

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name California Department of Insurance Division, Department, or Region (if applicable) Street Address 300 Capitol Mall, 16th Floor Area Code/Phone Number 916-492-3675 Email Kathryn.Taras@insurance.ca.gov Agency Contact (name and title) Kathryn Taras, Staff Services Manager II		Date Stamp 	California Form 801 For Official Use Only
		<input checked="" type="checkbox"/> Amendment (explain in comment section) Date of Original Filing: 07/29/25 (month, day, year)	

2. Donor Name and Address

☐ Individual _____ ☒ Other National Association of Insurance Commissioners

Last Name First Name Name
 1100 Walnut Street, Suite 1500 Kansas City MO 64106
 Address City State Zip Code

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (See Attachment One)
 If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

→ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____	\$ _____	_____	\$ _____
Name	Amount	Name	Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment (See Attachment Two)
 Location of Travel _____ Dates (month, day, year) _____
 Transportation Provider ☐ Rail ☐ Air ☐ Bus ☐ Auto ☐ Other
 Check Applicable Boxes
 Name of Lodging Facility _____
 \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
 Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel: n/a \$ 0.00
 Dates (month, day, year) _____ Total Expenses _____

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division
_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Wang, Lucy	Lucy Wang	Deputy Commissioner & Special	09/10/25
Digitally signed by Wang, Lucy Date: 2025.09.10 15:05:17 -07'00'	Print Name	Title	(month, day, year)
Signature			

Comment: Addition of entry items 13-16 in Attachment Two.

(Use this space or an attachment for any additional information)

FPPC Form 801 (Jan/14)
advice@fppc.ca.gov

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California Form 801 - #1

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2025, California serves as Chair, Vice Chair and/or Member on approximately 68 out of the 121 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 19 other bodies.

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

Entry Number: 1

Meeting or Event Name/Location: 2025 Annual FAWG Meeting (Kansas City, MO)

Travel Dates: April 28-May 1, 2025

Official's Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch

Transportation Provider: Southwest Airlines

Airfare: \$ 550.05

Lodging: \$ 517.20

Meals: \$ 152.00

Other Expenses: \$ 136.32

Total Expenses: \$ 1,355.57

Entry Number: 2

Meeting or Event Name/Location: 2025 Annual FAWG Meeting (Kansas City, MO)

Travel Dates: April 28-May 1, 2025

Official's Department/Division: Division Chief, Financial Surveillance Branch, Financial Analysis Division

Transportation Provider: N/A

Airfare: N/A

Lodging: N/A

Meals: \$ 66.00

Other Expenses: N/A

Total Expenses: \$ 66.00

Entry Number: 3

Meeting or Event Name/Location: IAIS ICP 13 Expert Team (Basel, Switzerland)

Travel Dates: April 25-May 1, 2025

Official's Department/Division: Assistant Chief Counsel

Transportation Provider: Delta Airlines

Airfare: \$ 6,473.11

Lodging: N/A

Meals: \$ 66.00

Other Expenses: N/A

Total Expenses: \$ 6,539.11

Entry Number: 4

Meeting or Event Name/Location: SERFF Early Adopter Program Workshop (Kansas City, MO)

Travel Dates: June 10-June 12, 2025

Official's Department/Division: Attorney IV, Health Policy Approval Bureau, Legal

Transportation Provider: Southwest Airlines

Airfare: \$ 532.56

Lodging: \$ 514.29

Meals: \$ 70.00
Other Expenses: N/A
Total Expenses: \$ 1,116.85

Entry Number: 5
Meeting or Event Name/Location: SERFF Early Adopter Program Workshop (Kansas City, MO)
Travel Dates: June 10-June 12, 2025
Official's Department/Division: Assistant Chief Counsel, Policy Approval Bureau, Legal
Transportation Provider: United Airlines
Airfare: \$ 568.96
Lodging: \$ 514.29
Meals: \$ 70.00
Other Expenses: N/A
Total Expenses: \$ 1,153.25

Entry Number: 6
Meeting or Event Name/Location: 2025 NAIC International Insurance Forum (Washington, D.C.)
Travel Dates: May 28-May30, 2025
Official's Department/Division: Division Chief, Financial Analysis Division, Financial Surveillance Branch
Transportation Provider: N/A
Airfare: N/A
Lodging: N/A
Meals: \$ 51.00
Other Expenses: N/A
Total Expenses: \$ 51.00

