



RICARDO LARA
CALIFORNIA INSURANCE COMMISSIONER

NOTICE

TO: Education Providers and Other Interested Parties

FROM: Curriculum and Officer Review Bureau

DATE: December 1, 2023

SUBJECT: Reviewed and Revised Life Agent Educational Objectives, Accident and Health or Sickness Educational Objectives, and Life-Limited to the Payment of Funeral and Burial Expenses Examination Objectives

Reviewed the Life and the Life-Limited to the Payment of Funeral and Burial Expenses Objectives and Revised AHS Curriculum

The California Department of Insurance (Department), with assistance from the Insurance Commissioner's appointed Curriculum Board, recently completed a thorough review of the Life Agent Educational Objectives, the Accident and Health or Sickness (AHS) Educational Objectives, and the Life-Limited to the Payment of Funeral and Burial Expenses Examination Objectives. Revisions were only made to the AHS Educational Objectives.

Revision Description

The AHS Objectives were the only Objectives that were received. Those revisions include information regarding Centers for Medicare and Medicaid Services (CMS) compliance and regulations, which include minor definition clarifications on acronyms listed in the AHS Objectives. These Objectives are available on the Department's [Prelicensing Educational and Examination Objectives](#) web page.

**Instructions for
Renewing
Existing
Prelicensing
Courses**

For the AHS prelicensing course only, prelicensing education providers must submit their updated course curriculum to the Department at the time they renew these courses in addition to submitting all of the following required items:

- 1) Completed provider course renewal letter, [LIC 446-38](#)
- 2) Renewal filing fee of \$41 for each course
- 3) Updated prelicensing course materials
- 4) Documentation with cross references between the updated training material and the revised Objectives

**Instructions for
Submitting New
Prelicensing
Courses**

Effective immediately, prelicensing education providers submitting a new prelicensing course or courses must submit all of the following required items to the Department:

- 1) Completed Prelicensing/Continuing Education Program Course
- 2) Course Approval Application, [LIC 446-3](#), for each course
- 3) Filing fee of \$83 for each course
- 4) Prelicensing course materials
- 5) Documentation with cross references between the updated training material and the revised Objectives

**Additional
Information**

For questions regarding this Notice or to receive a copy of the edited versions of the revised course outline, please contact the Department's Curriculum Review Section by telephone at (916) 492-3064 or by email at CDI.Education@insurance.ca.gov .
