# CALIFORNIA EARTHQUAKE INSURANCE PREMIUM, EXPOSURES & POLICY COUNT DATA CALL (for the year 2014)

# **INSTRUCTIONS FOR COMPLETING THE DATA WORKBOOK**

The purpose of this section is to provide you with the reporting instructions necessary for completing the EQ-EXP 2014 Data Workbook. The data workbook was developed using Microsoft Excel. Within the workbook, you will find two (2) worksheets.

# **Company Information Worksheet -**

Requests company contact information.

# Data Worksheet

Click the tab entitled **Data Worksheet** to complete:

#### Section 1 – Total Personal Lines:

- a. The data requested is broken out in Rows "a" through "e" by Homeowners, Rental, Condominium Unit Owners, Dwelling Fire\* and Mobilehome business respectively.
- b. <u>Column 1:</u> Total Direct Written Premiums for property coverage **EXCLUDING** written premium of earthquake business.
- c. <u>Column 2:</u> Total Number of Policies "in force" as of <u>12/31/2014</u> EXCLUDING policies in-force of earthquake business.
- d. <u>Column 3:</u> Total Exposure **EXCLUDING** earthquake business. It is the aggregate policy limit of coverage A for Homeowners, Dwelling Fire and Mobilehome or coverage C for Rental or Condo Unit Owners.
- e. <u>Column 4:</u> Total Direct Written Earthquake\* (EQ) Premiums; including CEA written premiums, if applicable.
- f. Column 5: Total Number of EQ Policies/EQ Endorsements "in force" as of 12/31/2014 including CEA.
- g. <u>Column 6</u>: Total EQ Exposure as of <u>12/31/2014</u> including CEA. It is the aggregate policy limit of coverage A for Homeowners, Dwelling Fire and Mobilehome or coverage C for Rental or Condo Unit Owners.

## Section 2 – Total Commercial Lines:

- a. You should include applicable commercial property lines of business from Line 1 (Commercial Fire\*) and Line
  5.1 (Commercial Multiple Peril, Non-Liability) of your annual statement.
- b. Columns 1 through 6, discussed in Section 1 above are also applicable to the data requested for commercial business.

## Section 3 - <u>Sub-Totals for Personal + Commercial Lines</u>:

- a. Totals for Personal and Commercial Lines for Columns 1-6 will automatically be calculated.
- b. This section is provided as a check for you to ensure that the initial information in Sections 1 & 2 was entered correctly.

## Section 4 - <u>Reconciliation of Data With Annual Statement – Calif. State Page Exhibit:</u>

- a. Provide explanation if data submitted in Column 1 of Sections 1 and 2 does not reconcile with your company/group's Annual Statement California State Page Exhibit (direct written premiums), Lines 1, 4, 5.1 and 12.
- Note: (\*) Remember that Annual Statement Lines 1 (Fire) and 12 (Earthquake) includes both residential and commercial business. Your company must separate the residential and commercial data from these lines.