

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name California Department of Insurance		Date Stamp	California Form 801 For Official Use Only
Division, Department, or Region (if applicable)			
Street Address 300 Capitol Mall, 16th Floor			
Area Code/Phone Number (916) 610-2034	Email Kathryn.Taras@insurance.ca.gov	☐ Amendment (explain in comment section) Date of Original Filing: _____ (month, day, year)	
Agency Contact (name and title) Kathryn Taras, Staff Services Manager II			

2. Donor Name and Address

☐ Individual _____ ☒ Other National Association of Insurance Commissioners

Last Name First Name Name
 1100 Walnut Street, Suite 1500 Kansas City MO 64106
 Address City State Zip Code

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (See Attachment One)

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

➔ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____	\$ _____	_____	\$ _____
Name	Amount	Name	Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment (See Attachment Two)

Location of Travel _____ Dates (month, day, year) _____

_____ ☐ Rail ☐ Air ☐ Bus ☐ Auto ☐ Other
 Transportation Provider Check Applicable Boxes Name of Lodging Facility

\$ _____ \$ _____ \$ _____ \$ _____ \$ _____
 Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel: n/a \$ 0.00

Dates (month, day, year) _____ Total Expenses _____

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division
_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Wang, Lucy	Lucy Wang	Deputy Commissioner & Special	10/31/25
Digitally signed by Wang, Lucy Date: 2025.10.31 11:08:53 -07'00'	Print Name	Title	(month, day, year)
Signature			

Comment:

(Use this space or an attachment for any additional information)

California Form 801

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2025, California serves as Chair, Vice Chair and/or Member on approximately 68 out of the 121 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 19 other bodies.

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

Entry Number: 1

Meeting or Event Name/ Location: Property and Casualty Reinsurance RoundTable, Pasadena, CA

Travel Dates: July 23-24, 2025

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: N/A

Airfare: N/A

Lodging: \$233.00

Meals: \$187.60

Other Expenses: N/A

Total Expenses: \$420.60

Entry Number: 2

Meeting or Event Name/Location: Property and Casualty Reinsurance RoundTable, Pasadena, CA

Travel Dates: July 23-24, 2025

Official's Department/Division: Assistant Chief Counsel, Corporate Affairs Bureau I, Legal

Transportation Provider: N/A

Airfare: N/A

Lodging: \$233.21

Meals: \$63.00

Other Expenses: N/A

Total Expenses: \$296.21

Entry Number: 3

Meeting or Event Name/Location: Property and Casualty Reinsurance RoundTable, Pasadena, CA

Travel Dates: July 23-24, 2025

Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$63.00

Other Expenses: N/A

Total Expenses: \$63.00

Entry Number: 4

Meeting or Event Name/Location: Property and Casualty Reinsurance RoundTable, Pasadena, CA

Travel Dates: July 23-24, 2025

Official's Department/Division: Deputy Commissioner, Communications & Press Relations
Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$63.00
Other Expenses: N/A
Total Expenses: \$63.00

Entry Number: 5
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 8-12, 2025
Official's Department/Division: Chief Actuary, Life Actuarial Office, Financial Surveillance
Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$98.00
Other Expenses: N/A
Total Expenses: \$98.00

Entry Number: 6
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 10-13, 2025
Official's Department/Division: Chief, Office of Insurance Diversity and Innovation
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$105.00
Other Expenses: N/A
Total Expenses: \$105.00

Entry Number: 7
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 11-13, 2025
Official's Department/Division: Division Chief, Licensing Services Division, Administration & Licensing Services Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$89.00
Other Expenses: N/A
Total Expenses: \$89.00

Entry Number: 8
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 9-14, 2025
Official's Department/Division: Attorney IV, Government Law Bureau, Legal
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$121.00
Other Expenses: N/A
Total Expenses: \$121.00

Entry Number: 9
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 10-13, 2025
Official's Department/Division: Division Chief, Information Technology Division,
Administration & Licensing Services Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$105.00
Other Expenses: N/A
Total Expenses: \$105.00

