California Department of Insurance
Curriculum Board Meeting Dates

2026

Thursday, October 15th at Sacramento Headquarters;

2027

Thursday, February 18th at Department Headquarters;
Thursday, July 15th at Department Headquarters;
Thursday, October 21th at Sacramento Headquarters;

Each meeting will begin at 11:00 a.m. The meeting agenda will detail the check-in procedures and meeting rooms.

July 16, 2026 Curriculum Board Meeting

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RICARDO LARA

CALIFORNIA INSURANCE COMMISSIONER

PUBLIC NOTICE OF MEETING

Curriculum Board Meeting

Thursday, July 16, 2026
11:00 a.m. – 1:30 p.m. (PDT)

California Department of Insurance (CDI) Sacramento Office
300 Capitol Mall, Sacramento, CA 95814
Meeting in 16th Floor Conference Room (Check-in on 17th Floor)

CDI Oakland Office
1901 Harrison Street, Oakland, CA 94612
Meeting in 6th Floor Conference Room (Check-in with Lobby Security)

CDI Los Angeles Office
300 South Spring Street, Los Angeles, CA 90013
Meeting in CDI Hearing Room (Check-in on 1st Floor, North Tower)

Virtual
Via Microsoft Teams
computer, mobile app, or room device
Click here to join the meeting

Or call in
+1 916-245-2537
Phone Conference ID: 576 830 564

For security and seating purposes, please RSVP if you will be attending the meeting at one of the CDI Offices to Ammy.Dang@insurance.ca.gov

Other locations with Board members attending virtually:

- State Farm Office - 15 N. State Hwy 49-88 Jackson, CA 95642
- 3508 Dale Rd, Modesto, CA 95356
- 37408 Ave 12, Madera, CA 93636
- 400 S. Ramona Ave. #212p, Corona CA 92879
- 127 8th St E St. Petersburg, FL 33715
- The Farnam - 1299 Farnam St., Omaha, NE 68102

Note on Public Meetings:

- The Curriculum Board meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires that the Curriculum Board publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (e.g., voting) may be taken on any agenda item.
- The Curriculum Board conducts public meetings to ensure adequate opportunity for public participation. Time limitation on public comments is at the discretion of the Chair and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on CDI's Curriculum Board web page. Members of the public may also email: Ammy.Dang@Insurance.ca.gov to request a copy of the materials.
- Requests for disability-related accommodations or modifications should be made via email to Ammy.Dang@Insurance.ca.gov or by calling (916) 610-1671 no later than five (5) business days prior to the day of the meeting.

Curriculum Board Meeting
Thursday, July 16, 2026
11:00 a.m. – 1:30 p.m. (PDT)

Curriculum Board Members:

Chairperson

- Jesse Dogillo, Owner, Bay Area Financial & Insurance Services

Vice Chairperson

- Anne Lintz, Owner/Agent, Anne Lintz Insurance (State Farm Agency)

Commissioner Appointees

- Janise Graham, Owner/Business Strategist, Entrepreneur's Insurance Services
- Aretha Hartley, Sales Market Leader, Allstate Insurance
- Colbie McRae, President, insureCAL Insurance Agency
- Jason Meyerson, Owner & Operator, Bail Bond Professionals
- Peter Schifrin, President, Schifrin, Gagnon & Dickey, Inc.
- Samantha Tradelius, Vice President of Operations, LyteSpeed Learning
- Vinh Truong, Founder and CEO, CMT Insurance Agency
- Sue Wakamoto-Lee, Owner, Cloud Benefits Consulting

CDI Staff Members:

- Charlene Ferguson, Chief, Licensing Services Division
- Dawn Ward, Chief, Curriculum and Licensing Background Bureau
- Dillon Gingras, Manager, Curriculum Review Section
- Rebecca Galsote, Analyst, Curriculum Audit Section
- Ammy Dang, Analyst, Curriculum Review Section
- Maria Alfaro, Analyst, Curriculum Review Section
- Shakira Rule, Analyst, Curriculum Review Section
- Rachel Turner, Analyst, Curriculum Review Section
- Katey Piciucco, Attorney, Legal Division

AGENDA

1. Opening Remarks	Chairperson Jesse Dogillo
2. Vote to Approve February 19th Meeting Minutes	Curriculum Board
3. Licensing Update	Charlene Ferguson
4. Examination Statistics Report	Rebecca Galsote
5. Long-Term Care Subcommittee Report	Dillon Gingras
6. Property and Casualty Subcommittee Report	Ammy Dang
7. Curriculum Review Schedule and Update	Dawn Ward
8. Education Work Status Report	Maria Alfaro
9. Roundtable/Adjourn	Everyone

Materials to review in advance:

- February 19, 2026, Curriculum Board Meeting Minutes
- Bail License Examination Objectives

All materials for the Curriculum Board Meeting will be made available on CDI's Curriculum Board web page.

RICARDO LARA
CALIFORNIA INSURANCE COMMISSIONER

California Department of Insurance
Curriculum Board Meeting Minutes

Thursday, February 19, 2026
11:00 a.m. to 1:30 p.m.

The meeting was called to order at 11:00 a.m. by Board Chairperson Jesse Dogillo.

1. **Opening Remarks:** Chairperson Dogillo welcomed and thanked Curriculum Board (Board) members and guests for attending the Board meeting.

   Roll Call: Chairperson Dogillo introduced the newest member of the Board, Suzanne Wakamoto-Lee. Sue is Owner of Cloud Benefits Consulting. She has over 30 years of experience working in health insurance, currently specializing in Medicare plans. Sue serves as a board member of Ellevate Foundation, an organization with the mission of fostering leadership by providing tools, resources, and events for both existing and aspiring female leaders, and is a member and past board president of the California Agents and Health Insurance Professionals, the largest chapter of the National Association of Benefits and Insurance Professionals.

   Sue is appointed to the Curriculum Board in the life agent trade association representative seat, with a term ending on January 30, 2029.

   Chairperson Dogillo announced Dillon Gingras, Manager of the Curriculum Review Section, will conduct a roll call of the Board members by stating the Board member's name and their affiliation on the Board. Dillon called the roll as follows:

   Chairperson Jesse Dogillo, Bay Area Financial & Insurance Services
   Representing life agents - Present
   Vice Chairperson Anne Lintz, Anne Lintz Insurance Agency, Inc.
   Representing agents and brokers - Present
   Janise Graham, Entrepreneur's Insurance Services
   Representing life agent trade associations - Present
   Aretha Hartley, Allstate Insurance
   Representing insurance companies - Attend as Guest
   Monique Howard, Inland Marine at Ascot Group
   Representing insurance companies - Absent
   Colbie McRae, insureCAL Insurance Agency
   Representing agents and brokers - Absent

Jason Meyerson, Bail Bond Professionals
Representing bail agents - Present
Sandra Moriarty, Roadmap to Recovery Project Coordinator
Representing consumer groups - Absent
Peter Schifrin, Schifrin, Gagnon & Dickey, Inc.
Representing insurance adjusters - Attending as Guest
Doug Smith, Inclusive Action for the City
Representing consumer groups - Present
Samantha Tradelius, LyteSpeed Learning
Representing agents and brokers - Present
Vinh Truong, CMT Insurance Agency
Representing life agents - Present
Suzanne Wakamoto-Lee, Cloud Benefits Consulting
Representing life agent trade associations - Present

2. **Vote to Approve October 16th Meeting Minutes:** Chairperson Dogillo explained that the motion to approve the Curriculum Board's Meeting Minutes is now decided by a Board member roll call vote. When your name is called, please clearly state 'aye' to approve, 'nay' to vote no, or 'abstain' to abstain from voting on the minutes as presented.

