

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name California Department of Insurance		Date Stamp	California For Official Use Only
Division, Department, or Region (if applicable)			
Street Address 300 Capitol Mall, 16th Floor			
Area Code/Phone Number 916-492-3675	Email Kathryn.Taras@insurance.ca.gov	<input checked="" type="checkbox"/> Amendment (explain in comment section) Date of Original Filing: 10/23/24 (month, day, year)	
Agency Contact (name and title) Kathryn Taras, Staff Services Manager II			

2. Donor Name and Address

☐ Individual _____ ☒ Other National Association of Insurance Commissioners
 Last Name First Name Name
 1100 Walnut Street, Suite 1500 Kansas City MO 64106
 Address City State Zip Code
 The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (See Attachment One)
 If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

➔ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____	\$ _____	_____	\$ _____
Name	Amount	Name	Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment (See Attachment Two)

_____ Location of Travel _____ Dates (month, day, year) _____

_____ ☐ Rail ☐ Air ☐ Bus ☐ Auto ☐ Other _____
 Transportation Provider Check Applicable Boxes Name of Lodging Facility

\$ _____ \$ _____ \$ _____ \$ _____ \$ _____
 Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel: n/a \$ 0.00
 Dates (month, day, year) Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division
_____	_____	_____	_____
Last Name	First Name	Position/Title	Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Martinez, Michael	Michael Martinez	Chief Deputy Commissioner	12/03/25
<small>Digitally signed by Martinez, Michael Date: 2025.12.03 13:50:54 -08'00'</small>			
Signature	Print Name	Title	(month, day, year)

Comment: Additional entry numbers in attachment two (42-43).

(Use this space or an attachment for any additional information)

California Form 801 - #1

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2024, California serves as Chair, Vice Chair and/or Member on approximately 73 out of the 118 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 18 other bodies.

2024 Q3 National Association of Insurance Commissioners (NAIC) Meeting Payment Information

#	Meeting Name/ Event Location	Travel Dates	Title/Department	Transportation Provider	Airfare	Lodging	Meals	Other Expenses	Total Expenses
1	2024 Summer National Meeting Chicago, IL	08/11-08/18	Associate Governmental Program Analyst, Office of Special Counsel	n/a	0.00	0.00	97.00	0.00	97.00
2	2024 Summer National Meeting Chicago, IL	08/12-08/14	Staff Services Manager II, Policy & Legislation, Insurance Diversity	n/a	0.00	0.00	67.00	0.00	67.00
3	2024 Summer National Meeting Chicago, IL	08/12-08/15	Division Chief CEA B, Licensing Services, Administration and Licensing	n/a	0.00	0.00	69.00	0.00	69.00
4	2024 Summer National Meeting Chicago, IL	08/12-08/16	Attorney IV, Government Law Bureau	n/a	0.00	0.00	84.00	0.00	84.00
5	2024 Summer National Meeting Chicago, IL	08/12-08/15	Press Secretary, Communications & Press Relations	n/a	0.00	0.00	56.00	0.00	56.00
6	2024 Summer National Meeting Chicago, IL	08/12-08/15	Deputy Commissioner, Community Relations & Outreach	n/a	0.00	0.00	84.00	0.00	84.00
7	2024 Summer National Meeting Chicago, IL	08/11-08/16	Staff Services Analyst, Office of Special Counsel	n/a	0.00	0.00	97.00	0.00	97.00
8	2024 Summer National Meeting Chicago, IL	08/12-08/16	Staff Services Manager II, Office of Special Counsel	n/a	0.00	0.00	84.00	0.00	84.00
9	2024 Summer National Meeting Chicago, IL	08/12-08/17	Deputy Commissioner CEA C, Rate Regulations Branch	n/a	0.00	0.00	84.00	0.00	84.00
10	2024 Summer National Meeting Chicago, IL	08/11-08/16	Division Chief CEA B, Financial Surveillance, Field Examination Division	n/a	0.00	0.00	112.00	0.00	112.00

Attachment Two

11	2024 Summer National Meeting Chicago, IL	08/11-08/15	Supervising Insurance Examiner, Financial Surveillance, Deputy Commissioner Unit	n/a	0.00	0.00	112.00	0.00	112.00
12	2024 Summer National Meeting Chicago, IL	08/11-08/15	Division Chief CEA B, Consumer Services & Market Conduct, Consumer Services Division	n/a	0.00	0.00	97.00	0.00	97.00
13	2024 Summer National Meeting Chicago, IL	08/08-08/18	Deputy Commissioner, Special Counsel to the Commissioner	United Airlines	683.74	1,344.15	270.00	493.07 (taxi) 25.00 (incidentals)	2,815.96
14	2024 Summer National Meeting Chicago, IL	08/11-08/15	Division Chief CEA B, Financial Surveillance, Financial Analysis Division	n/a	0.00	0.00	112.00	0.00	112.00
15	2024 Summer National Meeting Chicago, IL	08/13-08/15	Deputy Commissioner, Climate & Sustainability	n/a	0.00	0.00	71.00	0.00	71.00
16	2024 Summer National Meeting Chicago, IL	08/11-08/15	Division Chief CEA B, Consumer Services & Market Conduct, Market Conduct Division	n/a	0.00	0.00	97.00	0.00	97.00
17	2024 Summer National Meeting Chicago, IL	08/10-08/14	Chief Systems Actuary, Financial Surveillance, Office of Principle Based Reserving	n/a	0.00	0.00	84.00	0.00	84.00
18	2024 Summer National Meeting Chicago, IL	08/11-08/16	Chief Actuary, Rate Regulation/Rate Actuary Office	n/a	0.00	0.00	112.00	0.00	112.00
19	NAIC Peer Review Project Kansas City, MO	08/26-08/29	Supervising Insurance Examiner, Financial Surveillance, Deputy Commissioner Unit	Southwest Airlines	337.26	551.01	161.85	187.42 (taxi) 8.63 (incidentals)	1,246.17