Entry Number: 10
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 10-13, 2025
Official's Department/Division: Deputy Commissioner, Community Relations & Outreach
Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$140.00
Other Expenses: N/A
Total Expenses: \$140.00

Entry Number: 11
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 9-14, 2025
Official's Department/Division: Deputy Commissioner, Rate Regulation Branch
Transportation Provider: N/A
Airfare: N/A

Lodging: N/A
Meals: \$105.00
Other Expenses: N/A
Total Expenses: \$105.00

Entry Number: 12
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 9-14, 2025
Official's Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$140.00
Other Expenses: N/A
Total Expenses: \$140.00

Entry Number: 13
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 9-13, 2025
Official's Department/Division: Division Chief, Field Examination Division, Financial Surveillance Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$140.00
Other Expenses: N/A
Total Expenses: \$140.00

Entry Number: 14
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN
Travel Dates: Aug. 9-13, 2025
Official's Department/Division: Division Chief, Consumer Services Division, Consumer Services & Market Conduct Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$121.00
Other Expenses: N/A
Total Expenses: \$121.00

Entry Number: 15
Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 9-13, 2025

Official's Department/Division: Division Chief, Financial Analysis Division, Financial Surveillance Branch

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$140.00

Other Expenses: N/A

Total Expenses: \$140.00

Entry Number: 16

Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 9-13, 2025

Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$105.00

Other Expenses: N/A

Total Expenses: \$105.00

Entry Number: 17

Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 10-14, 2025

Official's Department/Division: Actuary Supervisor, Rate Regulation Branch

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$105.00

Other Expenses: N/A

Total Expenses: \$105.00

Entry Number: 18

Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 10-12, 2025

Official's Department/Division: Assistant Chief Counsel, Corporate Affairs Bureau I, Legal

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$70.00

Other Expenses: N/A

Total Expenses: \$70.00

Entry Number: 19

Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 10-13, 2025

Official's Department/Division: Division Chief, Market Conduct Division, Consumer Services & Market Conduct Branch

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$105.00

Other Expenses: N/A

Total Expenses: \$105.00

Entry Number: 20

Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 10-13, 2025

Official's Department/Division: Information Technology Manager II

Information Technology Division-ADMB, Administration & Licensing Services Branch

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$105.00

Other Expenses: N/A

Total Expenses: \$105.00

Entry Number: 21

Meeting or Event Name/Location: 2025 Summer National Meeting, Minneapolis, MN

Travel Dates: Aug. 8-12, 2025

Official's Department/Division: Chief Systems Actuary, Office of Principle Based Reserving, Financial Surveillance Branch

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$105.00

Other Expenses: N/A

Total Expenses: \$105.00

Entry Number: 22

Meeting or Event Name/Location: NAIC Western Zone Catastrophe Symposium, Kaanapali, Hawaii

Travel Dates: Sept. 2-5, 2025

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: N/A
Airfare: N/A
Lodging: \$1,337.31
Meals: \$961.35
Other Expenses: N/A
Total Expenses: \$2,298.66

Entry Number: 23
Meeting or Event Name/Location: NAIC Western Zone Catastrophe Symposium, Kaanapali, Hawaii
Travel Dates: Sept. 2-4, 2025
Official's Department/Division: Model Advisor, Climate & Sustainability
Transportation Provider: N/A
Airfare: N/A
Lodging: \$924.16
Meals: \$154.00
Other Expenses: N/A
Total Expenses: \$1,078.16

Entry Number: 24
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-18, 2025
Official's Department/Division: Senior Insurance Rate Analyst, Market Conduct Division, Consumer Services & Market Conduct Branch
Transportation Provider: Southwest Airlines
Airfare: \$519.97
Lodging: \$831.20
Meals: \$168.00
Other Expenses: N/A
Total Expenses: \$1,519.17

Entry Number: 25
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-18, 2025
Official's Department/Division: Senior Insurance Examiner, Financial Analysis Division, Financial Surveillance Branch
Transportation Provider: Delta Air Lines
Airfare: \$415.97
Lodging: \$831.20
Meals: \$140.00
Other Expenses: N/A
Total Expenses: \$1,387.17