Chairperson Jesse Dogillo – Aye
Vice Chairperson Anne Lintz – Aye
Janise Graham – Aye
Aretha Hartley – (Guest)
Monique Howard – (Absent)
Colbie McRae – (Absent)
Jason Meyerson – Aye
Sandra Moriarty – (Absent)
Peter Schifrin – (Guest)
Doug Smith – Aye
Samantha Tradelius – Aye
Vinh Truong – Aye
Suzanne Wakamoto-Lee – Abstain

The Board has voted to approve the October Meeting Minutes as presented.

3. **Licensing Update:** Charlene Ferguson, Chief of the Licensing Services Division (Licensing), provided the Licensing Update.

Charlene reported that Licensing is closely following the 2026 Legislative Session. She stated this is the second year of a two-year Legislative Session. Any bills introduced in 2025 and the 2026 sessions must be heard in the appropriate committee to continue through the 2026 Legislative Session or the legislation could be held in committee. Charlene also highlighted the following important legislative dates:

January 1	Statutes take effect
February 20	Last Day for bills to be introduced
April 24	Last Day for policy committees to hear and report to fiscal committees fiscal bills introduced in their house
May 1	Last Day for policy committees to hear and report to the Floor non-fiscal bills introduced in their house
May 8	Last Day for policy committees to meet prior to June 1st
May 15	Last Day for fiscal committees to hear and report to the Floor bills introduced in their house

May 26 - 29	Floor Session only. No committee, other than conference or Rules committees, may meet for any purpose
May 29	Last Day for each house to pass bills introduced in that house and report to the Floor bills.

Charlene stated that the Department has distributed news releases regarding three wildfire-related bills:

- January 6, 2026 - [Senate Bill 876] (Padilla) Disaster Recovery Reform Act to speed up recovery for survivors

  The Disaster Recovery Reform Act, authored by Senator Padilla, aims to cut red tape, improve payouts, and end delays and runarounds by insurance companies.

  - Requiring a "disaster recovery plan" from insurers for handling claims and meeting timelines — reviewed by the Department in advance and put into effect in an emergency situation.
  - Doubling penalties during a declared emergency for violations of insurance fair claims practices and settlement law.
  - Requiring insurance companies pay restitution directly to policyholders when they violate the law.
  - Addressing delays resulting from the assigning of multiple adjusters by requiring insurance company status reports to policyholders within 5 days anytime a new adjuster is assigned.
  - Improving recovery by expanding policy limits for Additional Living Expenses by 100 percent in a declared disaster.
  - Expanding up-front payments by requiring Actual Cash Value and structure replacement cost be paid quickly following a total loss, with interest payable if late.
  - Providing adequate recovery funds by requiring a mandatory offer of extended and guaranteed replacement cost coverage when writing a policy, and regular updated replacement cost estimates for new business and renewals.
  - Safer rebuilding by applying mandatory building code upgrade coverage at the time of rebuild — not at the time of loss — to account for updated rules.

- February 2, 2026 – [Assembly Bill (AB) 1680] (Calderon) California FAIR Plan.

  The "Make it FAIR Act," authored by Assemblymember Calderon would require the FAIR Plan to make significant operational and governance changes to meet Californians' needs, while market improvements take hold, such as:

  - Implementing a more comprehensive homeowners coverage option like other insurance companies. Current FAIR Plan residential policyholders must buy a separate insurance policy — at an additional cost — to have coverage for water damage, liability if someone is injured on their property, and other standard coverages. This is unacceptable, and the FAIR Plan has been fighting Commissioner Lara in court to prevent this change since 2019.

- Hiring more staff to manage its increasing operational needs and workload as well as expeditiously address consumer claims and complaints.
- Expediting policyholders in returning to the regular market by improving clearinghouse programs created by the State Legislature. The Department found only some insurance companies participate in the program, undermining the Legislature's intent in creating the programs.
- Adopting a three-to-five-year strategic plan, like other insurance companies, to anticipate changes in the market, improve policy handling, and assist people in leaving the FAIR Plan under Commissioner Lara's Sustainable Insurance Strategy.
- Improving transparency by providing public access to meetings and documents of the FAIR Plan's Governing Committee and Subcommittees, including mandating the creation of an Annual Report discussing the year in review, governance updates, premium rate information, catastrophe response plans, strategic plans, and initiatives to enhance and improve policyholder service and related metrics.
- Prioritizing policyholders' resilience from climate change by adopting a formal climate risk assessment, while reporting climate-related financial risks in line with how more than 85% of the national insurance markets report risks based on the standards established through the National Association of Insurance Commissioners.
- Creating a formal capital and liquidity management plan like other insurance companies to protect from unexpected events such as major wildfires or storms.

- February 11, 2026 - AB 1795 (Gipson) Smoke Damage Recovery Act

  AB 1795 addresses the decades-long absence of standards and the unprecedented damage caused by the Los Angeles wildfires by:

  - Establishing science-based, health-driven standards for inspection, testing, and restoration of smoke-damaged homes.
  - Creating uniform insurance claims-handling practices and required restoration protocols.
  - Developing health-based guidelines to determine when a home is safe for families to return.
  - Designating the appropriate state and local agencies to implement and enforce these standards.
  - Providing immediate relief by allowing survivors to rely on local public health standards for smoke testing and restoration while statewide standards are being finalized.

Charlene also reviewed the following notices and bulletins that were distributed by the Department and Licensing after the October 16, 2025, Curriculum Board Meeting:

- **Commissioner's Notices**
    - January 9, 2026 - Annual Notice – Significant California Laws Effective as of the Date of this Notice Pertaining to Residential Property Insurance Policies, including those related to a Declared State of Emergency – 2026

    - January 9, 2026 - Guide for Adjusting Property Claims in California After a Major Disaster – 2026

- **Bulletins**
    - December 18, 2025 – Bulletin 2025-17: Mandatory Moratorium on Cancellations and Non-Renewals of Policies of Residential Property Insurance After the Declaration of a State of Emergency for Mono county due to the Pack Fire.

    - January 9, 2026 - Bulletin 2026-1: One-Year Moratorium - On December 23, 2025, Governor Gavin Newsom proclaimed a state of emergency for San Luis Obispo and Santa Barbara counties due to the Gifford Fire.

