

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name

California Department of Insurance

Division, Department, or Region (if applicable)

Street Address

300 Capitol Mall, 16th Floor

Area Code/Phone Number

916-492-3675

Email

Kathryn.Taras@insurance.ca.gov

Agency Contact (name and title)

Kathryn Taras, Staff Services Manager II

Date Stamp

California Form 801

For Official Use Only

☒ Amendment (explain in comment section)

Date of Original Filing: 04/30/24

(month, day, year)

2. Donor Name and Address

☐ Individual

Last Name

First Name

☒ Other

National Association of Insurance Commissioners

1100 Walnut Street, Suite 1500

Kansas City

MO

64106

Address

City

State

Zip Code

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (See Attachment One)

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

→ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

Name \$ Amount Name \$ Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment

(See Attachment Two)

Location of Travel

Dates (month, day, year)

Transportation Provider

☐ Rail

☐ Air

☐ Bus

☐ Auto

☐ Other

Check Applicable Boxes

Name of Lodging Facility

\$ Lodging Expenses

\$ Meal Expenses

\$ Transportation Expenses

\$ Other Expenses

\$ Total Expenses

3.1 (b) Payment(s) not related to travel:

n/a

Dates (month, day, year)

\$ 0.00

Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

Last Name

First Name

Position/Title

Department/Division

Last Name

First Name

Position/Title

Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Martinez, Michael

Digitally signed by Martinez, Michael
Date: 2025.12.03 13:48:48 -08'00'

Michael Martinez

Chief Deputy Commissioner

12/03/25

Signature

Print Name

Title

(month, day, year)

Comment: Additional entry numbers in attachment two (36-37).

(Use this space or an attachment for any additional information)

FPPC Form 801 (Jan/14)
advice@fppc.ca.gov

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California Form 801 - #1

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2024, California serves as Chair, Vice Chair and/or Member on approximately 72 out of the 113 NAIC Committees, Task Forces and Working Groups, and actively monitors approximately 18 other bodies.

Attachment Two

No.	Meeting Name	Event Location	Travel Dates	Title/Department/Division	Airfare	Lodging	Meals	Other Expenses	Total Expenses
1	RAA CAT Risk Management Conference	Orlando, FL	02/26-02/29	Actuary Supervisor, Rate Regulation Branch	0.00	0.00	115.00	1,025.00	1,140.00
2	RAA CAT Risk Management Conference	Orlando, FL	02/26-02/29	Research Data Specialist I, Climate & Sustainability	0.00	0.00	115.00	1,025.00	1,140.00
3	RAA CAT Risk Management Conference	Orlando, FL	02/26-02/26	Climate Risk Insurance Initiative Officer, Climate & Sustainability	0.00	0.00	115.00	1,025.00	1,140.00
4	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/18	Deputy Commissioner, Special Counsel to the Commissioner	0.00	0.00	112.00	0.00	112.00
5	2024 NAIC Spring National Meeting	Phoenix, AZ	03/16-03/18	Deputy Commissioner, Climate & Sustainability	0.00	0.00	56.00	0.00	56.00
6	2024 NAIC Spring National Meeting	Phoenix, AZ	03/15-03/18	Deputy Commissioner, Communications & Press Relations Branch	0.00	0.00	84.00	0.00	84.00
7	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/18	Staff Services Manager II, Office of Special Counsel	0.00	0.00	112.00	0.00	112.00
8	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/18	Associate Governmental Program Analyst, Office of Special Counsel	0.00	0.00	112.00	0.00	112.00
9	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/17	Division Chief CEA B, Financial Surveillance, Field Examination Division	0.00	0.00	0.00	0.00	0.00

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No.	Meeting Name	Event Location	Travel Dates	Title/Department/Division	Airfare	Lodging	Meals	Other Expenses	Total Expenses
10	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/17	Supervising Insurance Examiner, Financial Surveillance, Deputy Commissioner Unit	0.00	0.00	84.00	0.00	84.00
11	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/16	Division Chief CEA B, Financial Surveillance, Financial Analysis Division	0.00	0.00	56.00	0.00	56.00
12	2024 NAIC Spring National Meeting	Phoenix, AZ	03/14-03/16	Chief Systems Actuary, Financial Surveillance, Office of Principle Based Reserving	0.00	0.00	56.00	0.00	56.00
13	2024 NAIC Spring National Meeting	Phoenix, AZ	03/13-03/16	Chief Actuary CEA B, Financial Surveillance, Life Actuarial Office	0.00	0.00	56.00	0.00	56.00
14	2024 NAIC Spring National Meeting	Phoenix, AZ	03/15-03/18	Division Chief CEA B, Consumer Services & Market Conduct, Consumer Services Division	0.00	0.00	84.00	0.00	84.00
15	2024 NAIC Spring National Meeting	Phoenix, AZ	03/16-03/18	Press Secretary, Communications & Press Relations Branch	0.00	0.00	56.00	0.00	56.00
16	2024 NAIC Spring National Meeting	Phoenix, AZ	03/15-03/18	Division Chief CEA B, Consumer Services & Market Conduct, Market Conduct Division	0.00	0.00	99.00	0.00	99.00
17	Insurtech on the Silicon Prairie	Omaha, NE	10/23-10/25	Division Chief CEA B, Consumer Services & Market Conduct, Consumer Services Division	0.00	271.78	82.00	124.00	477.78

