



RICARDO LARA

CALIFORNIA INSURANCE COMMISSIONER

PUBLIC NOTICE OF MEETING
Curriculum Board Meeting

Thursday, July 17, 2025
11:00 p.m. – 1:30 p.m. (PDT)

California Department of Insurance (CDI) Sacramento Office

300 Capitol Mall, Sacramento, CA 95814

Meeting in 16TH Floor Conference Room (Check-in on 17th Floor)

CDI Oakland Office

1901 Harrison Street, Oakland, CA 94612

Meeting in 6th Floor Conference Room (Check-in with Lobby Security)

CDI Los Angeles Office

300 South Spring Street, South Tower, Los Angeles, CA 90013

Meeting in 13th Floor Conference Room (Check-in on 9th Floor)

Virtual

Via Microsoft Teams

computer, mobile app, or room device

[Click here to join the meeting](#)

Or call in

+1 916-245-2537

Phone Conference ID: 103 903 750#

For security and seating purposes, please RSVP if you will be attending the meeting at one of the CDI Offices to Ammy.Dang@insurance.ca.gov

Other locations with Board members attending virtually:

400 S. Ramona Ave. #212p. Corona CA 92879

15 N. State Hwy 49-88 Jackson, CA 95642

1637 48th Ave. San Francisco, CA 94122

127 8th ST E, St. Petersburg, FL 33715

Note on Public Meetings:

- The Curriculum Board meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in [Government Code Section 11120-11132](#). The Act generally requires

CALIFORNIA DEPARTMENT OF INSURANCE

PROTECT • PREVENT • PRESERVE

Licensing Services Division, Curriculum and Licensing Background Bureau

300 Capitol Mall, 16th Floor

Sacramento, California, 95814

Tel: (916) 492-3064 • Fax: (916) 327-6907

that the Curriculum Board publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (e.g., voting) may be taken on any agenda item.

- The Curriculum Board conducts public meetings to ensure adequate opportunity for public participation. Time limitation on public comments is at the discretion of the Chair and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on CDI's [Curriculum Board](#) web page. Members of the public may also email: Ammy.Dang@Insurance.ca.gov to request a copy of the materials.
- Requests for disability-related accommodations or modifications should be made via email to Ammy.Dang@Insurance.ca.gov or by calling (916) 492-3612 no later than five (5) business days prior to the day of the meeting.

Curriculum Board Meeting
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Curriculum Board Members:

Chairperson

- Jesse Dogillo, Owner, Bay Area Financial & Insurance Services

Vice Chairperson

- Anne Lintz, Owner/Agent, Anne Lintz Insurance (State Farm Agency)

Commissioner Appointees

- Janise Graham, Owner/Business Strategist, Entrepreneur's Insurance Services
- Aretha Hartley, Sales Market Leader, Allstate Insurance
- Monique Howard, Vice President, Inland Marine at Ascot Insurance
- Colbie McRae, President, insureCAL Insurance Agency
- Sandra Moriarty, United Policyholders, Roadmap to Recovery Project Coordinator
- Peter Schiffrin, President, Schiffrin, Gagnon & Dickey, Inc.
- Doug Smith, Senior Director of Policy and Legal Strategy, Inclusive Action for the City
- Samantha Tradelius, Vice President of Operations, LyteSpeed Learning
- Vinh Truong, Founder and CEO, CMT Insurance Agency

CDI Staff Members:

- Charlene Ferguson, Chief, Licensing Services Division
- Dawn Ward, Chief, Curriculum and Licensing Background Bureau
- Dillon Gingras, Manager, Curriculum Review Section
- Rebecca Galsote, Analyst, Curriculum Compliance Analyst

- Ammy Dang, Analyst, Curriculum Review Section
- Maria Alfaro, Analyst, Curriculum Review Section
- Shakira Rule, Analyst, Curriculum Review Section
- Katey Piciucco, Attorney, Legal Division

AGENDA

1. Opening Remarks	Chairperson Jesse Dogillo
2. Approval of February 20 th Meeting Minutes	Chairperson Jesse Dogillo
3. Licensing Update	Charlene Ferguson
4. Examination Statistics Report	Rebecca Galsote
5. Long-Term Care Subcommittee Report	Dillon Gingras
6. Curriculum Review Schedule and Update	Dawn Ward
7. Education Work Status Report	Maria Alfaro
8. Roundtable/Adjourn	Everyone

Materials to review in advance:

- February 20, 2025 Curriculum Board Meeting Minutes

All materials for the Curriculum Board Meeting will be made available on CDI's [Curriculum Board](#) web page.