- **Licensing Services Division Notices**
    - October 17, 2025 - Notice - New Sircon Online "Additional State Service Requests" to Submit Paper Forms and Pay Fees Electronically

    - November 10, 2025 - Notice - New Law Repeals 20-Hour Prelicensing Requirements for Insurance Producers

4. **Examination Statistics Report:** Rebecca Galsote, Curriculum Compliance Analyst, reported on the following Examination Statistics from January 1, 2025, through December 31, 2025.

Examination Statistics:
- There were 24,889 online remote proctored first-time test takers with 15,645 passing, which is a 63 percent first-time pass rate.
- In the same time period, there were 22,829 first-time test center license examinations with 13,133 passing, which is a 58 percent first-time pass rate.
- Overall, there were 47,718 first-time examinations, with a total of 28,778 passing, which is a 60 percent first-time pass rate.

Examination Pass Rates by Percentile: From January 1, 2025, through December 31, 2025, the License Examination Percentage Scores Reports (page 80 of the Meeting Packet) provide the pass rates by percentile for examinees scoring 50 percent or higher on their license examination. The first list covers English examinations; the second list includes Simplified Chinese, Korean, Spanish, Tagalog, and Vietnamese.

Administrative Bars: Under California Insurance Code section 1681.5(c), the Commissioner must bar any examinee who willfully cheats on an examination from taking any license examination and from holding an active license for five years. If an active licensee cheats on an additional license examination, that examinee may be issued an Administrative Bar and further legal action may be taken on their active license.

From January 1, 2025, through December 31, 2025, a total of 46 incidents were reported (1 incident at a test center and 45 during online remote proctored examinations). As of the date of this Board meeting, 3 incidents were under Legal review, 1 was cleared and 42 resulted in Administrative Bars during this time period.

5. **Long-Term Care Subcommittee Report and Board Vote on the Four-Hour Long-Term Care Outlines:** Dillon Gingras, Manager of the Curriculum Review Section, reported on the status of the Long-Term Care (LTC) Subcommittee (Subcommittee) development of four-hour long-term care outlines (Outlines).

The Curriculum Board appointed the Four-Hour LTC Subcommittee to develop four-hour, topic-specific, LTC course outlines (Outlines). These courses are designed to provide agents with in-depth curriculum on specific long-term care topics.

When the new four-hour LTC insurance courses are available, licensees will be able to complete either one eight-hour LTC insurance course or two topic-specific four-hour courses to meet their eight-hour continuing education requirement for their license renewal.

The Subcommittee held its first meeting on September 20, 2022, and met every two weeks. The Subcommittee held its final meeting on December 17, 2025, where it completed the development of the fourth outline titled: “Making Changes to LTCi Benefits”. The other three completed outlines are titled, “LTCi Plan Design,” “Navigating the LTCi Claims Process,” and “Suitability.”

The outlines were sent to the Curriculum Board on Tuesday, January 27, 2026, for review before the outlines were submitted to the Board for consideration to be referred to the Board’s Legal Liaison, Katey Puccicio at today’s Curriculum Board meeting.

Dillon Gingras then conducted a roll call of the Board members to refer the four-Four-Hour Long-Term Care Outlines to Legal:

Chairperson Jesse Dogillo – Yes
Vice Chairperson Anne Lintz – Yes
Janise Graham – Yes
Aretha Hartley – (Guest)
Monique Howard – (Absent)
Colbie McRae – (Absent)
Jason Meyerson – Yes
Sandra Moriarty – (Absent)
Peter Schifrin – (Guest)
Doug Smith – Yes
Samantha Tradelius – Yes
Vinh Truong – Yes
Sue Wakamoto-Lee - Yes

Dillon thanked Subcommittee members: Jesse Dogillo, Anne Lintz, Neil Granger, Bonnie Burns, Jack Schmitz, Donal Griffith and Tom Orr for their time, expertise, hard work, and dedication to complete the drafting of these Outlines.

Dillon also recognized Tom Orr, who served on the Subcommittee, and recently passed away. Tom was a highly knowledgeable and effective advocate who passionately advocated for LTC education.

6. **Property and Casualty Subcommittee Report:** Ammy Dang, Education Analyst, reported on the status of the Property and Casualty Subcommittee.

   Governor Newsom signed numerous bills that took effect on January 1, 2026, which had an impact on the Property and Casualty, Personal Lines, Commercial Insurance, and Limited Lines Automobile License Examination Objectives (LEOs). At the October 16, 2025, Curriculum Board meeting, Chairperson Jesse Dogillo appointed the Property and Casualty Subcommittee to update these LEOs. Subcommittee members include: Chairperson Dogillo, Vice Chairperson Anne Lintz, Board members Aretha Hartley and Samantha Tradelius and Guest Mary Kananen.

   Since its first meeting on November 13, 2025, the Subcommittee continued meeting twice a month to update the Property and Casualty LEOs. The team began by editing the Property LEOs to add the 2026 wildfire legislation, and updating the earthquake, FAIR Plan, and pet insurance sections in the LEOs. After making minor edits to the Casualty and Personal Lines LEOs, the Subcommittee met on February 10, 2026, and decided to pause further reviews until the 2026 Legislative Session concludes to allow the Subcommittee to add additional curriculum signed by the Governor at the end of the 2026 Legislative Session.

8. **Curriculum Review Schedule and Update:** Dawn Ward, Chief of the Curriculum and Licensing Background Bureau, provided the Department’s Curriculum Review Schedule update.

   Dawn explained, for new Board members and attendees, that the schedule outlines when each document was developed, the dates it was reviewed, and the three-year review timeline. The Board uses these timelines to determine if curriculum updates are required. If updates are needed, an in-depth review by a Board appointed subcommittee is scheduled to ensure the course or guideline material is current and complies with current laws and regulations.

   At the time of this meeting, the schedule lists the Life and Disability Insurance Analyst License Examination Objectives (LEOs), which the Board review and provided minor updates in October 2025. Dawn informed the Board that these LEOs are being reviewed by the Department’s Legal Subject Matter Expert (SME). Soon after Legal’s SME completes this review, a notice will be sent to education providers announcing the release of the updated LEOs.

   In addition, as Ammy Dang reported, the Property and Casualty Subcommittee is currently reviewing the curriculum for the property, casualty, personal lines, commercial, and the limited line automobile insurance agent licenses.

   Dawn stated the Curriculum Review Schedule includes the following outlines that are due for the Board’s review in 2026:

Life Agent LEOs
Accident and Health or Sickness LEOs
Life-Limited to the Payment of Funeral and Burial Expenses LEOs
Bail Agent Prelicensing Educational Objectives (EOs)
Public Insurance Adjuster EOs
Independent Insurance Adjuster Examination Objectives

However, because a subcommittee is currently updating the Property and Casualty LEOs and Examination Objectives, the Board will be asked to review the above scheduled curriculum in the summer or fall of 2026 to determine whether additional subcommittees are needed to update the curriculum.

