



RICARDO LARA

CALIFORNIA INSURANCE COMMISSIONER

PUBLIC NOTICE OF MEETING
Curriculum Board Meeting

Thursday, July 16, 2026
11:00 a.m. – 1:30 p.m. (PDT)

California Department of Insurance (CDI) Sacramento Office

300 Capitol Mall, Sacramento, CA 95814

Meeting in 16th Floor Conference Room (Check-in on 17th Floor)

CDI Oakland Office

1901 Harrison Street, Oakland, CA 94612

Meeting in 6th Floor Conference Room (Check-in with Lobby Security)

CDI Los Angeles Office

300 South Spring Street, Los Angeles, CA 90013

Meeting in CDI Hearing Room (Check-in on 1st Floor, North Tower)

Virtual

Via Microsoft Teams

computer, mobile app, or room device

[Click here to join the meeting](#)

Or call in

+1 916-245-2537

Phone Conference ID: 576 830 564

For security and seating purposes, please RSVP if you will be attending the meeting at one of the CDI Offices to Ammy.Dang@insurance.ca.gov

Other locations with Board members attending virtually:

- State Farm Office - 15 N. State Hwy 49-88 Jackson, CA 95642
- 3508 Dale Rd, Modesto, CA 95356
- 37408 Ave 12, Madera, CA 93636
- 400 S. Ramona Ave. #212p, Corona CA 92879
- 127 8th St E St. Petersburg, FL 33715
- The Farnam - 1299 Farnam St., Omaha, NE 68102

CALIFORNIA DEPARTMENT OF INSURANCE

PROTECT • PREVENT • PRESERVE

Licensing Services Division, Curriculum and Licensing Background Bureau

300 Capitol Mall, 16th Floor

Sacramento, California, 95814

Tel: (916) 492-3064 • Fax: (916) 327-6907

Note on Public Meetings:

- The Curriculum Board meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in [Government Code Section 11120-11132](#). The Act generally requires that the Curriculum Board publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (e.g., voting) may be taken on any agenda item.
- The Curriculum Board conducts public meetings to ensure adequate opportunity for public participation. Time limitation on public comments is at the discretion of the Chair and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on CDI's [Curriculum Board](#) web page. Members of the public may also email: Ammy.Dang@Insurance.ca.gov to request a copy of the materials.
- Requests for disability-related accommodations or modifications should be made via email to Ammy.Dang@Insurance.ca.gov or by calling (916) 610-1671 no later than five (5) business days prior to the day of the meeting.

Curriculum Board Meeting **Thursday, July 16, 2026** **11:00 a.m. – 1:30 p.m. (PDT)**

Curriculum Board Members:

Chairperson

- Jesse Dogillo, Owner, Bay Area Financial & Insurance Services

Vice Chairperson

- Anne Lintz, Owner/Agent, Anne Lintz Insurance (State Farm Agency)

Commissioner Appointees

- Janise Graham, Owner/Business Strategist, Entrepreneur's Insurance Services
- Aretha Hartley, Sales Market Leader, Allstate Insurance
- Colbie McRae, President, insureCAL Insurance Agency
- Jason Meyerson, Owner & Operator, Bail Bond Professionals
- Peter Schiffrin, President, Schiffrin, Gagnon & Dickey, Inc.
- Samantha Tradelius, Vice President of Operations, LyteSpeed Learning
- Vinh Truong, Founder and CEO, CMT Insurance Agency
- Sue Wakamoto-Lee, Owner, Cloud Benefits Consulting

CDI Staff Members:

- Charlene Ferguson, Chief, Licensing Services Division
- Dawn Ward, Chief, Curriculum and Licensing Background Bureau
- Dillon Gingras, Manager, Curriculum Review Section
- Rebecca Galsote, Analyst, Curriculum Audit Section
- Ammy Dang, Analyst, Curriculum Review Section
- Maria Alfaro, Analyst, Curriculum Review Section
- Shakira Rule, Analyst, Curriculum Review Section
- Rachel Turner, Analyst, Curriculum Review Section
- Katey Piciucco, Attorney, Legal Division

AGENDA

1. Opening Remarks	Chairperson Jesse Dogillo
2. Vote to Approve February 19 th Meeting Minutes	Curriculum Board
3. Licensing Update	Charlene Ferguson
4. Examination Statistics Report	Rebecca Galsote
5. Long-Term Care Subcommittee Report	Dillon Gingras
6. Property and Casualty Subcommittee Report	Ammy Dang
7. Curriculum Review Schedule and Update	Dawn Ward
8. Education Work Status Report	Maria Alfaro
9. Roundtable/Adjourn	Everyone

Materials to review in advance:

- February 19, 2026, Curriculum Board Meeting Minutes
- Bail License Examination Objectives

All materials for the Curriculum Board Meeting will be made available on CDI's [Curriculum Board](#) web page.