

## CALIFORNIA DEPARTMENT OF INSURANCE

Office of Insurance Diversity & Innovation - Insurance Diversity Program  
300 Capitol Mall, Suite 1700 - Sacramento, CA 95814  
[www.insurance.ca.gov/diversity](http://www.insurance.ca.gov/diversity)



## 24-Hour Notice of Public Meeting: Insurance Diversity Task Force 1<sup>st</sup> Quarterly Meeting

**Date & Time:**

March 17, 2026  
10:00 AM – 12:00 PM (PDT)

**Location:**

California Department of Insurance (CDI)  
CDI Sacramento (Headquarter Office)  
300 Capitol Mall, 16<sup>th</sup> Floor  
Sacramento, CA 95814  
*Check in at 17<sup>th</sup> floor reception desk*

**Zoom Link for Participation:**

<https://zoom.us/j/99901377920?pwd=SvLlitkm5Jz0j0ii2TkDzl7pja2Sxj.1>

**Meeting ID:** 999 0137 7920

**Passcode:** 705343

**Accessing the Meeting**

This meeting will be held in a hybrid format at the California Department of Insurance – Sacramento Headquarter Office, and remotely via Zoom. Members of the Task Force and members of the public can attend in person or remotely, as specified under the Bagley-Keene Open Meeting Act.

**RSVP for In-Person Attendees**

For security and seating purposes, please RSVP via email to [diversity@insurance.ca.gov](mailto:diversity@insurance.ca.gov) by 5:00 PM March 16, if you will be attending the meeting at the physical location posted on this notice.

**Note for Remote Attendees**

Registering for this meeting is voluntary, and all persons may attend the meeting regardless of whether a participant registers in advance of the meeting. Due to an anticipated high volume of participants, it is requested that you join the meeting no less than five (5) minutes prior to the meeting start time via the link provided. Members of the public are NOT required to identify themselves or provide other information to attend or participate in this meeting. If the virtual platform requires a name, you may enter "Anonymous".

**Requests for Accommodation**

Requests for disability-related accommodations or modifications should be made to the Insurance Diversity Program at (916) 492-3313, or via email at [diversity@insurance.ca.gov](mailto:diversity@insurance.ca.gov) no later than five (5) business days prior to the day of the meeting.

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## Meeting Agenda

- 10:00 AM**    **Item 1. Task Force Meeting Call to Order**  
*Gabriella Coplan, Stakeholder Engagement Analyst, Insurance Diversity Program - CDI*  
a) Roll Call  
b) Establishment of Quorum
- 10:03 AM**    **Item 2. Introductions**  
*Vikita Poindexter, Chair – Insurance Diversity Task Force*  
a) Insurance Diversity Task Force Committee Members  
b) CDI Staff  
c) Members of the Public (Optional)
- 10:07 AM**    **Item 3. Public Comment for Items Not on Agenda**  
*Vikita Poindexter, Chair – Insurance Diversity Task Force*  
**Note:** The Task Force may not discuss or act on any matter raised during this public comment section, except to decide whether to place the matter on the agenda of a future meeting. (Government Code §11125, § 11125.7(a).)
- 10:08 AM**    **Item 4. Meeting Minutes Review & Approval**  
*Vikita Poindexter, Chair – Insurance Diversity Task Force*  
Approval of minutes from the 2025 4<sup>th</sup> Quarterly IDTF Meeting
- 10:10 AM**    **Item 5. Department Welcome Remarks**  
*Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI*
- 10:15 AM**    **Item 6. Policy & Legislation Updates**  
*Miguel Bastidas, Chief Deputy Legislative Director – CDI*  
2026 Legislative Updates on Department-sponsored/insurance related legislation.
- 10:25 AM**    **Item 7. Guest Speaker: California Partners Project**  
*Elizabeth Cheong, Associate Director – Gender Equity*
- 10:40 AM**    **Item 8. Task Force Elections Process**  
*Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI*  
*Jennifer Van, Director, Insurance Diversity Program – CDI*  
a) Procedural Overview  
b) Action: Nominations for 2026-2027 Chair & Vice Chair Leadership
- 10:50 AM**    **Item 9. Task Force Administration**  
*Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI*  
*Jennifer Van, Director, Insurance Diversity Program – CDI*  
a) Administrative Overview – Task Force Handbook & Administrative Forms
- 11:05 AM**    **Item 10. 2024-2026 Strategic Plan – Updates & Discussion**  
*Chandara Phanachone, Chief, Office of Insurance Diversity & Innovation – CDI*  
*Jennifer Van, Director, Insurance Diversity Program – CDI*  
a) Update on 2024-2026 Strategic Plan  
b) Board Diversity – Strategic Goals  
c) Supplier Diversity – Strategic Goals