9. **Education Work Status Report:** Education Analyst Maria Alfaro reviewed the Education Unit’s statistics for the Calendar Year 2025. Maria also informed the Board that all paper and Sircon applications were assigned to an education analyst to review within ten days of its receipt at the Department.

10. **Roundtable / Adjourn:** Chairperson Dogillo asked if there are any roundtable items. He recognized Anne Lintz. Anne opened the discussion by offering remarks in honor of the late Tom Orr. Anne then began reviewing the inconsistencies in the LTC continuing education (CE) requirements that are stated in California Insurance Code section 10234.93. Anne noted that many of these issues date back to 1992, when agent CE requirements were first introduced. Anne explained that standalone LTC policies were the industry standard, relatively straightforward, and distinct from life insurance. However, due to increased life expectancy and pricing challenges, standalone LTC policies are now less viable. Consequently, Anne further explained that most LTC coverage is currently offered as a rider attached to life insurance, such as Internal Revenue Code, Title 26 U.S. Code, section 101(g) benefits.

    Anne noted, although these life insurance riders produce LTC benefits, they often do not meet existing continuing education requirements despite operating similarly. She emphasized the need for a legislative “technical clean-up” to address these ambiguities and ensure agents understand LTC concepts. Anne provided the example that some companies still require agents to complete the existing eight-hour LTC continuing education course every two years, even with the current ambiguity of the requirements. Anne stated a synopsis of these proposed changes was prepared in collaboration with Bonnie Burns. She stressed the importance for agents to understand LTC concepts when selling products that are not life policies.

    Charlene acknowledged this proposal could possibly be added to the Department’s omnibus bill in the 2027 Legislative Session.

    Anne emphasized that agents who sell life insurance policies with LTC riders should have a clear understanding of LTC fundamentals, including activities of daily living (ADLs) and related concepts; however, currently there is no training requirements on these concepts.

    Doug Smith thanked the Long-Term Care Subcommittee, extending his congratulations on completing the four-hour outlines. Doug also expressed support for the concerns raised regarding the LTC rider issue. He is in strong support to get this added to the omnibus bill or another legislative vehicle.

Chairman Dogillo asked if there are additional roundtable items. Samantha Tradelius noted her previous concerns regarding the removal of the 20-hour prelicensing requirement for new agents and having anticipated a different reaction from the industry. However, based feedback and discussions with providers, Samantha noted many individuals still purchase and complete the full curriculum. She added that current testing numbers remain consistent and expressed interest in reviewing updated metrics at the next meeting, particularly from the providers' perspective of, to better understand the long-term impact of this change.

Adjourn: Chairperson Dogillo reminded the Board members and guests that the next Board meeting is scheduled for Thursday, July 16, 2026. This meeting will be held at the Department's headquarters and virtually. Curriculum Review Section staff will provide meeting details approximately 14 days prior to the meeting date. The meeting will begin at 11:00 a.m.

Chairperson Dogillo asked for a motion to adjourn the Curriculum Board February 19, 2026, meeting. Vice Chairperson Anne Lintz made a motion to adjourn the Board meeting and Board member Samantha Tradelius seconded the motion. The February 19, 2026, Board meeting was adjourned at 11:43 a.m.

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Accident and Health Examination - English						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	196	149	76%	37	28	76%
February 2026	244	184	75%	29	15	52%
March 2026	296	232	78%	48	25	52%
April 2026	275	215	78%	30	20	67%
May 2026	273	206	75%	42	26	62%
June 2026	309	232	75%	34	19	56%
Jan-Jun 2026	**1,593**	**1,218**	**76%**	**220**	**133**	**60%**

Accident and Health Examination - Chinese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	6	4	67%	0	0	0%
February 2026	11	7	64%	3	3	100%
March 2026	9	7	78%	1	1	100%
April 2026	8	7	88%	1	1	100%
May 2026	8	6	75%	2	0	0%
June 2026	12	10	83%	1	1	100%
Jan-Jun 2026	**54**	**41**	**76%**	**8**	**6**	**75%**

Accident and Health Examination - Korean						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	1	100%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	2	1	50%	0	0	0%
April 2026	0	0	0%	1	0	0%
May 2026	3	2	67%	2	1	50%
June 2026	2	0	0%	1	1	100%
Jan-Jun 2026	**8**	**4**	**50%**	**4**	**2**	**50%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Accident and Health Examination - Spanish						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	6	0	0%	2	2	100%
February 2026	8	6	75%	2	2	100%
March 2026	14	8	57%	2	0	0%
April 2026	5	2	40%	4	1	25%
May 2026	6	3	50%	4	1	25%
June 2026	7	5	71%	7	3	43%
Jan-Jun 2026	**46**	**24**	**52%**	**21**	**9**	**43%**

Accident and Health Examination - Tagalog						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	1	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**1**	**100%**	**0**	**0**	**0%**

Accident and Health Examination - Vietnamese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	2	0	0%	0	0	0%
April 2026	1	1	100%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**3**	**1**	**33%**	**0**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Bail Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	24	13	54%	7	6	86%
February 2026	19	13	68%	16	6	38%
March 2026	24	11	46%	15	5	33%
April 2026	24	15	63%	35	13	37%
May 2026	35	15	43%	24	11	46%
June 2026	37	15	41%	20	7	35%
Jan-Jun 2026	**163**	**82**	**50%**	**117**	**48**	**41%**

Casualty Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	5	2	40%	5	2	40%
February 2026	7	3	43%	2	0	0%
March 2026	9	3	33%	7	2	29%
April 2026	14	6	43%	5	1	20%
May 2026	9	3	33%	3	0	0%
June 2026	13	3	23%	6	4	67%
Jan-Jun 2026	**57**	**20**	**35%**	**28**	**9**	**32%**

Casualty Examination - Chinese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	2	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**2**	**0**	**0%**	**0**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Casualty Examination - Korean

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	1	100%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**1**	**100%**	**0**	**0**	**0%**

Casualty Examination - Spanish

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	1	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	0	0%	0	0	0%
June 2026	1	0	0%	0	0	0%
Jan-Jun 2026	**4**	**0**	**0%**	**0**	**0**	**0%**

Casualty Examination - Tagalog

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Casualty Examination - Vietnamese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**2**	**0**	**0%**	**0**	**0**	**0%**

Commercial Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	12	5	42%	11	6	55%
February 2026	18	6	33%	9	2	22%
March 2026	14	8	57%	10	7	70%
April 2026	13	8	62%	8	2	25%
May 2026	13	8	62%	7	5	71%
June 2026	17	6	35%	8	4	50%
Jan-Jun 2026	**87**	**41**	**47%**	**53**	**26**	**49%**

Commercial Examination - Chinese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Commercial Examination - Korean

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Commercial Examination - Spanish

