ethnicity					(f) Total
	(b) African American	(c) Asian/Pacific Islander	(d) Latino/Hispanic	(e) Multi-Ethnic	(f) Other/Unknown	
≥ \$50k but < \$100k						
≥ \$100k but < \$500k						
≥ \$500k but < \$1M						
≥ \$1M but < \$5M						
≥ \$5M but < \$10M						
≥ \$10M						
Total						

(a) Procurement Spend by Dollar Range	Industry Categories										(f) Total				
	(b) Advertising/Marketing	(c) Procurement/Investment Services	(d) Core Services	(e) Facilities	(f) Human Resources	(g) Information Technology	(h) Office Supplies	(i) Print Services	(j) Professional Services	(k) Telecom		(l) Real Estate	(m) Transportation	(n) Other	
≥ \$50k but < \$100k															
≥ \$100k but < \$500k															
≥ \$500k but < \$1M															
≥ \$1M but < \$5M															
≥ \$5M but < \$10M															
≥ \$10M															
Total															

Insurer Supplier Diversity Data Call
Form A1
CALIFORNIA DIVERSE SUPPLIERS

(a) Procurement Spend by Dollar Range	Certification Type					Total
	(a) WBE	(a) DBVE	(a) Multiple Certifications	(a) LGBE (Contract)	(a) Other (Contract)	
≥ \$50k but < \$100k						
≥ \$100k but < \$500k						
≥ \$500k but < \$1M						
≥ \$1M but < \$5M						
≥ \$5M but < \$10M						
≥ \$10M						
Total						

(a) Procurement Spend by Dollar Range	Industry Categories										Total	
	(a) Advertising/Marketing	(a) Financial/Investment Services	(a) Govt. Services	(a) Facilities	(a) Human Resources	(a) Information Technology	(a) Office Supplies	(a) Post Services	(a) Professional Services	(a) Telecom		(a) Real Estate
≥ \$50k but < \$100k												
≥ \$100k but < \$500k												
≥ \$500k but < \$1M												
≥ \$1M but < \$5M												
≥ \$5M but < \$10M												
≥ \$10M												
Total												

Total Amount (\$)

- Legend
- 1. WBE: Women business enterprise
 - 2. MBE: Minority business enterprise
 - 3. DBVE: Disabled veteran business enterprise (Certified by California Department of General Services)
 - 4. Multiple Certifications: Diverse Supplier has more than one certification type
 - 5. LGBE: Lesbian, Gay, Bisexual, Transgender business enterprise
 - 6. Multi-Ethnic: Diverse Supplier represents more than one ethnicity
 - 7. Other: Diverse certification type not listed or uncertified diverse vendor

Additional Information
If there is other relevant information you wish to provide, please include this in the text box below.

**Insurer Supplier Diversity Data Call
Form A2 - OPTIONAL
NON-CALIFORNIA DIVERSE SUPPLIERS**

Please Note: For each of the following tables, if you have non-California diverse supplier contract(s) valued at less than \$50,000 each and would like to report that information, please do so in the text box on the bottom of Form A2.

If the requested information is not readily available for any of the following tables, please also note this in the text box of Form A2.

CDI may request additional information to verify reported data.

(a) Procurement Spend by Dollar Range	Certification Type					(f) Total
	(c) WBE	(d) DBE	(e) M/WBE	(g) Multiple Certifications	(h) Other	
≥ \$500k but < \$100k						
≥ \$100k but < \$500k						
≥ \$500k but < \$1M						
≥ \$1M but < \$5M						
≥ \$5M but < \$10M						
≥ \$10M						
Total						

(a) Procurement Spend by Dollar Range	Ethnicity					(f) Total
	(c) African American	(d) Asian/Pacific Islander	(e) Latino/Hispanic	(g) Native American	(h) Multiethnic	
≥ \$500k but < \$100k						
≥ \$100k but < \$500k						
≥ \$500k but < \$1M						
≥ \$1M but < \$5M						
≥ \$5M but < \$10M						
≥ \$10M						
Total						

(a) Procurement Spend by Dollar Range	Industry Categories										(f) Total					
	(c) Advertising/Promoting	(d) Finance/Investment Services	(e) Claims Services	(f) Facilities	(g) Human Resources	(h) Information Technology	(i) Office Supplies	(j) Real Estate	(k) Professional Services	(l) Telecom		(m) Travel/Entertainment	(n) Other			
≥ \$500k but < \$100k																
≥ \$100k but < \$500k																
≥ \$500k but < \$1M																
≥ \$1M but < \$5M																
≥ \$5M but < \$10M																
≥ \$10M																
Total																

Insurer Supplier Diversity Data Call
 Form A2 - OPTIONAL
 NON-CALIFORNIA DIVERSE SUPPLIERS

(a) Procurement Spend by Dollar Range	Certification Type					(h) Total
	(b) WBE	(c) DBE	(d) WBE	(e) Multiple Certifications	(f) Other	
≥ \$25K but < \$100K						
≥ \$100K but < \$500K						
≥ \$500K but < \$1M						
≥ \$1M but < \$5M						
≥ \$5M but < \$10M						
≥ \$10M						
Total						

(a) Procurement Spend by Dollar Range	Industry Categories										Total	
	(b) Advertising/Marketing	(c) Procurement Services	(d) Consulting Services	(e) Facilities	(f) Human Resources	(g) Information Technology	(h) Office Supplies	(i) Prof. Services	(j) Professional Services	(k) Telecom		(l) Post Office
≥ \$25K but < \$100K												
≥ \$100K but < \$500K												
≥ \$500K but < \$1M												
≥ \$1M but < \$5M												
≥ \$5M but < \$10M												
≥ \$10M												
Total												

- Legend**
- 1. WBE: Women business enterprise
 - 2. MBE: Minority business enterprise
 - 3. DBE: Disabled veteran business enterprise
 [Certified by California Department of General Services]
 - 4. Multiple Certification: Diverse Supplier has more than one certification type
 - 5. LG/B/E: Lesbian, Gay, Bisexual, Transgender business enterprise
 - 6. Multi-Ethnic: Diverse Supplier represents more than one ethnicity
 - 7. Other Diverse certification type not listed or unclassified diverse vendor

Additional information
 If there is other relevant information you wish to provide, please include this in the text box below.