

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet
August 31, 2016
For Policies subject to CIC 10181.45 or CHSC 1374.21

1.	Reporting Year	2016
2.	Enter DMHC Health Plan ID/CDI NAIC No.	933-0043 61557
3.	Legal Name	Blue Shield of California Life & Health Insurance Company
4.	DBA	Blue Shield of California

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Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2011	2012	2013	2014	2015
1.	Premium:					
	1.1 Total premium					
2.	Claims:					
	2.1 Claims Incurred and Paid					
	2.2 Direct claim reserves					
	2.3 Experience rating refunds (rate credits) paid					
	2.4 Reserve for experience rating refunds (rate credits)					
	2.5 Contingent benefit and lawsuit reserves					
	2.6 Total incurred claims	0	0	0	0	0
3.	Federal and State Taxes and Licensing or Regulatory Fees					
	3.1 Federal taxes and assessments					
	3.1a Federal income taxes deductible from premium in MLR calculations					
	3.1b Patient Centered Outcomes Research Institute (PCORI) Fee					
	3.1c Affordable Care Act section 9010 Fee					
	3.1d Federal Transitional Reinsurance Fee					
	3.1e Other Federal Taxes and assessments deductible from premium					
	3.2 State Premium Tax					
	3.3 State Income Tax					
	3.4 Regulatory authority licenses and fees					
	3.5 Other Taxes and Fees					
	3.6 Total Federal and State Taxes and fees	0	0	0	0	0
4.	Non-Claims Costs					
	4.1 Administrative Expenses					
	4.2 Agents and brokers fees and commissions					
	4.3 Other general and administrative expenses					
	4.4 Total non-claims costs	0	0	0	0	0
5.	Other Indicators or information					
	5.1 Number of covered lives					
	5.2 Member months					

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Historical Data - Premium and Claims

PPO/EPO		Historical Data				
		2011	2012	2013	2014	2015
1.	Premium:					
1.1	Total premium	94,676,041	73,787,007	81,496,452	84,253,016	82,014,543
2.	Claims:					
2.1	Claims Incurred and Paid	68,350,580	59,335,023	67,525,263	64,503,730	62,127,502
2.2	Direct claim reserves					
2.3	Experience rating refunds (rate credits) paid					
2.4	Reserve for experience rating refunds (rate credits)					
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	68,350,580	59,335,023	67,525,263	64,503,730	62,127,502
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations	(658,039)	1,393,536	(69,628)	690,483	887,714
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee	5,349	(860)	27,440	32,999	32,916
3.1c	Affordable Care Act section 9010 Fee	0	0	0	1,004,529	1,451,776
3.1d	Federal Transitional Reinsurance Fee	0	0	0	996,450	673,112
3.1e	Other Federal Taxes and assessments deductible from premium	390,988	331,167	213,506	289,433	287,172
3.2	State Premium Tax	1,748,445	1,893,041	1,969,251	1,961,423	1,927,543
3.3	State Income Tax	0	0	0	0	0
3.4	Regulatory authority licenses and fees	0	0	0	0	0
3.5	Other Taxes and Fees	63,675	62,079	46,255	56,410	50,999
3.6	Total Federal and State Taxes and fees	1,550,418	3,678,964	2,186,823	5,031,727	5,311,231
4.	Non-Claims Costs					
4.1	Administrative Expenses	2,321,918	2,045,631	1,498,682	1,965,267	1,905,444
4.2	Agents and brokers fees and commissions	840,695	740,660	542,626	711,562	689,902
4.3	Other general and administrative expenses	14,645,469	12,563,032	8,621,912	9,923,886	9,407,377
4.4	Total non-claims costs	17,808,082	15,349,323	10,663,220	12,600,716	12,002,723
5.	Other Indicators or information					
5.1	Number of covered lives	21,231	15,906	15,933	15,822	10,656
5.2	Member months	259,378	210,145	164,670	190,379	179,129

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		Historical Data				
		2011	2012	2013	2014	2015
1.	Total Dollars					
	1.1 Premiums	0	0	0	0	0
	1.2 Claims Costs	0	0	0	0	0
	1.3 Administrative Expenses	0	0	0	0	0
	1.4 Taxes and Fees	0	0	0	0	0
2.	PMPM					
	2.1 Premiums					
	2.2 Claims Costs					
	2.3 Administrative Expenses					
	2.4 Taxes and Fees					
3.	Average Change in Rating Components (%)					
	3.1 Premiums	N/A				
	3.2 Claims Costs	N/A				
	3.3 Administrative Expenses	N/A				
	3.4 Taxes and Fees	N/A				