

CALIFORNIA DEPARTMENT OF INSURANCE

Office of Insurance Diversity & Innovation
300 Capitol Mall, Suite 1700 - Sacramento, CA 95814
www.insurance.ca.gov/diversity



Notice of Public Meeting: Insurance Diversity Task Force 3rd Quarterly Meeting

Date & Time

September 10, 2025
10:00 AM - 12:00 PM PDT

Location

California Department of Insurance (CDI)
CDI Oakland (Headquarter Office):
1901 Harrison Street - 6th Floor Conference Room
Oakland, CA 94612
Check-in with 1st floor security

Zoom Link for Public Participation:

<https://zoom.us/j/94455235552?pwd=4CuWrhk8AMu3pVbYqJaAUYQNxJ4BHa.1>

Meeting ID: 944 5523 5552

Passcode: 408252

Task Force Members' Expected Attendance Status
will be updated 24 hours before the meeting:
Unless otherwise noted or arranged, members can be expected to attend in person.

Vikita Poindexter, Chair - *virtual*
Fabiola Cobarrubias, M.D., Vice Chair- *virtual*
Rebecca Aguilera-Gardiner - *virtual*
Linda Akutagawa - *virtual*
Imelda Alejandrino - *virtual*
Alycia Anderson - *virtual*
Annalisa Barrett - *virtual*
Kelly Huang - *virtual*
Pradip Khemani - *virtual*
Mark Morales - *virtual*
Chandara Phanachone (Commissioner Designee)
Jose Plascencia - *virtual*
Cecil Plummer - *virtual*
Tommy Smith - *virtual*
Marquita Thomas - *virtual*

CDI Staff:

Chandara Phanachone, Chief, Office of Insurance
Diversity & Innovation
Jennifer Van, Director, Insurance Diversity Program
An Kim, Diversity Communications & Outreach Manager
Shannon McCollum, Policy & Stakeholder Engagement
Manager
Gabriella Coplan, Stakeholder Engagement Analyst

Accessing the Meeting

This meeting will be held in a hybrid format at the California Department of Insurance – Oakland Headquarter Office, and remotely via Zoom. Members of the Task Force and members of the public can attend in person or remotely, as specified under the Bagley-Keene Open Meeting Act.

RSVP for In-Person Attendees

For security and seating purposes, please RSVP via email to diversity@insurance.ca.gov if you will be attending the meeting at the physical location posted on this notice.

Note for Remote Attendees

Registering for this meeting is voluntary, and all persons may attend the meeting regardless of whether a participant registers in advance of the meeting. Due to an anticipated high volume of participants, it is requested that you join the meeting no less than five (5) minutes prior to the meeting start time via the link provided. Members of the public are NOT required to identify themselves or provide other information to attend or participate in this meeting. If the virtual platform requires a name, you may enter "Anonymous".

Requests for Accommodation

Requests for disability-related accommodations or modifications should be made to the Insurance Diversity Program at (916) 492-3313, or via email at diversity@insurance.ca.gov no later than five (5) business days prior to the day of the meeting.

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**Meeting Agenda**

- 10:00 AM I: Task Force Meeting Call to Order**
Shannon McCollum, Policy & Stakeholder Engagement Manager, Insurance Diversity Program - CDI
a) Roll Call
b) Establishment of Quorum
- 10:03 AM II: Public Comment for Items Not on Agenda**
Vikita Poindexter, Chair – Insurance Diversity Task Force
NOTE: The Task Force may not discuss or act on any matter raised during this public comment section, except to decide whether to place the matter on the agenda of a future meeting. (Government Code §11125, § 11125.7(a).)
- 10:05 AM III: Meeting Minutes Review & Approval**
Vikita Poindexter, Chair – Insurance Diversity Task Force
Review and motion to approve minutes from 2025 2nd Quarterly IDTF meeting
- 10:07 AM IV: Introductions**
Vikita Poindexter, Chair – Insurance Diversity Task Force
- 10:10 AM V: Department Welcome Remarks**
Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI
- 10:15 AM VI: Policy & Legislation Updates**
Miguel Bastidas, Chief Deputy Legislative Director – CDI
2025 Legislative Updates
- 10:30 AM VII: 2024-2026 Strategic Plan – Updates & Discussion**
Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI
Jennifer Van, Director, Insurance Diversity Program – CDI
a) Update on 2024-2026 Strategic Plan
i. Board Diversity – Strategic Goals
• Discussion
ii. Supplier Diversity – Strategic Goals
• Discussion
- 11:25 AM VIII: 2025 Insurance Diversity Summit**
Jennifer Van, Director, Insurance Diversity Program – CDI
Julia Juarez, Deputy Commissioner, Community Relations and Outreach Branch (CROB) – CDI
a) Registration and Logistics
b) Sessions & Workshops
c) CROB Partnership Initiative
- 11:35 AM IX: Past/Upcoming Events & Announcements**
Vikita Poindexter, Chair – Insurance Diversity Task Force

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- 11:50 AM** **X: Future Meeting Agenda Items**
Discussion of agenda topics for the next IDTF meeting
- 11:55 AM** **XI: Public Comment**
Public attendee open forum related to agenda items
- 12:00 PM** **XII: Adjournment**

Action may be taken on any item listed on this agenda.

All times are estimated.

Notes:

- The Insurance Diversity Task Force meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires the Task Force to publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (voting) may be taken on any agenda item. Every effort will be made to address each agenda item as listed. However, the agenda order is tentative and subject to change without prior notice. The Task Force may take a break during the meeting.
- The Insurance Diversity Task Force conducts public meetings to ensure adequate opportunity for public participation. Time limitations on public comments are at the discretion of the Chairperson and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on the Diversity Program's website at www.insurance.ca.gov/diversity. Members of the public may also email Diversity@insurance.ca.gov to request a copy of the materials.