

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name

Division, Department, or Region (if applicable)

Street Address

Area Code/Phone Number

Email

Agency Contact (name and title)

Date Stamp

**California
Form 801**

For Official Use Only

☐ Amendment (explain in comment section)Date of Original Filing: _____
(month, day, year)

2. Donor Name and Address

☐ Individual _____
Last Name First Name☐ Other _____
Name

Address _____ City _____ State _____ Zip Code _____

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

→ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

Name Amount Name Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment

Location of Travel_____
Dates (month, day, year)_____
Transportation Provider ☐ Rail ☐ Air ☐ Bus ☐ Auto ☐ Other
Check Applicable Boxes_____
Name of Lodging Facility\$ _____ \$ _____ \$ _____ \$ _____ \$ _____
Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel:

Dates (month, day, year) \$ _____
Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Last Name First Name Position/Title Department/Division_____
Last Name First Name Position/Title Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Signature Print Name Title (month, day, year)

Comment:

(Use this space or an attachment for any additional information)

California Form 801

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2026, California serves as Chair, Vice Chair and/or Member on approximately 80 out of the 119 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 16 other bodies.

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

Entry Number: 1

Meeting or Event Name/Location: 2026 Florida Office of Insurance Regulation Summit
(Tallahassee, Florida)

Travel Dates: April 15-17, 2026

Official's Department/Division: Ricardo Lara, Insurance Commissioner

Transportation Provider: Delta

Airfare: \$1,092.63

Lodging: \$560.26

Meals: \$0.00

Other Expenses: \$0.00

Total Expenses: \$1,652.89

Entry Number: 2

Meeting or Event Name/Location: 2026 Annual FAWG Meeting (Kansas City, MO)

Travel Dates: April 26-28, 2026

Official's Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch

Transportation Provider: None

Airfare: \$0.00

Lodging: \$525.93

Meals: \$188.78

Other Expenses: \$0.00

Total Expenses: \$714.71

Entry Number: 3

Meeting or Event Name/Location: 2026 Annual FAWG Meeting (Kansas City, MO)

Travel Dates: April 27-28, 2026

Official's Department/Division: Chief, Financial Services Branch, Financial Analysis Division

Transportation Provider: None

Airfare: \$0.00

Lodging: \$0.00

Meals: \$66.00

Other Expenses: \$0.00

Total Expenses: \$66.00

Entry Number: 4

Meeting or Event Name/Location: NAIC Peer Review (Kansas City, MO)

Travel Dates: May 4-6, 2026

Official's Department/Division: Senior Insurance Examiner (Supervisor)

Transportation Provider: None

Airfare: \$0.00

Lodging: \$570.27

Meals: \$114.00
Other Expenses: \$0.00
Total Expenses: \$684.67

Entry Number: 5
Meeting or Event Name/Location: NAIC DC Insurance Week (Washington, DC)
Travel Dates: May 5-8, 2026
Official's Department/Division: Ricardo Lara, Insurance Commissioner
Transportation Provider: United
Airfare: \$1,256.78
Lodging: \$1,197.00
Meals: \$877.96
Other Expenses: \$0.00
Total Expenses: \$3,331.74

Entry Number: 6
Meeting or Event Name/Location: NAIC DC Insurance Week (Washington, DC)
Travel Dates: May 4-8, 2026
Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability
Transportation Provider: None
Airfare: \$0.00
Lodging: \$0.00
Meals: \$170.00
Other Expenses: \$0.00
Total Expenses: \$170.00

Entry Number: 7
Meeting or Event Name/Location: 2026 IAIS - SSC and IAC Meetings (Basel, Switzerland)
Travel Dates: May 15-22, 2026
Official's Department/Division: Ricardo Lara, Insurance Commissioner
Transportation Provider: United
Airfare: \$5,257.00
Lodging: \$2,314.09
Meals: \$360.18
Other Expenses: \$81.10
Total Expenses: \$8,012.37

Entry Number: 8
Meeting or Event Name/Location: NAIC/RAA Basics of Reinsurance Course (Kansas City, MO)
Travel Dates: May 12-15, 2026
Official's Department/Division: Division Chief, Financial Surveillance Branch, Field Examination

Transportation Provider: None
Airfare: \$0.00
Lodging: \$0.00
Meals: \$98.00
Other Expenses: \$0.00
Total Expenses: \$98.00

Entry Number: 9
Meeting or Event Name/Location: NAIC/RAA Basics of Reinsurance Course (Kansas City, MO)
Travel Dates: May 12-14, 2026
Official's Department/Division: Assistant Chief Counsel, Legal Branch, Corporate Affairs
Bureau I
Transportation Provider: None
Airfare: \$0.00
Lodging: \$0.00
Meals: \$98.00
Other Expenses: \$0.00
Total Expenses: \$98.00

Entry Number: 10
Meeting or Event Name/Location: NAIC/RAA Basics of Reinsurance Course (Kansas City, MO)
Travel Dates: May 12-14, 2026
Official's Department/Division: Research Data Specialist II, Climate & Sustainability
Transportation Provider: None
Airfare: \$0.00
Lodging: \$350.62
Meals: \$98.00
Other Expenses: \$0.00
Total Expenses: \$448.62

Entry Number: 11
Meeting or Event Name/Location: SSRP Insurance Sector Supervisory Forum (Panama City, Panama)
Travel Dates: June 10-13, 2026
Official's Department/Division: Ricardo Lara, Insurance Commissioner
Transportation Provider: United
Airfare: \$4,441.23
Lodging: \$627.00
Meals: \$0.00
Other Expenses: \$0.00
Total Expenses: \$5,068.23

Entry Number: 12

Meeting or Event Name/Location: Commissioner's Mid-Year Roundtable (Greensboro, GA)

Travel Dates: June 22-25, 2026

Official's Department/Division: Ricardo Lara, Insurance Commissioner

Transportation Provider: United

Airfare: \$1,294.78

Lodging: \$1,583.31

Meals: \$916.00

Other Expenses: \$225.46

Total Expenses: \$4,019.55

Entry Number: 13

Meeting or Event Name/Location: Commissioner's Mid-Year Roundtable (Greensboro, GA)

Travel Dates: June 21-25, 2026

Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability

Transportation Provider: Delta

Airfare: \$1,226.80

Lodging: \$1,481.61

Meals: \$189.00

Other Expenses: \$225.46

Total Expenses: \$3,122.87

Entry Number: 14

Meeting or Event Name/Location: Commissioner's Mid-Year Roundtable (Greensboro, GA)

Travel Dates: June 22-25, 2026

Official's Department/Division: Manager II, Office of Special Counsel

Transportation Provider: None

Airfare: \$0.00

Lodging: \$0.00

Meals: \$189.00

Other Expenses: \$225.46

Total Expenses: \$414.46

Department Total: \$27,902.11