

**DEPARTMENT OF INSURANCE**

STATISTICAL ANALYSIS DIVISION  
300 SOUTH SPRING STREET, 14<sup>th</sup> Floor  
LOS ANGELES, CA 90013

**CIRCULAR - HDI 2009**

August 07, 2009

***Health & Disability Insurance Data Call (formerly AHCL)***

**TO: All companies offering or maintaining Class 06 Disability Insurance in California**

**SUBJECT: *Health & Disability Insurance Data Call pursuant to California Insurance Codes (CIC) §10508.6, §10508.7, §1872.85, §700[c] and § 900***

Pursuant to **California Insurance Code (CIC) §10508.6, §10508.7, §1872.85, §700[c] and § 900** this letter requests the cooperation of your company in responding to questions pertaining to health insurance and providing covered lives data under Class 06 Disability Insurance. The information the CDI is requesting pertains only to policies covering residents of California.

The California Department of Insurance has provided you with the statistical plan and reporting instructions for the completion of this data. This filing will be circulated to all companies authorized by the California Department of Insurance to sell Class 06 Disability Insurance. For additional questions, please refer to the contact information provided at the end of this circular.

**The following is a list of important dates and instructions to remember.**

1. The *ACKNOWLEDGEMENT OF RECEIPT FORM* is due no later than **AUGUST 21, 2009**.
2. The *DATA WORKBOOK* is due no later than **SEPTEMBER 21, 2009**.

Any requests for extensions in reporting must be received no later than **SEPTEMBER 11, 2009**. All extension requests must be in writing. Please e-mail your request to the attention of: Erlinda Hayin at hayine@insurance.ca.gov

3. "Covered Lives" provided are to be **as of DECEMBER 31, 2008**.

## 2009 Accident & Health Covered Lives Data Call (continued) -

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4. **Forms & Instructions Are Available on the Internet:** The data call package is available on the California Department of Insurance's web site. To retrieve the reporting instructions and related forms:

- Go to the Department of Insurance Website at <http://www.insurance.ca.gov>
- Select **INSURERS** page.
- From the **INSURERS** page, select **DATA & REPORTS** on the left-hand column.
- Select **STATISTICAL PLANS** and then **Reporting Year 2009 Statistical Plans** link.
- A message will appear requesting a user name and password. Enter the following:
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User Name: **GOTNUMBERS09** (case sensitive)

Password: **STAT2009** (case sensitive)

- Select **Health & Disability Insurance**
- From the *Health & Disability Insurance* site, you can retrieve:
  - **Circular**
  - **Acknowledgement\***
  - **Statistical Plan**
  - **Data Workbook**
  - **Affidavit**

\* **IMPORTANT** Regardless of your reporting experience, the **Acknowledgement Form must be returned by AUGUST 21, 2009 to the address listed in Section E of the Statistical Plan (retrieve from Internet).**

Should you have an extension request, and/or questions related to the Statistical Plan or programming of the data workbook, please address your inquiries or concerns to the contact person indicated below. Requests for an extension should be in writing (via e-mail listed below).

Erlinda Hayin HDI Team Leader California Department of Insurance Statistical Analysis Division <a href="mailto:hayine@insurance.ca.gov">hayine@insurance.ca.gov</a>	Leo Lara Project Manager – Life & Health Studies California Department of Insurance Statistical Analysis Division <a href="mailto:laral@insurance.ca.gov">laral@insurance.ca.gov</a>
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Sincerely,

Benjamin J. Gentile  
Chief, Statistical Analysis Division