

CALIFORNIA DEPARTMENT OF INSURANCE

Office of Insurance Diversity & Innovation - Insurance Diversity Program
300 Capitol Mall, Suite 1700 - Sacramento, CA 95814
www.insurance.ca.gov/diversity



Notice of Public Meeting Insurance Diversity Task Force 3rd Quarterly Meeting

Date & Time:

September 10, 2026
10:00 AM – 12:00 PM (PDT)

Locations:

California Department of Insurance (CDI)
CDI Los Angeles (Headquarter Office):
300 S. Spring Street, 9th Floor
Los Angeles, CA 90013
Check in at 9th floor reception desk

Zoom Link for Participation:

<https://zoom.us/j/93148005260?pwd=6k4oGLPRBJPKP8wKyW7szofn8axW1P.1>

Meeting ID: 931 4800 5260

Passcode: 281345

Accessing the Meeting

This meeting will be held in a hybrid format at the California Department of Insurance – Los Angeles Headquarter Office, and remotely via Zoom. Members of the Task Force and members of the public can attend in person or remotely, as specified under the Bagley-Keene Open Meeting Act.

RSVP for In-Person Attendees

For security and seating purposes, please RSVP via email to diversity@insurance.ca.gov by 5:00 PM (PDT) September 9, if you will be attending the meeting at the physical location posted on this notice.

Note for Remote Attendees

Registering for this meeting is voluntary, and all persons may attend the meeting regardless of whether a participant registers in advance of the meeting. Due to an anticipated high volume of participants, it is requested that you join the meeting no less than five (5) minutes prior to the meeting start time via the link provided. Members of the public are NOT required to identify themselves or provide other information to attend or participate in this meeting. If the virtual platform requires a name, you may enter "Anonymous".

Requests for Accommodation

Requests for disability-related accommodations or modifications should be made to the Insurance Diversity Program at (916) 492-3313, or via email at diversity@insurance.ca.gov no later than five (5) business days prior to the day of the meeting.

Public Comment

There will be an opportunity for public comment after every agenda item. The Task Force may not discuss or act on any matter raised during the public comment section that is not included on this agenda, except to place the matter on a future meeting agenda. (Government Code §§ 11125, 11125.7, subd. (a).)

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Meeting Agenda

- 10:00 AM** **Item 1. Task Force Meeting Call to Order**
Gabriella Coplan, Stakeholder Engagement Analyst, Insurance Diversity Program – CDI
a) Roll Call
b) Establishment of Quorum
- 10:03 AM** **Item 2. Introductions**
Vikita Poindexter, Chair – Insurance Diversity Task Force
a) Insurance Diversity Task Force Committee Members
b) CDI Staff
c) Members of the Public (Optional)
- 10:07 AM** **Item 3. Public Comment for Items Not on Agenda**
Vikita Poindexter, Chair – Insurance Diversity Task Force
Note: The Task Force may not discuss or act on any matter raised during this public comment section, except to decide whether to place the matter on the agenda of a future meeting. (Government Code §11125, § 11125.7(a).)
- 10:08 AM** **Item 4. Meeting Minutes Review & Approval**
Vikita Poindexter, Chair – Insurance Diversity Task Force
Approval of minutes from June 10, 2026 – 2nd Quarterly IDTF Meeting
- 10:10 AM** **Item 5. Department Welcome Remarks & Recognition of Service**
Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI
- 10:20 AM** **Item 6. Policy & Legislation Updates**
Miguel Bastidas, Chief Deputy Legislative Director - CDI
Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI
- 10:35 AM** **Item 7. 2024-2026 Strategic Plan – Updates & Discussion**
Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation - CDI
- 11:20 AM** **Item 8. 2026 Insurance Diversity Summit**
An Kim, Diversity Communications & Outreach Manager, Insurance Diversity Program – CDI
- 11:45 AM** **Item 9. Past/Upcoming Events & Announcements**
Vikita Poindexter, Chair – Insurance Diversity Task Force
- 11:55 AM** **Item 10. Future Meeting Agenda Items**
Vikita Poindexter, Chair – Insurance Diversity Task Force
- 12:00 PM** **Item 11. Adjournment**

Action may be taken on any item listed on this agenda.

All times are estimated.

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www.insurance.ca.gov/diversity**Task Force Members:***Unless otherwise noted or arranged, members can be expected to attend in person.*

- Vikita Poindexter, Chair, CEO – Poindexter Consulting Group, LLC (Virtual)
- Alycia Anderson, Vice Chair, CEO & Founder – The Alycia Anderson Company (Virtual)
- Rebecca Aguilera-Gardiner, CEO – Veterans in Business (VIB) Network (Virtual)
- Linda Akutagawa, President & CEO – Leadership Education for Asian Pacifics (LEAP) (Virtual)
- Fabiola Cobarrubias, M.D, Founder, President & CEO – Pacific Inpatient Medical Group (Virtual)
- Kelly Huang, Owner – CoachKellyHuang.com, LLC (Virtual)
- Pradip Khemani, Vice President, Business Solutions & Strategic Alliances – Blue Shield of CA (Virtual)
- Mark Morales, Sr. Vice President, Community Lending & 504 Specialist – AmPac Business Capital (Virtual)
- Jose Plascencia, Owner/Principal – Jose Plascencia Allstate Insurance (Virtual)
- Cecil Plummer, Co-Founder – AI Ally Works (Virtual)
- Tommy Smith, Sr. Manager, Economic Impact, Impact Spending – Kaiser Permanente (Virtual)
- Marquita Thomas, Founder & President – California LGBTQ Chamber of Commerce (Virtual)
- Chandara Phanachone, Commissioner Designee and Chief, Office of Insurance Diversity & Innovation (In-Person)

CDI Staff:

- An Kim, Diversity Communications & Outreach Manager
- Shannon McCollum, Policy & Stakeholder Engagement Manager
- Gabriella Coplan, Stakeholder Engagement Analyst
- Natalie Brezack-LaMarra, Senior Researcher, Insurance Innovation Program
- Itir Yakar, Insurance Diversity & Innovation Counsel

Notes:

- The Insurance Diversity Task Force meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires the Task Force to publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (voting) may be taken on any agenda item. Every effort will be made to address each agenda item as listed. However, the agenda order is tentative and subject to change without prior notice. The Task Force may take a break during the meeting.
- The Insurance Diversity Task Force conducts public meetings to ensure adequate opportunity for public participation. Time limitations on public comments are at the discretion of the Chairperson and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on the Diversity Program's website at www.insurance.ca.gov/diversity. Members of the public may also email diversity@insurance.ca.gov to request a copy of the materials.