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No.	Meeting Name	Event Location	Travel Dates	Title/Department/Division	Airfare	Lodging	Meals	Other Expenses	Total Expenses
18	2023 Maui Disaster Recovery Assistance	Maui, HI	11/07-11/14	Senior Insurance Compliance Officer (Specialist), Consumer Services & Market Conduct, Claims Services Bureau	0.00	0.00	321.00	223.74	544.74
19	2023 Maui Disaster Recovery Assistance	Maui, HI	11/13-11/21	Senior Insurance Compliance Officer (Specialist), Consumer Services & Market Conduct, Claims Services Bureau	0.00	0.00	362.00	394.70	756.70
20	2023 Maui Disaster Recovery Assistance	Maui, HI	11/13-11/22	Associate Insurance Compliance Officer, Consumer Services & Market Conduct, Consumer Communications Bureau	0.00	468.49	403.00	343.49	1,214.98
21	2023 Maui Disaster Recovery Assistance	Maui, HI	11/23-12/02	Senior Insurance Compliance Officer (Specialist), Consumer Services & Market Conduct, Claims Services Bureau	0.00	0.00	403.00	90.34	493.34
22	2023 Maui Disaster Recovery Assistance	Maui, HI	12/01-12/09	Associate Insurance Compliance Officer, Consumer Services & Market Conduct, Consumer Communications Bureau	0.00	0.00	369.00	160.04	529.04
23	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/16/2023	Deputy Commissioner CEA C, Rate Regulations Branch	325.38	1,339.60	80.00	116.00	1,860.98
24	2023 NAIC Summer National Meeting	Seattle, WA	8/15/2023	Deputy General Counsel, Legal Branch	599.00	0.00	0.00	0.00	599.00

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No.	Meeting Name	Event Location	Travel Dates	Title/Department/Division	Airfare	Lodging	Meals	Other Expenses	Total Expenses
25	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/15/2023	Supervising Insurance Examiner, Financial Surveillance, Deputy Commissioner Unit	300.68	1,339.60	126.00	227.30	1,993.58
26	2023 NAIC Summer National Meeting	Seattle, WA	8/12-8/14/2023	Attorney IV, Regulatory & Legal Services, Government Law Bureau	504.95	669.80	80.00	135.20	1,389.95
27	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/16/2023	Associate Governmental Program Analyst, Office of Special Counsel	347.26	1,674.50	137.00	222.22	2,380.98
28	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/16/2023	Division Chief CEA B, Financial Surveillance, Field Examination Division	564.79	1,674.50	137.00	91.86	2,468.15
29	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/14/2023	Division Chief CEA B, Consumer Services & Market Conduct, Consumer Services Division	286.68	1,004.70	87.00	168.00	1,546.38
30	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/16/2023	Division Chief CEA B, Financial Surveillance, Financial Analysis Division	280.98	1,477.80	114.00	178.91	2,051.69
31	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/14/2023	Division Chief CEA B, Consumer Services & Market Conduct, Market Conduct Division	404.24	1,004.70	80.00	75.42	1,564.36
32	2023 NAIC Summer National Meeting	Seattle, WA	8/13-8/16/2023	Deputy Commissioner, Climate & Sustainability	98.00	1,024.16	0.00	27.21	1,149.37

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No.	Meeting Name	Event Location	Travel Dates	Title/Department/Division	Airfare		Lodging	Meals	Other Expenses	Total Expenses
33	2023 NAIC Summer National Meeting	Seattle, WA	8/10-8/14/2023	Chief Systems Actuary, Financial Surveillance, Office of Principle Based Reserving	405.17		1,205.40	80.80	297.66	1,989.03
34	2023 NAIC Summer National Meeting	Seattle, WA	8/15-8/16/2023	Deputy Commissioner & General Counsel	459.89		272.42	17.00	295.52	1,044.83
35	2023 NAIC Summer National Meeting	Seattle, WA	8/11-8/16/2023	Staff Services Manager II, Office of Special Counsel	243.18		1,681.44	114.00	324.69	2,363.31
36	Bermuda Risk Summit 2024	Hamilton, Bermuda	3/11-3/14/2024	Ricardo Lara, Insurance Commissioner California Department of Insurance	Delta Airlines	4,706.40	2,139.57	77.22	0.00	6,923.19
37	NAIC 2024 Spring National Meeting	Phoenix, AZ	3/14-3/18/2024	Ricardo Lara, Insurance Commissioner California Department of Insurance	United Airlines	227.12	1,372.00	968.01	0.00	2,567.13

TOTAL: \$40,295.51