State of California Department of Insurance

License Bureau Appointments Data Extract Order Form

LIC DE 2 (Rev 1/2023)

Customer Name:_____ Customer E-mail Address:_____

Customer Company: _____ Telephone number (_____)_____

Mailing Address: _____

Qualifications (for each order, chose one of the following)

Code	Description	Code	Description
LO	Life Only	MC	Motor Club Agent
AH	Accident and Health	CI	Credit Insurance Agent
LO/AH	Life, Accident and Health Agent	PL	Personal Lines Broker-Agent
LOLP	Life Limited to Funeral and Burial Expenses	PJ	Public Insurance Adjuster
CA	Casualty Broker-Agent	CS	Cargo Shipper's Agent
PR	Property Broker-Agent	PF	Part Time Fraternal
PR/CA	Property Broker-Agent and Casualty Broker-Agent	All	Qualifications (no restrictions)
BA	Bail Agent		
BP	Bail Permittee		
BS	Bail Solicitor		

Additional Options:

Indv. Appt. Individual Appointment only Agy Appt - Agency Appointments only

Indv Appt/Term Individual appointment with terminations Agy Appt/Term - Agency appointment and terminations

Below is an example of a request to list only the individual Life-Only Agents of a "Company ABC", NAIC # 23451 and a request for an Agency Property Broker-Agent and Casualty Broker-Agent list with "appointments and terminations" for "Company XYZ", NAIC # 45671.

Currently the price for each list is $363.00 per NAIC number

Name	NAIC #	Qualification Code	Options	List Cost
Samples:				
Company ABC	23451	LO	Indv	$363.00
Company XYZ	45671	PR/CA	Agy/Appt/Term	$363.00
				$
				$
				$
			Total order amount	$
			Sales Tax **	$
			Total due: California Department of Insurance	$

** **California** residents must add local sales tax. Here is a link for California sales tax: https://www.cdtfa.ca.gov/taxes-and-fees/rates.aspx.

Send this completed form with your check to the California Department of Insurance, Attn: Mailing List Technician, 300 Capitol Mall, 16th Floor, Sacramento, CA 95814-4313. For additional information call (916) 492-3063 or email the Producer Mailing List Technician at listings@insurance.ca.gov

Complete payment must be enclosed or order will not be processed.