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	1	100%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	1	1	100%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	0	0%	0	0	0%
June 2026	1	1	100%	0	0	0%
Jan-Jun 2026	**4**	**3**	**75%**	**0**	**0**	**0%**

Commercial Examination - Tagalog

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Commercial Examination - Vietnamese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Insurance Adjuster Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	56	20	36%	64	21	33%
February 2026	93	29	31%	65	26	40%
March 2026	63	32	51%	76	16	21%
April 2026	85	23	27%	89	31	35%
May 2026	51	12	24%	79	28	35%
June 2026	76	31	41%	77	27	35%
Jan-Jun 2026	**424**	**147**	**35%**	**450**	**149**	**33%**

Life and Disability Analyst Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	5	2	40%	2	0	0%
February 2026	3	0	0%	0	0	0%
March 2026	6	2	33%	0	0	0%
April 2026	2	0	0%	1	0	0%
May 2026	3	1	0%	0	0	0%
June 2026	3	0	0%	0	0	0%
Jan-Jun 2026	**22**	**5**	**23%**	**3**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life and Disability Analyst Examination - Chinese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	1	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**0**	**0**	0%

Life and Disability Analyst Examination - Korean						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Life and Disability Analyst Examination - Spanish						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	2	1	50%
February 2026	1	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**2**	**1**	**50%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life and Disability Analyst Examination - Tagalog						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Life and Disability Analyst Examination - Vietnamese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Life Examination - English						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1,341	831	62%	450	182	40%
February 2026	1,446	874	60%	535	226	42%
March 2026	1,585	937	59%	595	232	39%
April 2026	1,530	903	59%	616	272	44%
May 2026	1,622	968	60%	603	256	42%
June 2026	1,730	1,005	58%	650	280	43%
Jan-Jun 2026	**9,254**	**5,518**	**60%**	**3,449**	**1,448**	**42%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life Examination - Chinese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	88	78	89%	14	6	43%
February 2026	92	74	80%	16	11	69%
March 2026	126	106	84%	19	12	63%
April 2026	101	83	82%	9	7	78%
May 2026	89	71	80%	13	8	62%
June 2026	88	72	82%	14	10	71%
Jan-Jun 2026	**584**	**484**	**83%**	**85**	**54**	**64%**

Life Examination - Korean

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	0	0%	0	0	0%
February 2026	1	1	100%	2	0	0%
March 2026	1	1	100%	2	0	0%
April 2026	1	0	0%	2	1	50%
May 2026	4	3	75%	0	0	0%
June 2026	1	1	100%	2	1	50%
Jan-Jun 2026	**9**	**6**	**67%**	**8**	**2**	**25%**

Life Examination - Spanish

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	102	34	33%	73	16	22%
February 2026	104	32	31%	82	23	28%
March 2026	157	44	28%	136	27	20%
April 2026	154	50	32%	113	31	27%
May 2026	140	55	39%	122	37	30%
June 2026	149	36	24%	114	38	33%
Jan-Jun 2026	**806**	**251**	**31%**	**640**	**172**	**27%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life Examination - Tagalog

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	1	0	0%
February 2026	1	0	0%	0	0	0%
March 2026	0	0	0%	1	1	100%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**2**	**1**	**50%**

Life Examination - Vietnamese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	1	0	0%
March 2026	1	1	100%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	0	0%	1	0	0%
June 2026	2	1	50%	2	0	0%
Jan-Jun 2026	**4**	**2**	**50%**	**4**	**0**	**0%**

Life Limited to the Payment of Funeral and Burial Expenses Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	18	11	61%	12	6	50%
February 2026	25	21	84%	10	5	50%
March 2026	22	11	50%	13	4	31%
April 2026	28	18	64%	13	8	62%
May 2026	19	13	68%	14	4	29%
June 2026	25	16	64%	13	7	54%
Jan-Jun 2026	**137**	**90**	**66%**	**75**	**34**	**45%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life Limited to the Payment of Funeral and Burial Expenses Examination - Chinese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Life Limited to the Payment of Funeral and Burial Expenses Examination - Korean						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Life Limited to the Payment of Funeral and Burial Expenses Examination - Spanish						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	3	1	33%	2	0	0%
February 2026	5	2	40%	4	0	0%
March 2026	6	1	17%	2	0	0%
April 2026	4	1	25%	2	1	50%
May 2026	2	0	0%	6	1	17%
June 2026	3	1	33%	5	1	20%
Jan-Jun 2026	**23**	**6**	**26%**	**21**	**3**	**14%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life Limited to the Payment of Funeral and Burial Expenses Examination - Tagalog						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Life Limited to the Payment of Funeral and Burial Expenses Examination - Vietnamese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	1	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**0**	**0**	**0%**

Life/Accident/Health and Sickness Examination - English						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1,078	653	61%	466	195	42%
February 2026	1,054	604	57%	472	188	40%
March 2026	1,211	730	60%	559	225	40%
April 2026	1,183	678	57%	525	217	41%
May 2026	1,245	730	59%	491	212	43%
June 2026	1,379	802	58%	476	198	42%
Jan-Jun 2026	**7,150**	**4,197**	**59%**	**2,989**	**1,235**	**41%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life/Accident/Health and Sickness Examination - Chinese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	39	27	69%	10	5	50%
February 2026	37	23	62%	4	3	75%
March 2026	39	28	72%	7	4	57%
April 2026	45	34	76%	1	1	100%
May 2026	57	34	60%	13	9	69%
June 2026	53	37	70%	12	3	25%
Jan-Jun 2026	**270**	**183**	**68%**	**47**	**25**	**53%**

Life/Accident/Health and Sickness Examination - Korean						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	10	7	70%	0	0	0%
February 2026	9	8	89%	1	1	100%
March 2026	5	4	9%	1	0	0%
April 2026	5	5	100%	1	0	0%
May 2026	3	1	33%	0	0	0%
June 2026	11	6	55%	1	1	100%
Jan-Jun 2026	**43**	**31**	**72%**	**4**	**2**	**50%**

Life/Accident/Health and Sickness Examination - Spanish						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	36	7	19%	20	4	20%
February 2026	30	10	33%	24	11	46%
March 2026	49	11	22%	38	13	34%
April 2026	45	15	33%	25	11	44%
May 2026	48	10	21%	34	8	24%
June 2026	47	14	30%	33	7	21%
Jan-Jun 2026	**255**	**67**	**26%**	**174**	**54**	**31%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Life/Accident/Health and Sickness Examination - Tagalog

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	2	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	1	100%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**3**	**1**	**33%**	**0**	**0**	0%

Life/Accident/Health and Sickness Examination - Vietnamese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	1	1	100%
February 2026	3	0	0%	2	0	0%
March 2026	2	0	0%	0	0	0%
April 2026	5	2	40%	3	2	67%
May 2026	5	1	20%	2	1	50%
June 2026	2	0	0%	1	0	0%
Jan-Jun 2026	**17**	**3**	**18%**	**9**	**4**	**44%**