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**11:40 AM Item 11. Past/Upcoming Events & Announcements**

*Vikita Poindexter, Chair – Insurance Diversity Task Force*

**11:50 AM Item 12. Future Meeting Agenda Items**

*Vikita Poindexter, Chair – Insurance Diversity Task Force*

**11:55 AM Item 13. Public Comment**

Public attendee open forum related to agenda items

**12:00 PM Item 14. Adjournment**

**Action may be taken on any item listed on this agenda.**

**All times are estimated.**

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**Task Force Members' Expected Attendance Status:**

*Unless otherwise noted or arranged, members can be expected to attend in person.*

- Vikita Poindexter, IDTF Chair; CEO – Poindexter Consulting Group, LLC (Virtual)
- Fabiola Cobarrubias, M.D, IDTF Vice Chair; Founder, President & CEO – Pacific Inpatient Medical Group (Virtual)
- Rebecca Aguilera-Gardiner, CEO – Veterans in Business (VIB) Network (Virtual)
- Linda Akutagawa, President & CEO – Leadership Education for Asian Pacifics (LEAP) (Virtual)
- Imelda Alejandrino, CEO – Oggi, Inc. (Virtual)
- Alycia Anderson, CEO & Founder – The Alycia Anderson Company (Virtual)
- Annalisa Barrett, Senior Advisor – KPMG Board Leadership Center (Virtual)
- Kelly Huang, Owner – CoachKellyHuang.com, LLC (Virtual)
- Pradip Khemani, Vice President, Business Solutions & Strategic Alliances – Blue Shield of CA (Virtual)
- Mark Morales, Sr. Vice President, Community Lending & 504 Specialist – AmPac Business Capital (Virtual)
- Jose Plascencia, Owner/Principal – Jose Plascencia Allstate Insurance (Virtual)
- Cecil Plummer, Principal – Cecil Plummer Consulting (Virtual)
- Tommy Smith, Sr. Manager, Economic Impact, Impact Spending – Kaiser Permanente (Virtual)
- Marquita Thomas, Founder & President – California LGBTQ Chamber of Commerce (Virtual)
- Chandara Phanachone, Insurance Commissioner Designee and Chief, Office of Insurance Diversity & Innovation – California Department of Insurance (Virtual)

**CDI Staff:**

- Jennifer Van, Director, Insurance Diversity Program
- An Kim, Diversity Communications & Outreach Manager
- Shannon McCollum, Policy & Stakeholder Engagement Manager
- Gabriella Coplan, Stakeholder Engagement Analyst
- Natalie Brezack-LaMarra, Senior Researcher, Insurance Innovation Program

**Notes:**

- The Insurance Diversity Task Force meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires the Task Force to publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (voting) may be taken on any agenda item. Every effort will be made to address each agenda item as listed. However, the agenda order is tentative and subject to change without prior notice. The Task Force may take a break during the meeting.
- The Insurance Diversity Task Force conducts public meetings to ensure adequate opportunity for public participation. Time limitations on public comments are at the discretion of the Chairperson and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on the Diversity Program's website at [www.insurance.ca.gov/diversity](http://www.insurance.ca.gov/diversity). Members of the public may also email [Diversity@insurance.ca.gov](mailto:Diversity@insurance.ca.gov) to request a copy of the materials.