

## **NOTICE**

**TO:** Education Providers and Other Interested Parties

**FROM:** Curriculum and Licensing Background Bureau

**DATE:** September 18, 2025

SUBJECT: California Department of Insurance Education Provider Webinar

To address questions that education providers may have and to review the available education services, the California Department of Insurance (Department), in partnership with Vertafore, will conduct a webinar on Thursday, October 9, 2025.

The one-hour webinar will be held via Zoom on October 9, 2025 at 2 p.m. Eastern Daylight Time.

Topics for discussion include:

- California's Prelicensing Requirements
- General reminders: 12 Hours of Study on Ethics and the California Insurance Code, Continuing Education Course Application and Renewal Requirements
- Annuity Suitability Training: Senate Bill 263 (Dodd, Chapter 2, Statutes of 2024), any follow-up questions on California's requirements
- Instructor Forms: How and when to submit to the Department
- Roundtable: Review Question Received (time permitting)

Register in advance for this webinar here.

After registering, you will receive a confirmation email containing information about joining the webinar.

Please send any questions you have regarding the Department's Education Provider program that can be addressed during the webinar to CDI.Education@insurance.ca.gov.