Entry Number: 26
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-18, 2025
Official's Department/Division: Supervising Insurance Rate Analyst, Rate Regulation Branch
Transportation Provider: Delta Air Lines
Airfare: \$485.97
Lodging: \$831.20
Meals: \$140.00
Other Expenses: N/A
Total Expenses: \$1,457.17

Entry Number: 27
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-18, 2025
Official's Department/Division: Staff Services Manager II, Licensing Services Division,
Administration & Licensing Services Branch
Transportation Provider: Southwest Airlines
Airfare: \$553.60
Lodging: \$831.20
Meals: \$205.00
Other Expenses: \$0.00
Total Expenses: \$1,589.80

Entry Number: 28
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-18, 2025
Official's Department/Division: Division Chief, Field Examination Division, Financial
Surveillance Branch
Transportation Provider: Delta Air Lines
Airfare: \$425.97
Lodging: \$831.20
Meals: \$140.00
Other Expenses: N/A
Total Expenses: \$1,397.17

Entry Number: 29
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit Kansas, City, MO
Travel Dates: Sept. 14-18, 2025
Official's Department/Division: Research Data Specialist II, Climate & Sustainability
Transportation Provider: Southwest Airlines
Airfare: \$460.26
Lodging: \$831.20

Meals: \$121.00
Other Expenses: N/A
Total Expenses: \$1,412.46

Entry Number: 30
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-17, 2025
Official's Department/Division: Division Chief, Investigation Division, Enforcement Branch
Transportation Provider: United Airlines
Airfare: \$713.35
Lodging: \$623.40
Meals: \$70.00
Other Expenses: N/A
Total Expenses: \$1,406.75

Entry Number: 31
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 15-17, 2025
Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability
Transportation Provider: Delta Air Lines & Southwest Airlines
Airfare: \$549.93
Lodging: \$412.00
Meals: \$35.00
Other Expenses: N/A
Total Expenses: \$996.93

Entry Number: 32
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 16-18, 2025
Official's Department/Division: Deputy General Counsel, Litigation Division, Legal Branch
Transportation Provider: Southwest Airlines & United Airlines
Airfare: \$613.54
Lodging: \$415.60
Meals: \$19.00
Other Expenses: N/A
Total Expenses: \$1,048.14

Entry Number: 33
Meeting or Event Name/Location: 2025 NAIC/NIPR Insurance Summit, Kansas City, MO
Travel Dates: Sept. 14-18 2025
Official's Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch
Transportation Provider: N/A

Airfare: N/A
Lodging: N/A
Meals: \$105.00
Other Expenses: N/A
Total Expenses: \$105.00

Entry Number: 34
Meeting or Event Name/Location: IAIS ICP 13 Expert Team, Bermuda
Travel Dates: Sept. 21-26 2025
Official's Department/Division: Assistant Chief Counsel, Corporate Affairs Bureau I, Legal
Transportation Provider: Delta Air Lines
Airfare: \$1,288.38
Lodging: N/A
Meals: \$66.00
Other Expenses: N/A
Total Expenses: \$1,354.38

Entry Number: 35
Meeting or Event Name/Location: Western Zone Meeting, Coeur d'Alene, ID
Travel Dates: Sept. 29-Sept. 30, 2025
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: United Airlines
Airfare: \$638.87
Lodging: \$626.54
Meals: \$302.67
Other Expenses: N/A
Total Expenses: \$1,568.08

Entry Number: 36
Meeting or Event Name/Location: Western Zone Meeting, Coeur d'Alene, ID
Travel Dates: Sept. 29-Sept. 30, 2025
Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability
Transportation Provider: Southwest Airlines
Airfare: \$570.96
Lodging: \$626.54
Meals: \$75.00
Other Expenses: \$16.00
Total Expenses: \$1,288.50

Entry Number: 37
Meeting or Event Name/Location: Fraud Directors Conference, Savannah, GA

Travel Dates: Sept. 27-Sept. 30, 2025

Official's Department/Division: Division Chief, Investigation Division, Enforcement Branch

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$133.00

Other Expenses: N/A

Total Expenses: \$133.00

Department Total: \$22,782.35