

**DEPARTMENT OF INSURANCE**

COMMUNITY PROGRAMS AND POLICY INITIATIVES BRANCH  
COMMISSIONER'S BOARDS AND COMMITTEES  
300 CAPITOL MALL, 16<sup>TH</sup> FLOOR  
SACRAMENTO, CA 95814  
(916) 492-3335  
CDIBOARDS@INSURANCE.CA.GOV  
[www.insurance.ca.gov](http://www.insurance.ca.gov)

**NOTICE OF MEETING****California Organized Investment Network (COIN)  
Advisory Board Meeting**

Thursday, August 20, 2015, 1:00 to 4:00 p.m.

California Department of Insurance, 300 Capitol Mall, Sacramento, CA  
Check in on 17<sup>th</sup> Floor. Meeting in 16th Floor Conference Room, Wheelchair Accessible (videoconference)

California Department of Insurance, 45 Fremont Street, San Francisco, CA  
Check in on 23<sup>rd</sup> Floor. Meeting in 24th Floor Conference Room, Wheelchair Accessible (videoconference)

California Department of Insurance, 300 S. Spring Street, Los Angeles, CA  
Check in on 9<sup>th</sup> Floor. Meeting in 14th Floor Conference Room, Wheelchair Accessible (videoconference)

Teleconference Dial-in Number: 866.590.5055, Passcode: 2677179#

RSVP Required: 916-492-3525 or [coin@insurance.ca.gov](mailto:coin@insurance.ca.gov)

**AGENDA**

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| <b>1:00 – 1:05 p.m.</b> | <b>1) Welcome &amp; Roll Call</b>                        |
| <b>1:05 – 1:10 p.m.</b> | <b>2) Minutes</b>  |
| <b>1:10 – 2:00 p.m.</b> | <b>3) COIN CDFI Tax Credit and Certification Program</b> |
| <b>2:00 – 2:25 p.m.</b> | <b>4) 2<sup>nd</sup> Annual COIN Investment Summit</b>   |
| <b>2:25 – 2:40 p.m.</b> | <b>5) Break</b>  |
| <b>2:40 – 3:20 p.m.</b> | <b>6) 2016 Community Investment Survey Data Call</b>     |
| <b>3:20 – 3:45 p.m.</b> | <b>7) COIN Investment Marketing</b>                      |
| <b>3:45 – 4:00 p.m.</b> | <b>8) Final Remarks/Adjourn</b>                          |