

# COIN INAUGURAL INVESTMENT SUMMIT

September 17, 2014

Federal Reserve Bank of San Francisco

RSVP Required: [COIN@insurance.ca.gov](mailto:COIN@insurance.ca.gov)

Agenda subject to change

- 11:30 – 12:00 p.m.      **Registration – Lunch Provided**
- 12:00 – 12:10 p.m.      **Welcome: Lena Robinson, Federal Reserve Bank**
- 12:10 – 12:20 p.m.      Introduction by COIN Board Chair, Darrell Teat
- 12:20 – 12:30 p.m.      **Dave Jones, California Insurance Commissioner**
- 12:30 – 1:00 p.m.        **Awards Presentation**
- 1:00 – 1:45 p.m.        **Panel A – How Insurers Invest**  
*Moderator: Michael Hickey, Government Relations Counsel, MetLife*  
Ed Toy, Director, NAIC Capital Markets Bureau  
Tomoko Stock, Bureau Chief, California Department of Insurance  
Neil Dennis, Chief Investment Manager, Allianz/Firemen's Fund
- 1:45 – 2:30 p.m.        **Panel B – Reaching Yield and Achieving Impact**  
*Moderator: Maurilio León, COO, Community Housing Opportunities Corporation*  
Beth Sirull, President, Pacific Community Ventures  
Tina Castro, CEO, Avivar Capital  
Robin Hyerstay, Senior Director, Enterprise Community Investment, Inc.
- 2:30 – 2:45 p.m.        **Break**
- 2:45 – 3:30 p.m.        **Panel C – CDFIs and CDFI Tax Credits**  
*Moderator: Jeff Brenner, CIO, Impact Community Capital*  
Don Lofe, CFO, Low Income Investment Fund  
Doug Bystry, CEO, Clearinghouse CDFI  
Steven Henry, Director, Treasury Investment Management, UnitedHealth  
Darrell Teat, Managing Director, Emerging Markets, Nehemiah Reinvestment
- 3:30 – 4:15 p.m.        **Panel D – COIN Investment Opportunities**  
*Moderator: Stefan Dobrus, CFO & Senior VP, CSE Insurance Group*  
Tim Bubnack, Managing Partner, Huntington Capital Fund, LP  
Mina Pacheco Nazemi, Partner, GCM Grosvenor  
Andrew Kelman, Head, Community Reinvestment Trading Program, KGS-Alpha Capital Markets, LP
- 4:15 – 5:00 p.m.        **Panel E – Diversity in Investments**  
*Moderator: Solange Fernandez Brooks, Portfolio Manager, CalSTRS*  
Laurie Weir, Senior Portfolio Manager, CalPERS  
Jay Garcia, CFO, Altura Capital & Partner, Small Business Community Capital  
Cherrise Cederqvist, Vice President, Prudential  
Henry Robin, Managing Director, Invesco
- 5:00 p.m.                **Adjourn**  
*Facilities and refreshments hosted by the  
Federal Reserve Bank of San Francisco*



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