Entry Number: 7
Meeting or Event Name/Location: 2025 NAIC International Insurance Forum (Washington, D.C.)
Travel Dates: May 28-May30, 2025
Official's Department/Division: Division Chief, Field Examination Division, Financial Surveillance Branch
Transportation Provider/A
Airfare: N/A
Lodging: N/A
Meals: \$ 51.00
Other Expenses: N/A
Total Expenses: \$ 51.00

Entry Number: 8

Meeting or Event Name/Location: Mid-Year Commissioner's Roundtable (Big Sky, MT)
Travel Dates: June 23- June 26, 2025
Official's Department/Division: Deputy Commissioner & Special Counsel, Office of Special Counsel
Transportation Provider: United Airlines
Airfare: \$ 426.97
Lodging: \$ 1,359.39
Meals: \$ 189.00
Other Expenses: N/A
Total Expenses: \$ 1,975.36

Entry Number: 9

Meeting or Event Name/Location: Mid-Year Commissioner's Roundtable (Big Sky, MT)
Travel Dates: June 23- June 26, 2025
Official's Department/Division: Senior Deputy Commissioner, Climate and Sustainability
Transportation Provider: United Airlines
Airfare: \$ 564.37
Lodging: \$ 1,359.39
Meals: \$ 189.00
Other Expenses: N/A
Total Expenses: \$ 2,112.76

Entry Number: 10

Meeting or Event Name/Location: Producer Licensing Western Zone Training (Phoenix, Arizona)
Travel Dates: Mar. 3- Mar. 5, 2025
Official's Department/Division: Staff Services Manager II, Curriculum & Licensing Background Bureau
Transportation Provider: Southwest Airlines
Airfare: \$ 336.82
Lodging: \$ 875.80
Meals: N/A
Other Expenses: \$ 107.45
Total Expenses: \$ 1,320.07

Entry Number: 11

Meeting or Event Name/Location: Producer Licensing Western Zone Training (Phoenix, Arizona)
Travel Dates: Mar. 3- Mar. 5, 2025
Official's Department/Division: Staff Services Manager II, Licensing & Administrative Business Bureau
Transportation Provider: Southwest Airlines
Airfare: \$ 546.79

Lodging: \$ 875.80
Meals: N/A
Other Expenses: \$ 41.05
Total Expenses: \$ 1,463.64

Entry Number: 12
Meeting or Event Name/Location: 2025 Spring National Meeting (Indianapolis, IN)
Travel Dates: Mar. 22- Mar. 26, 2025
Official's Department/Division: Deputy Commissioner, Climate and Sustainability
Transportation Provider: Southwest Airlines
Airfare: \$ 631.48
Lodging: \$ 909.09
Meals: \$ 92.00
Other Expenses: \$ 147.59
Total Expenses: \$ 1,780.16

Entry Number: 13
Meeting or Event Name/Location: Annual Global Insurance Symposium (Des Moines, Iowa)
Travel Dates: April 14-16, 2025
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: United Airlines
Airfare: N/A
Lodging: \$391.72
Meals: \$60.04
Other Expenses: N/A
Total Expenses: \$451.76

Entry Number: 14
Meeting or Event Name/Location: NAIC 2025 International Insurance Forum (Washington D.C.)
Travel Dates: May 28-30, 2025
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: United Airlines
Airfare: \$540.23
Lodging: \$758.00
Meals: \$231.74
Other Expenses: N/A
Total Expenses: \$1,529.97

Entry Number: 15
Meeting or Event Name/Location: UPenn Law Dialogue: Pre-Disaster Mitigation - Collaborative Opportunities for the Insurance Sector (Washington, D.C.)

Travel Dates: (June 3-4, 2025)

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: United Airlines

Airfare: \$591.96

Lodging: \$553.72

Meals: N/A

Other Expenses: \$13.52

Total Expenses: \$1,159.20

Entry Number: 16

Meeting or Event Name/Location: NAIC 2025 Commissioners' Mid-Year Roundtable (Big Sky, Montana)

Travel Dates: (June 23-26, 2025)

Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance

Transportation Provider: United Airlines

Airfare: \$581.97

Lodging: \$1431.00

Meals: \$723.14

Other Expenses: \$13.52

Total Expenses: \$2,749.63

Department Total: \$ 24,875.33