

# Payment to Agency Report

# A Public Document

PAYMENT TO AGENCY REPORT

## 1. Agency Name

California Department of Insurance

Division, Department, or Region (if applicable)

Date Stamp

California Form 801

For Official Use Only

### Street Address

300 Capitol Mall, 16th Floor

### Area Code/Phone Number

(916) 610-2034

### Email

Kathryn.Taras@insurance.ca.gov

**Amendment** (explain in comment section)

### Agency Contact (name and title)

Kathryn Taras, Staff Services Manager II

**Date of Original Filing:** \_\_\_\_\_  
(month, day, year)

## 2. Donor Name and Address

<input type="checkbox"/> Individual	Last Name	First Name	<input checked="" type="checkbox"/> Other	National Association of Insurance Commissioners
1100 Walnut Street, Suite 1500		Kansas City	MO	64106
Address	City	State	Zip Code	

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (See Attachment One)

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

→ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

Name	\$	Amount	Name	\$	Amount
------	----	--------	------	----	--------

## 3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

### 3.1 (a) Travel Payment

(See Attachment Two)

Location of Travel

Dates (month, day, year)

Transportation Provider	<input type="checkbox"/> Rail	<input type="checkbox"/> Air	<input type="checkbox"/> Bus	<input type="checkbox"/> Auto	<input type="checkbox"/> Other	Name of Lodging Facility
-------------------------	-------------------------------	------------------------------	------------------------------	-------------------------------	--------------------------------	--------------------------

Check Applicable Boxes

\$ Lodging Expenses	\$ Meal Expenses	\$ Transportation Expenses	\$ Other Expenses	\$ Total Expenses
---------------------	------------------	----------------------------	-------------------	-------------------

### 3.1 (b) Payment(s) not related to travel:

n/a

\$ 0.00

Dates (month, day, year)

Total Expenses

## 3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

### 3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

Last Name	First Name	Position/Title	Department/Division
-----------	------------	----------------	---------------------

Last Name	First Name	Position/Title	Department/Division
-----------	------------	----------------	---------------------

## 4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Martinez, Michael  
Digitally signed by Martinez,  
Michael  
Date: 2026.01.15 10:55:04 -08'00'

Michael Martinez

Chief Insurance Deputy Commis

01/15/26

Signature

Print Name

Title

(month, day, year)

Comment:

(Use this space or an attachment for any additional information)

FPPC Form 801 (Jan/14)  
advice@fppc.ca.gov

California Form 801

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2025, California served as Chair, Vice Chair and/or Member on approximately 68 out of the 121 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 19 other bodies.

**National Association of Insurance Commissioners (NAIC) Meeting Payment Information**

Entry Number: 1

Meeting or Event Name/Location: Western Zone Meeting (Coeur d'Alene, ID)

Travel Dates: Oct. 1-2, 2025

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: United Airlines

Airfare: \$694.52

Lodging: \$313.27

Meals: \$262.86

Other Expenses: \$0.00

Total Expenses: \$1,270.65

Entry Number: 2

Meeting or Event Name/Location: Western Zone Meeting (Coeur d'Alene, ID)

Travel Dates: Oct. 1-2, 2025

Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability

Transportation Provider: 0

Airfare: \$0.00

Lodging: \$313.27

Meals: \$79.00

Other Expenses: \$0.00

Total Expenses: \$392.27

Entry Number: 3

Meeting or Event Name/Location: Fraud Directors Conference (Savannah, GA)

Travel Dates: Oct. 1, 2025

Official's Department/Division: Division Chief, Investigation Division, Enforcement Branch

Transportation Provider: N/A

Airfare: \$0.00

Lodging: \$0.00

Meals: \$16.00

Other Expenses: \$0.00

Total Expenses: \$16.00

Entry Number: 4

Meeting or Event Name/Location: 2025 Regional Training Seminar for Insurance Supervisors

ASSAL-IAIS (San Salvador, El Salvador)

Travel Dates: Oct. 7-10, 2025

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: Avianca

Airfare: \$1,316.44

Lodging: \$1,380.27

Meals: \$103.49  
Other Expenses: \$0.00  
Total Expenses: \$2800.20

Entry Number: 5  
Meeting or Event Name/Location: 2025 NAIC Investment Education Summit (New York, New York)  
Travel Dates: Oct. 27-29, 2025  
Official's Department/Division: Division Chief, Field Examination Division, Financial Surveillance Branch  
Transportation Provider: United Airlines  
Airfare: \$436.96  
Lodging: \$924.54  
Meals: \$98.00  
Other Expenses: \$0.00  
Total Expenses: \$1,459.50

Entry Number: 6  
Meeting or Event Name/Location: 2025 New Financial Regulator Training (Kansas City, MO)  
Travel Dates: Nov. 17-20, 2025  
Official's Department/Division: Insurance Examiner  
Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 7  
Meeting or Event Name/Location: 2025 New Financial Regulator Training (Kansas City, MO)  
Travel Dates: Nov. 17-20, 2025  
Official's Department/Division: Insurance Examiner  
Financial Surveillance Branch  
Transportation Provider: 0  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 8  
Meeting or Event Name/Location: 2025 New Financial Regulator Training (Kansas City, MO)  
Travel Dates: Nov. 17-20, 2025