Limited Lines Automobile Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	27	18	67%	14	3	21%
February 2026	23	14	61%	8	4	50%
March 2026	30	18	60%	15	9	60%
April 2026	29	19	66%	15	7	47%
May 2026	24	15	63%	14	7	50%
June 2026	43	27	63%	22	11	50%
Jan-Jun 2026	**176**	**111**	**63%**	**88**	**41**	**47%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Limited Lines Automobile Examination - Chinese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Limited Lines Automobile Examination - Korean						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Limited Lines Automobile Examination - Spanish						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	2	1	50%	0	0	0%
March 2026	1	0	0%	0	0	0%
April 2026	0	0	0%	1	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**3**	**1**	**33%**	**1**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Limited Lines Automobile Examination - Tagalog						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Limited Lines Automobile Examination - Vietnamese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Personal Lines Examination - English						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	200	85	43%	184	71	39%
February 2026	187	96	51%	180	49	27%
March 2026	221	91	41%	189	59	31%
April 2026	205	90	44%	234	85	36%
May 2026	183	85	46%	140	42	30%
June 2026	225	88	39%	196	47	24%
Jan-Jun 2026	**1,221**	**535**	**44%**	**1,123**	**353**	**31%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Personal Lines Examination - Chinese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	1	100%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	1	100%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**2**	**2**	**100%**	**0**	**0**	**0%**

Personal Lines Examination - Korean

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	1	1	100%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**1**	**100%**	**0**	**0**	**0%**

Personal Lines Examination - Spanish

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	10	3	30%	14	3	21%
February 2026	13	6	46%	15	4	27%
March 2026	10	2	20%	14	4	29%
April 2026	14	2	14%	16	5	31%
May 2026	12	4	33%	19	6	32%
June 2026	8	2	25%	13	5	38%
Jan-Jun 2026	**67**	**19**	**28%**	**91**	**27**	**30%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Personal Lines Examination - Tagalog

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Personal Lines Examination - Vietnamese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Property and Casualty Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	476	250	53%	314	131	42%
February 2026	494	258	52%	316	126	40%
March 2026	542	288	53%	353	141	40%
April 2026	537	306	57%	374	135	36%
May 2026	544	275	51%	385	142	37%
June 2026	569	301	53%	391	151	39%
Jan-Jun 2026	**3,162**	**1,678**	**53%**	**2,133**	**826**	**39%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Property and Casualty Examination - Chinese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	7	0	0%	7	5	71%
February 2026	7	3	43%	4	1	25%
March 2026	6	2	33%	4	3	75%
April 2026	8	1	13%	4	1	25%
May 2026	9	3	33%	9	3	33%
June 2026	14	5	36%	7	4	57%
Jan-Jun 2026	**51**	**14**	**27%**	**35**	**17**	**49%**

Property and Casualty Examination - Korean

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	4	0	0%	2	1	50%
February 2026	4	0	0%	2	1	50%
March 2026	1	1	100%	5	2	40%
April 2026	4	1	25%	3	3	100%
May 2026	2	2	100%	0	0	0%
June 2026	2	1	50%	0	0	0%
Jan-Jun 2026	**17**	**5**	**29%**	**12**	**7**	**58%**

Property and Casualty Examination - Spanish

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	6	2	33%	4	0	0%
February 2026	4	0	0%	4	2	50%
March 2026	6	1	17%	5	1	20%
April 2026	3	1	33%	8	1	13%
May 2026	5	0	0%	3	2	67%
June 2026	6	0	0%	4	1	25%
Jan-Jun 2026	**30**	**4**	**13%**	**28**	**7**	**25%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Property and Casualty Examination - Tagalog						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	3	1	33%	0	0	0%
April 2026	0	0	0%	4	1	25%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**3**	**1**	**33%**	**4**	**1**	**25%**

Property and Casualty Examination - Vietnamese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	1	0	0%	0	0	0%
February 2026	0	0	0%	2	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	1	0	0%
May 2026	2	0	0%	1	0	0%
June 2026	1	1	100%	0	0	0%
Jan-Jun 2026	**4**	**1**	**25%**	**4**	**0**	**0%**

Property Examination - English						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	1	0	0%
February 2026	1	1	100%	0	0	0%
March 2026	7	2	29%	2	0	0%
April 2026	6	3	50%	3	2	67%
May 2026	10	5	50%	2	1	50%
June 2026	4	1	25%	0	0	0%
Jan-Jun 2026	**28**	**12**	**43%**	**8**	**3**	**38%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Property Examination - Chinese						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**0**	**0**	**0%**

Property Examination - Korean						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	1	0	0%
May 2026	1	0	0%	1	1	100%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**2**	**1**	**50%**

Property Examination - Spanish						
Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

January 1, 2026 through June 30, 2026
First-Time and Repeat Pass Rates
Examination Report

Property Examination - Tagalog

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	0	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**0**	**0**	**0%**	**0**	**0**	**0%**

Property Examination - Vietnamese

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	0	0	0%	0	0	0%
February 2026	0	0	0%	0	0	0%
March 2026	0	0	0%	0	0	0%
April 2026	0	0	0%	0	0	0%
May 2026	1	0	0%	0	0	0%
June 2026	0	0	0%	0	0	0%
Jan-Jun 2026	**1**	**0**	**0%**	**0**	**0**	**0%**

Public Insurance Adjuster Examination - English

Month	Number of First Time Examinations	Number of First Time Passed	First Time Pass Rate (%)	Number of Repeat Examinations	Number of Repeat Passed	Repeat Pass Rate (%)
January 2026	4	1	25%	11	2	18%
February 2026	7	1	14%	22	7	32%
March 2026	4	1	25%	16	2	13%
April 2026	5	2	40%	11	3	27%
May 2026	9	2	22%	13	2	15%
June 2026	8	3	38%	10	2	20%
Jan-Jun 2026	**37**	**10**	**27%**	**83**	**18**	**22%**

2026 English License Examination Percentage Scores from January 1, 2026 to June 30, 2026

Life Agent	50% to 59% Examination Score	60% to 69% Examination Score	70% to 79% Examination Score	80% to 89% Examination Score	90% to 100% Examination Score
Life, Accident and Health or Sickness	555	1,751	1,246	676	207
Life	449	1,783	1,313	1,142	454
Accident and Health or Sickness	95	330	335	288	94
Life- Limited to the Payment of Funeral and Burial Expenses	5	38	32	18	2
Life and Disability Analyst	0	1	1	0	3
Property and Casualty Broker-Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Property and Casualty	475	1,063	518	207	53
Property	10	9	3	1	2
Casualty	5	14	5	3	1
Personal Lines	127	392	140	59	12
Limited Auto	4	57	46	10	3
Commercial	36	35	21	6	2
Insurance Adjuster	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Insurance Adjuster	34	69	154	22	5
Public Insurance Adjuster	25	34	21	2	0
Bail Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Bail Agent	5	24	46	21	2

