

**From:** [RSBCovid19PR](#)  
**To:** [Chen, Ja-Lin](#)  
**Subject:** FW: Question on Premium Refund Reports Required by Bulletin 2020-3  
**Date:** Friday, July 31, 2020 8:32:39 AM  
**Attachments:** [image001.png](#)

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Good morning Charles,

This is forwarded for your handling.

Thank you.

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**From:** Roper, Jeffrey W <ROPERJ1@nationwide.com>  
**Sent:** Friday, July 31, 2020 7:49 AM  
**To:** Ho, Ming-Wai <Ming-Wai.Ho@insurance.ca.gov>  
**Subject:** Question on Premium Refund Reports Required by Bulletin 2020-3

Good Morning Ming-Wai,

My name is Jeff Roper and I work for Nationwide Insurance in the Office of Compliance and Ethics. I have received two forwarded emails from our statutory reporting division that you sent to us on July 28, 2020 regarding two of our companies (Allied Property & Casualty Insurance Company – NAIC # -42579 and Freedom Specialty Insurance Company – NAIC # 22209) to inform us that we needed to provide reports for these two companies in relation to California Bulletins 2020-3, 2020-4 and 2020-8.

Regarding Allied Property & Casualty Insurance Company, we have transferred our private passenger auto policies out of this company as of February 2020. We have no commercial insurance rates filed in California for this company. Thus, we have no business that pertains to this bulletin for this company.

**Do we still need to submit a report (workbook) for the Allied company given the information provided above? Is it acceptable to just explain this in the response that you requested by August 7th or are we required to submit a workbook that reflects 0 policies that pertain to the bulletins?**

We are also in the process of verifying if there is any business in the Freedom Specialty Company to which the bulletins apply.

Please advise and thank you for your assistance.

Regards,

Jeff



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is on your side



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