

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name California Department of Insurance		Date Stamp	California Form 801 For Official Use Only
Division, Department, or Region (if applicable)			
Street Address 300 Capitol Mall, 16th Floor			
Area Code/Phone Number 916-492-3675	Email Kathryn.Taras@insurance.ca.gov	<input checked="" type="checkbox"/> Amendment (explain in comment section) Date of Original Filing: 01/29/25 (month, day, year)	
Agency Contact (name and title) Kathryn Taras, Staff Services Manager II			

2. Donor Name and Address

☐ Individual _____ ☒ Other National Association of Insurance Commissioners

Last Name First Name Name
 1100 Walnut Street, Suite 1500 Kansas City MO 64106
 Address City State Zip Code

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (See Attachment One)

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

➔ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____	\$ _____	_____	\$ _____
Name	Amount	Name	Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment (See Attachment Two)

Location of Travel _____ Dates (month, day, year) _____

Transportation Provider _____ ☐ Rail ☐ Air ☐ Bus ☐ Auto ☐ Other
 Check Applicable Boxes

Name of Lodging Facility _____
 \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
 Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel: n/a \$ 0.00
 Dates (month, day, year) Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division
_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Martinez, Michael	Michael Martinez	Chief Deputy Commissioner	12/03/25
Digitally signed by Martinez, Michael Date: 2025.12.03 13:51:47 -08'00'			
Signature	Print Name	Title	(month, day, year)

Comment: Additional entry numbers in attachment two (35-39).
 (Use this space or an attachment for any additional information)

California Form 801 - #1

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2024, California serves as Chair, Vice Chair and/or Member on approximately 73 out of the 118 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 18 other bodies.

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

Entry Number: 1

Meeting or Event Name/Location: 2024 NAIC Western Zone Meeting, Vancouver, WA

Travel Dates: 10/03/24-10/06/24

Official's Title, Department/Division: Deputy Commissioner, Climate and Sustainability

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 639.33

Meals: \$ 135.00

Other Expenses: \$ 0.00

Total Expenses: \$ 774.33

Entry Number: 2

Meeting or Event Name/Location: Western Zone Market Conduct Training, Salt Lake City, UT

Travel Dates: 10/27/24-10/30/24

Official's Title, Department/Division: Associate Insurance Rate Analyst

Market Conduct Division - Field Rating & Underwriting Bureau, Consumer Services & Market Conduct Branch

Transportation Provider: Southwest Airlines

Airfare: \$ 276.50

Lodging: \$ 656.70

Meals: \$ 236.00

Other Expenses: \$146.77

Total Expenses: \$ 1,315.97

Entry Number: 3

Meeting or Event Name/Location: Western Zone Market Conduct Training, Salt Lake City, UT

Travel Dates: 10/27/24-10/30/24

Official's Title, Department/Division: Associate Insurance Compliance Officer, Market Conduct Division - Field Rating & Underwriting Bureau, Consumer Services & Market Conduct Branch

Transportation Provider: Southwest Airlines

Airfare: \$ 308.32

Lodging: \$ 656.70

Meals: \$ 240.00

Other Expenses: \$ 266.47

Total Expenses: \$ 1,471.49

Entry Number: 4

Meeting or Event Name/Location: 2024 InsurTech, Omaha, NE

Travel Dates: 10/28/24-10/30/24

Official's Title, Department/Division: Attorney IV, Government Law Bureau, Legal

Transportation Provider: Southwest Airlines

Airfare: \$ 369.13

Lodging: \$ 375.80

Meals: \$ 177.00

Other Expenses: \$ 74.00
Total Expenses: \$ 995.93

Entry Number: 5
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/16/24-11/19/24
Official's Title, Department/Division: Associate Governmental Program Analyst, Office of the Special Counsel
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 86.00
Other Expenses: \$ 0.00
Total Expenses: \$ 86.00

Entry Number: 6
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/14/24-11/18/24
Official's Title, Department/Division: Chief Actuary, Life Actuarial Office, Financial Surveillance Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 140.00
Other Expenses: \$ 0.00
Total Expenses: \$ 140.00

Entry Number: 7
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/17/24-11/19/24
Official's Title, Department/Division: Chief, Office of Insurance Diversity and Innovation
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 117.00
Other Expenses: \$ 0.00
Total Expenses: \$ 117.00

Entry Number: 8
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/16/24-11/19/24
Official's Title, Department/Division: Division Chief, Licensing Services Division
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 124.00

Other Expenses: \$ 0.00
Total Expenses: \$ 124.00

Entry Number: 9
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/16/24-11/20/24
Official's Title, Department/Division: Attorney IV, Government Law Bureau, Legal
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 105.00
Other Expenses: \$ 0.00
Total Expenses: \$ 105.00

Entry Number: 10
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/15/24-11/18/24
Official's Title, Department/Division: Deputy Commissioner, Community Relations and Outreach Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 105.00
Other Expenses: \$ 0.00
Total Expenses: \$ 105.00

