



CALIFORNIA ORGANIZED
INVESTMENT NETWORK
Insurers investing in a better California

2016 COIN Investment Summit

August 17, 2016

The California Endowment - Los Angeles

Celebrating 20 Years of insurers making impact investments for a better California

AGENDA*

8:30 - 9:00 am	Summit Registration and Breakfast
9:00 - 9:15 am	Opening Remarks- 20 Year Legacy of COIN Stacie Olivares-Castain, Managing Director, COIN Dave Jones, California Insurance Commissioner
9:15 -10:15 am	Panel A – Impact Investing and the Insurance Industry Moderator: Tony Tomich, COIN Advisory Board Member Megan Fielding, Director of Business Strategy, TIAA Global Asset Management Lata Reddy, VP, Corporate Social Responsibility, Prudential Lincoln Walworth, Director of Investments, CSAA Insurance Group Steven Henry, Director, Treasury Investment Management, UnitedHealth Group
10:15 - 10:30 am	Break
10:30 -11:30 am	Panel B – Impact Investments Risk and Return Moderator: Ed Toy, Director, Capital Markets Bureau, NAIC Mikiyon Alexander, Senior Director, Standard and Poor's Nicolo Pinoli, Partner, Novogradac & Company Matt Glattig, Director, Business Unit Finance, Capital Impact Partners Karen Seabury, Director of Ratings, Aeris
11:30 -12:15 pm	Panel C - COIN Impact Moderator: Tom Woelfel, Director, Insight, Pacific Community Ventures Robin Hyerstay, VP, Capital Markets, Enterprise Community Investment Inc. Violet Osterberg, Managing Director, Pacific Life Insurance Company Jason Howard, Director, GCM Grosvenor Matt Sheedy, Director, Social Investment, MetLife
12:15 -12:30 pm	Commissioner Dave Jones – Awards Presentation
12:30 - 1:00 pm	Lunch
1:00 - 1:30 pm	Elizabeth Laderman, Federal Reserve Bank – Economic Overview and Outlook
1:30 - 2:30 pm	Panel D – The Future of Impact Investing Moderator: Michelle Holleran, Senior PRI Analyst, The California Endowment Hope Mago, Principal, HCAP Partners Jessica Huang, Vice President, BlackRock Amit Bouri, CEO, The Global Impact Investing Network (GIIN) John Goldstein, Managing Director, Goldman Sachs
2:30 - 2:45 pm	Break
2:45 - 3:45 pm	Panel E – Green Investments Moderator: Jay Powell, COIN Advisory Board Member Geoff Buswick, Managing Director of US Public Finance Infrastructure, Standard & Poors Alex Bernhardt, Principal, Head of Responsible Investments, US, Mercer Cynthia McHale, Director of Ceres Insurance Program, CERES
3:45 - 4:00 pm	Closing Remarks Stacie Olivares-Castain, Managing Director, COIN Dave Jones, California Insurance Commissioner
4:00 – 5:00pm	Reception

* Agenda subject to change