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20	Insurance Summit Kansas City, MO	09/16-09/18	Division Chief CEA B, Licensing Services, Administration and Licensing	Southwest Airlines	553.09	535.58	93.00	0.00	1,181.67
21	Insurance Summit Kansas City, MO	09/15-09/19	Division Chief CEA B, Financial Surveillance, Field Examination Division	Southwest Airlines	669.26	1,071.16	97.00	0.00	1,837.42
22	Insurance Summit Kansas City, MO	09/15-09/19	Division Chief CEA B, Financial Surveillance, Financial Analysis Division	Southwest Airlines/ United Airlines	464.95	1,071.16	123.00	0.00	1,659.11
23	Insurance Summit Kansas City, MO	09/15-09/18	Insurance Examiner, Financial Surveillance	Southwest Airlines	501.35	803.37	69.00	0.00	1,373.72
24	Insurance Summit Kansas City, MO	09/15-09/18	Senior Insurance Rate Analyst, Consumer Services & Market Conduct, Market Conduct Division	Delta Airlines	689.80	803.37	69.00	0.00	1,562.17
25	Insurance Summit Kansas City, MO	09/12-09/18	Staff Services Manager III, Rate Regulation	Delta Airlines/ Southwest Airlines	462.29	803.37	112.00	0.00	1,377.66
26	Insurance Summit Kansas City, MO	09/15-09/19	Deputy Commissioner CEA C, Rate Regulations Branch	Southwest Airlines	528.69	1,071.16	138.00	0.00	1,737.85
27	Insurance Summit Kansas City, MO	09/15-09/19	Senior Insurance Examiner Supervisor, Financial Surveillance	n/a	0.00	0.00	112.00	0.00	112.00
28	Insurance Summit Kansas City, MO	09/15-09/18	Senior Insurance Examiner Specialist, Financial Surveillance	n/a	0.00	0.00	69.00	0.00	69.00
29	Insurance Summit Kansas City, MO	09/15-09/19	Division Chief CEA B, Licensing Services, Information Technology Division	n/a	0.00	0.00	112.00	0.00	112.00

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30	Insurance Summit Kansas City, MO	09/15-09/19	Supervising Insurance Examiner, Financial Surveillance, Financial Analysis Division	n/a	0.00	0.00	112.00	0.00	112.00
31	Insurance Summit Kansas City, MO	09/15-09/19	Supervising Insurance Examiner, Financial Surveillance, Financial Analysis Bureau I	n/a	0.00	0.00	112.00	0.00	112.00
32	Insurance Summit Kansas City, MO	09/15-09/18	Senior Insurance Examiner Supervisor, Financial Surveillance, Financial Analysis Division	n/a	0.00	0.00	69.00	0.00	69.00
33	2024 Fraud Director Conference Pittsburgh, PA	09/23-09/26	Chief, CEA B, Enforcement, Fraud Division	n/a	0.00	0.00	95.00	0.00	95.00
34	2024 Western Zone Wildfire Risk Forum Boise, ID	04/29-04/30	Assistant Chief Counsel, Rate Enforcement Bureau	Southwest Airlines	265.58	0.00	0.00	49.58 (mileage) 54.00 (parking) 25.00 (taxi) 10.00 (incidentals)	404.16
35	2024 Western Zone Wildfire Risk Forum Boise, ID	04/28-04/30	Deputy Commissioner, Climate & Sustainability	Alaskan Airlines/ Southwest Airlines	502.93	0.00	0.00	0.00	502.93
36	NAIC's 4th Annual Diversity, Equity, and Inclusion Conference Washington D.C.	06/04-06/06	Staff Services Manager II, Policy & Legislation, Insurance Diversity	N/A	0.00	0.00	28.00	9.77 (mileage) 58.79 (taxi) 10.00 (incidentals)	106.56

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37	2024 NAIC Spring National Meeting Phoenix, AZ	03/14-03/18	Deputy Commissioner, Special Counsel to the Commissioner	United Airlines	334.02	1,373.36	130.00	260.20 (taxi) 20.00 (incidentals)	2,117.58
38	2024 NAIC International Insurance Forum Washington D.C.	05/15-05/17	Staff Services Manager II, Policy & Legislation, Insurance Diversity	Southwest Airlines	366.26	0.00	95.00	128.81 (taxi) 10.00 (incidentals)	600.07
39	RAA CAT Risk Management Conference Orlando, FL	02/26-02/29	Attorney III, Climate & Sustainability	Southwest Airlines	222.57	286.87	38.15	82.97 (taxi)	630.56
40	RAA CAT Risk Management Conference Orlando, FL	02/26-02/29	Actuary Supervisor, Rate Regulation Branch	United Airlines	260.86	511.32	19.00	160.11 (taxi) 35.00 (baggage) 7.50 (incidentals)	993.79
41	RAA CAT Risk Management Conference Orlando, FL	02/26-02/29	Research Data Specialist I, Climate & Sustainability	Southwest Airlines	196.20	286.87	0.00	43.23 (taxi)	526.30
42	NAIC 2024 Summer National Meeting Chicago, IL	08/10-08/15	Ricardo Lara, Insurance Commissioner California Department of Insurance	United Airlines	532.96	1,145.00	882.92	3.50 (water)	2,564.38
43	Connecticut Conference on Climate Change and Insurance (C4I) Hartford, Connecticut	09/09-09/11	Ricardo Lara, Insurance Commissioner California Department of Insurance	United Airlines	696.96	434.70	3.22	0.00	1,134.88

Department Total: \$26,599.94