Entry Number: 11
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/15/24-11/19/24
Official's Title, Department/Division: Staff Services Manager II, Office of the Special Counsel
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 86.00
Other Expenses: \$ 0.00
Total Expenses: \$ 86.00

Entry Number: 12
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/16/24-11/19/24
Official's Title, Department/Division: Deputy Commissioner, Rate Regulation Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 105.00
Other Expenses: \$ 0.00

Total Expenses: \$ 105.00

Entry Number: 13

Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO

Travel Dates: 11/15/24-11/20/24

Official's Title, Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 140.00

Other Expenses: \$ 0.00

Total Expenses: \$ 140.00

Entry Number: 14

Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO

Travel Dates: 11/18/24-11/19/24

Official's Title, Department/Division: Assistant Chief, Community Relations & Outreach

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 16.00

Other Expenses: \$ 0.00

Total Expenses: \$ 16.00

Entry Number: 15

Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO

Travel Dates: 11/16/24-11/19/24

Official's Title, Department/Division: Division Chief, Consumer Services Division, Consumer Services & Market Conduct Branch

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 105.00

Other Expenses: \$ 0.00

Total Expenses: \$ 105.00

Entry Number: 16

Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO

Travel Dates: 11/17/24-11/19/24

Official's Title, Department/Division: Deputy Commissioner & Special Counsel, Office of the Special Counsel

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 70.00

Other Expenses: \$ 0.00
Total Expenses: \$ 70.00

Entry Number: 17
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/16/24-11/19/24
Official's Title, Department/Division: Deputy Commissioner, Communications and Press Relations Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 105.00
Other Expenses: \$ 0.00
Total Expenses: \$ 105.00

Entry Number: 18
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/15/24-11/20/24
Official's Title, Department/Division: Division Chief, Financial Analysis Division, Financial Surveillance Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 140.00
Other Expenses: \$ 0.00
Total Expenses: \$ 140.00

Entry Number: 19
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/14/24-11/19/24
Official's Title, Department/Division: Actuary Supervisor, Rate Regulation Branch
Transportation Provider /A
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 105.00
Other Expenses: \$ 0.00
Total Expenses: \$ 105.00

Entry Number: 20
Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO
Travel Dates: 11/17/24-11/20/24
Official's Title, Department/Division: Deputy Commissioner, Climate and Sustainability
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 70.00

Other Expenses: \$ 0.00
Total Expenses: \$ 70.00

Entry Number: 21

Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO

Travel Dates: 11/17/24-11/20/24

Official's Title, Department/Division: Assistant Chief Counsel, Health Equity and Access Office

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 70.00

Other Expenses: \$ 0.00

Total Expenses: \$ 70.00

Entry Number: 22

Meeting or Event Name/Location: 2024 NAIC Fall National Meeting, Denver, CO

Travel Dates: 11/14/24-11/18/24

Official's Title, Department/Division: Chief Systems Actuary

Office of Principle Based Reserving, Financial Surveillance Branch

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 105.00

Other Expenses: \$ 0.00

Total Expenses: \$ 105.00

Entry Number: 23

Meeting or Event Name/Location: 2024 New Financial Regulator Training, Kansas City, MO

Travel Dates: 12/9/24-12/12/24

Official's Title, Department/Division: Insurance Examiner Field Examination Division – Los Angeles, Field Examination Bureau I, Financial Surveillance Branch

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 70.00

Other Expenses: \$ 0.00

Total Expenses: \$ 70.00

Entry Number: 24

Meeting or Event Name/Location: 2024 New Financial Regulator Training, Kansas City, MO

Travel Dates: 12/9/24-12/12/24

Official's Title, Department/Division: Insurance Examiner, Financial Analysis Division - Financial Analysis Bureau II, Financial Surveillance Branch

Transportation Provider: \$ 0.00

Airfare: \$ 0.00

Lodging: \$ 0.00

Meals: \$ 70.00
Other Expenses: \$ 0.00
Total Expenses: \$ 70.00

Entry Number: 25
Meeting or Event Name/Location: 2024 New Financial Regulator Training, Kansas City, MO
Travel Dates: 12/9/24-12/12/24
Official's Title, Department/Division: Insurance Examiner, Field Examination Division – Los Angeles, Field Examination Bureau II, Financial Surveillance Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 70.00
Other Expenses: \$ 0.00
Total Expenses: \$ 70.00

Entry Number: 26
Meeting or Event Name/Location: 2024 New Financial Regulator Training, Kansas City, MO
Travel Dates: 12/9/24-12/12/24
Official's Title, Department/Division: Insurance Examiner, Field Examination Division – Los Angeles, Field Examination Bureau II, Financial Surveillance Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 70.00
Other Expenses: \$ 0.00
Total Expenses: \$ 70.00

Entry Number: 27
Meeting or Event Name/Location: 2024 New Financial Regulator Training, Kansas City, MO
Travel Dates: 12/9/24-12/12/24
Official's Title, Department/Division: Insurance Examiner, Financial Analysis Division - Financial Analysis Bureau II, Financial Surveillance Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 70.00
Other Expenses: \$ 0.00
Total Expenses: \$ 70.00