Official's Department/Division: Insurance Examiner  
Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$86.00  
Other Expenses: \$0.00  
Total Expenses: \$86.00

Entry Number: 9  
Meeting or Event Name/Location: 2025 New Financial Regulator Training (Kansas City, MO)  
Travel Dates: Nov. 17-20, 2025  
Official's Department/Division: Insurance Examiner  
Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$86.00  
Other Expenses: \$0.00  
Total Expenses: \$86.00

Entry Number: 10  
Meeting or Event Name/Location: 2025 New Financial Regulator Training (Kansas City, MO)  
Travel Dates: Nov. 17-20, 2025  
Official's Department/Division: Insurance Examiner  
Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 11  
Meeting or Event Name/Location: 2025 New Financial Regulator Training (Kansas City, MO)  
Travel Dates: Nov. 17-20, 2025  
Official's Department/Division: Insurance Examiner  
Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 12

Meeting or Event Name/Location: IAIS: Committee Meetings, AGM, and Annual Conference (Tirana, Albania)

Travel Dates: Nov. 6-15, 2025

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: Lufthansa

Airfare: \$7,708.13

Lodging: \$1,732.74

Meals: \$319.14

Other Expenses: \$0.00

Total Expenses: \$9,760.01

Entry Number: 13

Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)

Travel Dates: Dec. 6-12, 2025

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: United Airlines

Airfare: \$0.00

Lodging: \$2,162.82

Meals: \$362.25

Other Expenses: \$0.00

Total Expenses: \$2,525.07

Entry Number: 14

Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)

Travel Dates: Dec. 6-10, 2025

Official's Department/Division: Chief Actuary, Life Actuarial Office, Financial Surveillance Branch

Transportation Provider: N/A

Airfare: \$0.00

Lodging: \$0.00

Meals: \$121.00

Other Expenses: \$0.00

Total Expenses: \$121.00

Entry Number: 15

Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)

Travel Dates: Dec. 6-12, 2025

Official's Department/Division: Division Chief, Investigation Division, Enforcement Branch

Transportation Provider: N/A

Airfare: \$0.00

Lodging: \$0.00

Meals: \$175.00  
Other Expenses: \$0.00  
Total Expenses: \$175.00

Entry Number: 16  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 8-12, 2025  
Official's Department/Division: Chief, Office of Insurance Diversity and Innovation  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 17  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 8-11, 2025  
Official's Department/Division: Division Chief, Licensing Services Division, Administration & Licensing Services Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 18  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-12, 2025  
Official's Department/Division: Attorney IV, Government Law Bureau, Legal  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$140.00  
Other Expenses: \$0.00  
Total Expenses: \$140.00

Entry Number: 19  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-11, 2025  
Official's Department/Division: Deputy Commissioner, Community Relations & Outreach  
Branch  
Transportation Provider: N/A

Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$140.00  
Other Expenses: \$0.00  
Total Expenses: \$140.00

Entry Number: 20  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 6-12, 2025  
Official's Department/Division: Staff Services Manager III, Office of the Special Counsel  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 21  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 6-12, 2025  
Official's Department/Division: Deputy Commissioner, Rate Regulation Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$140.00  
Other Expenses: \$0.00  
Total Expenses: \$140.00

Entry Number: 22  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-12, 2025  
Official's Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$140.00  
Other Expenses: \$0.00  
Total Expenses: \$140.00

Entry Number: 23  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-12, 2025  
Official's Department/Division: Division Chief, Field Examination Division, Financial Surveillance Branch

Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$140.00  
Other Expenses: \$0.00  
Total Expenses: \$140.00

Entry Number: 24  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-10, 2025  
Official's Department/Division: Division Chief, Financial Analysis Division, Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$70.00  
Other Expenses: \$0.00  
Total Expenses: \$70.00

Entry Number: 25  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 6-11, 2025  
Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 26  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-11, 2025  
Official's Department/Division: Assistant Chief Counsel, Corporate Affairs Bureau I, Legal  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 27  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 7-11, 2025

Official's Department/Division: Deputy Commissioner, General Counsel, Legal Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 28  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 6-10, 2025  
Official's Department/Division: Chief Systems Actuary, Office of Principle Based Reserving, Financial Surveillance Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Entry Number: 29  
Meeting or Event Name/Location: 2025 Fall National Meeting (Hollywood, FL)  
Travel Dates: Dec. 8-11, 2025  
Official's Department/Division: Chief Actuary, Rate Actuary Office, Rate Regulation Branch  
Transportation Provider: N/A  
Airfare: \$0.00  
Lodging: \$0.00  
Meals: \$105.00  
Other Expenses: \$0.00  
Total Expenses: \$105.00

Department Total: \$20,721.70