2026 Language License Examination Percentage Scores
from January 1, 2026 to June 30, 2026

Chinese (Simplified) Language Examinations					Page 1 of 5
Life Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Life, Accident and Health or Sickness	9	38	48	27	6
Life	4	99	119	95	12
Accident and Health or Sickness	5	9	14	9	3
Life- Limited to the Payment of Funeral and Burial Expenses	0	0	0	0	0
Life and Disability Analyst	0	0	0	0	0
Property and Casualty Broker-Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Property and Casualty	14	14	5	1	2
Property	0	0	0	0	0
Casualty	1	0	0	0	0
Personal Lines	0	0	0	0	1
Limited Auto	0	0	0	0	0
Commercial	0	0	0	0	0

2026 Language License Examination Percentage Scores
from January 1, 2026 to June 30, 2026

Korean Language Examinations —

Life Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Life, Accident and Health or Sickness	2	9	10	5	0
Life	0	3	1	0	0
Accident and Health or Sickness	1	3	1	0	0
Life- Limited to the Payment of Funeral and Burial Expenses	0	0	0	0	0
Life and Disability Analyst	0	0	0	0	0
Property and Casualty Broker-Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Property and Casualty	7	6	4	0	0
Property	2	1	0	0	0
Casualty	0	1	0	0	0
Personal Lines	0	1	0	0	0
Limited Auto	0	0	0	0	0
Commercial	0	0	0	0	0

2026 Language License Examination Percentage Scores
from January 1, 2026 to June 30, 2026

Spanish Examinations — **Page 3 of 5**

Life Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Life, Accident and Health or Sickness	6	38	22	3	5
Life	92	180	53	29	9
Accident and Health or Sickness	8	16	7	2	1
Life- Limited to the Payment of Funeral and Burial Expenses	0	5	0	0	0
Life and Disability Analyst	0	0	0	1	0
Property and Casualty Broker-Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Property and Casualty	2	5	1	0	0
Property	0	0	0	0	0
Casualty	0	0	0	0	0
Personal Lines	8	23	5	2	1
Limited Auto	0	1	0	0	0
Commercial	1	2	0	1	0

2026 Language License Examination Percentage Scores
from January 1, 2026 to June 30, 2026

Tagalog Examinations					**Page 4 of 5**
Life Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Life, Accident and Health or Sickness - Spanish	0	0	1	0	0
Life	0	0	1	0	0
Accident and Health or Sickness	0	0	1	0	0
Life- Limited to the Payment of Funeral and Burial Expenses	0	0	0	0	0
Life and Disability Analyst	0	0	0	0	0
Property and Casualty Broker-Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Property and Casualty	3	1	0	1	0
Property	0	0	0	0	0
Casualty	0	0	0	0	0
Personal Lines	0	0	0	0	0
Limited Auto	0	0	0	0	0
Commercial	0	0	0	0	0

2026 Language License Examination Percentage Scores
from January 1, 2026 to June 30, 2026

Vietnamese Examinations					Page 5 of 5
Life Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Life, Accident and Health or Sickness - Spanish	0	3	2	0	0
Life	0	0	0	0	0
Accident and Health or Sickness	1	0	1	0	0
Life- Limited to the Payment of Funeral and Burial Expenses	0	0	0	0	0
Life and Disability Analyst	0	0	0	0	0
Property and Casualty Broker-Agent	**50% to 59% Examination Score**	**60% to 69% Examination Score**	**70% to 79% Examination Score**	**80% to 89% Examination Score**	**90% to 100% Examination Score**
Property and Casualty	2	1	0	0	0
Property	0	0	0	0	0
Casualty	0	0	0	0	0
Personal Lines	0	0	0	0	0
Limited Auto	0	0	0	0	0
Commercial	0	0	0	0	0

Curriculum Board
Curriculum Review Schedule for
July 16, 2026 Curriculum Board Meeting

Objective and Course Outlines	Curriculum Board Subcommittee Previous Revision Dates	Last Revision Date	Three-Year Projected Review Date	Current Status
Life, Accident and Health or Sickness				
Life License Examination Objectives Authority: California Insurance Code section 1749(d) and California Code of Regulations, Title 10, section 2187	10/21/2009 03/17/2010 02/03/2015 09/10/2019 02/20/2020	02/20/2020	02/2026	Scheduled for review in 2026.
Accident and Health or Sickness License Examination Objectives Authority: California Insurance Code section 1749(f) and California Code of Regulations, Title 10, section 2187.1	10/31/2008 02/03/2015 07/08/2019	07/08/2019	02/2026	Scheduled for review in 2026.
Property, Casualty, Personal Lines, Commercial, Limited Lines Automobile				
Property License Examination Objectives Authority: California Insurance Code section 1749(a) and California Code of Regulations, Title 10, section 2187.31	12/3/2008 (Fire and Casualty) 11/17/2010 03/07/2011 08/06/2015 04/04/2016 08/26/2021	08/26/2021	Review in Progress	The Property and Casualty Subcommittee will reconvene this fall after the 2026 legislative session has concluded to make any necessary updates based on new legislation.
Casualty License Examination Objectives Authority: California Insurance Code section 1749(b) and California Code of Regulations, Title 10, section 2187.3	12/3/2008 (Fire and Casualty) 11/17/2010 03/07/2011 04/04/2016 08/26/2021	8/26/2021	Review in Progress	The Property and Casualty Subcommittee will reconvene this fall after the 2026 legislative session has concluded to make any necessary updates based on new legislation.
Personal Lines License Examination Objectives Authority: California Insurance Code section 1749© and California Code of Regulations, Title 10, section 2187.4	10/31/2008 12/01/2010 05/24/2011 04/04/2016 08/26/2021	08/26/2021	Review in Progress	The Property and Casualty Subcommittee will reconvene this fall after the 2026 legislative session has concluded to make any necessary updates based on new legislation.

Curriculum Board
Curriculum Review Schedule for
July 16, 2026 Curriculum Board Meeting