Entry Number: 28
Meeting or Event Name/Location: Insurance Summit, Kansas City, MO
Travel Dates: 9/15/24-9/19/24
Official's Title, Department/Division: Deputy Commissioner, Rate Regulation Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00

Lodging: \$ 0.00
Meals: \$ 94.28
Other Expenses: \$ 196.02
Total Expenses: \$ 290.30

Entry Number: 29
Meeting or Event Name/Location: Insurance Summit, Kansas City, MO
Travel Dates: 9/16/24-9/18/24
Official's Title, Department/Division: Division Chief, Licensing Services Division
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 30.00
Other Expenses: \$ 168.24
Total Expenses: \$ 198.24

Entry Number: 30
Meeting or Event Name/Location: Insurance Summit, Kansas City, MO
Travel Dates: 9/12/24-9/18/24
Official's Title, Department/Division: Staff Services Manager II, Rate Regulation Division, Rate Regulation Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 21.03
Other Expenses: \$ 110.01
Total Expenses: \$ 131.04

Entry Number: 31
Meeting or Event Name/Location: Insurance Summit, Kansas City, MO
Travel Dates: 9/15/24-9/19/24
Official's Title, Department/Division: Supervising Insurance Examiner, Financial Surveillance Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 56.00
Other Expenses: \$ 131.60
Total Expenses: \$ 187.60

Entry Number: 32
Meeting or Event Name/Location: Insurance Summit, Kansas City, MO
Travel Dates: 9/15/24-9/19/24
Official's Title, Department/Division: Division Chief, Financial Analysis Division, Financial Surveillance Branch
Transportation Provider: \$ 0.00

Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 134.00
Other Expenses: \$ 139.83
Total Expenses: \$ 273.83

Entry Number: 33
Meeting or Event Name/Location: Insurance Summit, Kansas City, MO
Travel Dates: 9/15/24-9/18/24
Official's Title, Department/Division: Senior Insurance Rate Analyst, Market Conduct Division -
Field Rating & Underwriting Bureau, Consumer Services & Market Conduct Branch
Transportation Provider: \$ 0.00
Airfare: \$ 0.00
Lodging: \$ 0.00
Meals: \$ 108.00
Other Expenses: \$ 202.27
Total Expenses: \$ 310.27

Entry Number: 34
Meeting or Event Name/Location: 2024 Fraud Director Conference, Pittsburgh, PA
Travel Dates: 09/23/24-09/26/24
Official's Title, Department/Division: Deputy Commissioner, Enforcement Branch
Transportation Provider: United Airlines
Airfare: \$ 796.83
Lodging: \$ 680.58
Meals: \$ 121.00
Other Expenses: \$ 447.22
Total Expenses: \$ 2,045.63

Entry Number: 35
Meeting or Event Name/Location: NAIC 2024 Western Zone Meeting (Vancouver, WA)
Travel Dates: Oct. 3-5, 2024
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: Southwest Airlines
Airfare: \$216.98
Lodging: \$426.94
Meals: \$312.00
Other Expenses: \$ 0.00
Total Expenses: \$ 955.92

Entry Number: 36
Meeting or Event Name/Location: Global Asia Insurance Partnership (GAIP) Summit 2024
(Singapore)
Travel Dates: Oct. 5-Oct. 17
Official's Name/Title: Ricardo Lara, Insurance Commissioner

Official's Department/Division: California Department of Insurance
Transportation Provider: Singapore Airlines
Airfare: \$ 17,770.71
Lodging: \$ 2,017.75
Meals: N/A
Other Expenses: \$ 34.33 (Transportation)
Total Expenses: \$19,822.79

Entry Number: 37
Meeting or Event Name/Location: NAIC 2024 Fall National Meeting (Denver, CO)
Travel Dates: Nov. 17-19, 2024
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: Southwest Airlines
Airfare: \$ 112.54
Lodging: \$ 516.00
Meals: \$ 703.66
Other Expenses: \$ 0.00
Total Expenses: \$ 1,332.20

Entry Number: 38
Meeting or Event Name/Location: Regional Training Seminar for Insurance Supervisors of Latin America ASSAL – IAIS (Antigua, Guatemala)
Travel Dates: Nov. 19-22, 2024
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: United Airlines
Airfare: \$ 2,050.40
Lodging: \$ 984.47
Meals: \$ 3.00
Other Expenses: \$ 0.00
Total Expenses: \$ 3,037.87

Entry Number: 39
Meeting or Event Name/Location: IAIS Committee Meetings, Annual General Meeting, and Annual Conference (Cape Town, South Africa)
Travel Dates: Nov. 28-Dec.11, 2024
Official's Name/Title: Ricardo Lara, Insurance Commissioner
Official's Department/Division: California Department of Insurance
Transportation Provider: United Airlines
Airfare: \$ 7,498.71
Lodging: \$ 2,921.92
Meals: N/A
Other Expenses: \$ 0.00
Total Expenses: \$ 10,420.63

Department Total: \$ 45,708.04