Objective and Course Outlines	Curriculum Board Subcommittee Previous Revision Dates	Last Revision Date	Three-Year Projected Review Date	Current Status
Commercial Insurance License Examination Objectives Authority: California Insurance Code section 1749(j) and California Code of Regulations, Title 10, section 2187.5	10/31/2008 (Commercial and Health) 11/27/2010 (Commercial Only) 03/07/2011 04/04/2016 08/26/2021	08/26/2021	Review in Progress	The Property and Casualty Subcommittee will reconvene this fall after the 2026 legislative session has concluded to make any necessary updates based on new legislation.
Limited Lines Automobile Agent License Examination Objectives Authority: California Insurance Code section 1749(j) and California Code of Regulations, Title 10, section 2187.5	10/31/2008 12/01/2010 01/06/2012 04/04/2016 08/26/2021	08/26/2021	Review in Progress	The Property and Casualty Subcommittee will reconvene this fall after the 2026 legislative session has concluded to make any necessary updates based on new legislation.
Ethics and California Insurance Code				
12-Hours Study on Ethics and California Insurance Code Authority: California Insurance Code sections 1749, 1749.3, 1749.31, and 1749.32 California Code of Regulations, Title 10. section 2187.7	03/14/2014 06/26/2017 10/30/2022 02/19/2025	02/19/2025	10/2028	The updated 12-Hour Ethics and Code Outline was published on March 6, 2025.
Three-Hour Ethics Training Course Development and Review Guidelines Authority: California Insurance Code section 1749.33	09/26/2011 03/14/2014 10/30/2022 02/19/2025	02/19/2025	10/2028	The updated Three-Hour Ethics Training Guidelines was published on March 6, 2025.
Bail Agent				
Bail Agent Prelicensing Educational Objectives Authority: California Insurance Code section 1810.7(a) and California Code of Regulations, Title 10, section 2105.2	03/2013 02/01/2017 04/2020 03/2023	03/2023	03/2026	Scheduled for review in 2026.
Insurance Adjuster				
Independent Insurance Adjuster License Examination Objectives Authority: California Insurance Code section 14026	07/26/2013 04/2023	04/2023	04/2026	Scheduled for review in 2026.

Curriculum Board
Curriculum Review Schedule for
July 16, 2026 Curriculum Board Meeting

Objective and Course Outlines	Curriculum Board Subcommittee Previous Revision Dates	Last Revision Date	Three-Year Projected Review Date	Current Status
Public Insurance Adjuster Prelicensing Educational Objectives Authority: California Insurance Code section 15013(a)	11/15/2016 04/2023	04/2023	04/2026	Scheduled for review in 2026.
Life and Disability Insurance Analyst				
Life and Disability Insurance Analyst License Examination Objectives **Authority: California Insurance Code section 1840**	10/2016	10/2016	10/2019	Pending Department's Legal Subject Matter Experts review and approval.
Life-Limited to the Payment of Funeral and Burial Expenses				
Life-Limited to the Payment of Funeral and Burial Expenses License Examination Objectives Authority: California Insurance Code 1749.01	02/16/2012 07/18/2018	07/18/2018	2/2026	Scheduled for review in 2026.
Four-Hour Life Insurance Policies and Variable Life Two-Hours (Senate Bill 263 (Chapter 2, Statutes of 2024))				
2025 Four-Hour Life Insurance Policies Course Authority: California Insurance Code section 1749.81(a)	05/08/2024	05/08/2024	05/2027	Scheduled for review in 2027.
2025 Variable Life Insurance Policies Two-Hour Course Authority: California Insurance Code section 1749.81(b)	07/12/2024	07/12/2024	07/2027	Scheduled for review in 2027.
2025 Eight-Hour Annuity Training Curriculum Outlines (Senate Bill 263 (Chapter 2, Statutes of 2024))				
2025 Eight-Hour Annuity Training Curriculum Outline, Attachments I through III Authority: California Insurance Code section 1749.8. This course name changed to "**2025 Annuity Eight-Hour Training Course**" on January 1, 2025, as stated in SB 263 (Dodd, Chapter 2, Statutes of 2024).	2004 02/2006 04/30/2012 09/09/2024	09/09/2024	09/2027	Scheduled for review in 2027.

Curriculum Board
Curriculum Review Schedule for
July 16, 2026 Curriculum Board Meeting

Objective and Course Outlines	Curriculum Board Subcommittee Previous Revision Dates	Last Revision Date	Three-Year Projected Review Date	Current Status
2025 Four-Hour Annuity Training Curriculum Outlines (Senate Bill 263 (Chapter 2, Statutes of 2024))				
2025 Annuity Suitability Transactions - Four Hour Authority: California Insurance Code sections 1749.8(b), 10509.910 through 10509.918, 10509.915(b) and 10509.9205(b).	02/2006 04/30/2012 08/20/2024	08/20/2024	08/2027	Scheduled for review in 2027.
2025 How Fixed, Variable, and Index Annuity Contract Provisions Affect Consumers - Four Hour Authority: California Insurance Code sections 1749.8(b), 10509.910 through 10509.918, 10509.915(b) and 10509.9205(b).	02/2006 04/30/2012 11/05/2024	11/05/2024	11/2027	Scheduled for review in 2027.
2025 Primary Uses of Annuities, Types of Annuities and the Senior Market - Four Hour Authority: California Insurance Code sections 1749.8(b), 10509.910 through 10509.918, 10509.915(b) and 10509.9205(b).	02/2006 04/30/2012 11/05/2024	11/05/2024	11/2027	Scheduled for review in 2027.
2025 Taxation and Suitability of Annuities for California Insurance Agents' Training Courses - Four Hour Authority: California Insurance Code sections 1749.8(b), 10509.910 through 10509.918, 10509.915(b) and 10509.9205(b).	02/2006 04/30/2012 11/05/2024	11/05/2024	11/2027	Schedule for review in 2027.
Long-Term Care				
Mandatory Eight Hour Long-Term Care Authority: California Insurance Code section 10234.93(a)(4)(A)	7/16/2013 06/2022 01/2023	01/2023	01/2026	Scheduled for review in 2026.
Four-Hour Long-Term Care Courses Authority: California Insurance Code section 10234.93(a)(4)(A)	TBD	In Progress	TBD	The Four-Hour Long-Term Care Subcommittee is in progress.
Life Settlement Broker				
15-Hour Life Settlement Broker Outline Authority: California Insurance Code section 10113.2(b)(1)(A)	11/24/2016 11/28/2018 02/18/2021	02/18/2021	10/2027	Scheduled for review in 2027.

Curriculum Board
Curriculum Review Schedule for
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Objective and Course Outlines	Curriculum Board Subcommittee Previous Revision Dates	Last Revision Date	Three-Year Projected Review Date	Current Status
Twenty-Four Hour Coverage				
Twenty-Four Hour Coverage Course Guidelines and General Concepts Authority: California Insurance Code section 1749.02 and California Insurance Code section 1749.33 (d)	11/05/2009 11/2012 02/01/2021	02/01/2021	08/2027	Scheduled for review in 2027.
Course Guideline and Outline based on specific sections in the California Insurance Code and in Title 10, California Code of Regulations	**Curriculum Board Subcommittee Review and Approval Dates**	**Last Revision Date**	**Three-Year Projected Review Date**	**Current Status**
Business Management Practices Course Development Guidelines Authority: California Insurance Code section 1749.1(c)	01/25/2012	01/25/2012	11/2027	Scheduled for review in 2027.
Commercial Earthquake Risk Management Authority: California Insurance Code section 1749.1(a)	12/01/2016	12/01/2016	11/2027	Scheduled for review in 2027.
Homeowners' Insurance Valuation Authority California Insurance Code section 1749.85 and California Code of Regulations, Title 10, section 2188.65	01/13/2009 02/04/2011	02/04/2011	08/2027	Scheduled for review in 2027.