

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet
For Policies subject to CIC 10181.45 or CHSC 1374.21

1.	Reporting Year	2018
2.	Enter DMHC Health Plan ID/CDI NAIC No.	001-60054
3.	Legal Name	Aetna Life Insurance Company
4.	DBA	

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Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2013	2014	2015	2016	2017
1.	Premium:					
	1.1 Total premium					
2.	Claims:					
	2.1 Claims Incurred and Paid					
	2.2 Direct claim reserves					
	2.3 Experience rating refunds (rate credits) paid					
	2.4 Reserve for experience rating refunds (rate credits)					
	2.5 Contingent benefit and lawsuit reserves					
	2.6 Total incurred claims					
3.	Federal and State Taxes and Licensing or Regulatory Fees					
	3.1 Federal taxes and assessments					
	3.1a Federal income taxes deductible from premium in MLR calculations					
	3.1b Patient Centered Outcomes Research Institute (PCORI) Fee					
	3.1c Affordable Care Act section 9010 Fee					
	3.1d Federal Transitional Reinsurance Fee					
	3.1e Other Federal Taxes and assessments deductible from premium					
	3.2 State Premium Tax					
	3.3 State Income Tax					
	3.4 Regulatory authority licenses and fees					
	3.5 Other Taxes and Fees					
	3.6 Total Federal and State Taxes and fees					
4.	Health Care Quality Improvement Expenses Incurred					
	4.1 Improve health outcomes					
	4.2 Activities to prevent hospital readmission					
	4.3 Improve patient safety and reduce medical errors					
	4.4 Wellness and health promotion activities					
	4.5 Health information technology expenses related to improving health care quality					
	4.6 Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)					
	4.7 Total Incurred Health Care Quality Improvement Expenses					
5.	Non-Claims Costs					
	5.1 Administrative Expenses					
	5.2 Agents and brokers fees and commissions					
	5.3 Other general and administrative expenses					
	5.4 Total non-claims costs					
6.	Other Indicators or information					
	6.1 Number of covered lives					
	6.2 Member months					

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Historical Data - Premium and Claims

PPO/EPO		Historical Data				
		2013	2014	2015	2016	2017
1.	Premium:					
1.1	Total premium	950,565,719	1,099,991,105	1,210,611,328	1,255,388,846	1,278,951,096
2.	Claims:					
2.1	Claims Incurred and Paid	750,596,726	876,704,560	1,021,285,653	1,019,582,028	1,092,956,663
2.2	Direct claim reserves					
2.3	Experience rating refunds (rate credits) paid					
2.4	Reserve for experience rating refunds (rate credits)					
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	750,596,726	876,704,560	1,021,285,653	1,019,582,028	1,092,956,663
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations	13,745,579	16,981,900	16,963,730	28,374,680	(8,835,342)
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee	302,479	311,912	348,141	493,192	494,264
3.1c	Affordable Care Act section 9010 Fee		13,664,364	21,233,855	19,858,574	
3.1d	Federal Transitional Reinsurance Fee					
3.1e	Other Federal Taxes and assessments deductible from premium	8,624,532	8,724,911	9,348,108		16,322
3.2	State Premium Tax	14,569,214	17,737,924	19,611,790	19,158,282	17,119,933
3.3	State Income Tax	1,720,427	1,781,909	2,603,663	911,520	37,701,326
3.4	Regulatory authority licenses and fees	559,028				
3.5	Other Taxes and Fees	235,826	13,307,486	948,387	4,809,856	3,586,019
3.6	Total Federal and State Taxes and fees	39,757,085	72,510,406	71,057,674	73,606,104	50,082,522
4.	Health Care Quality Improvement Expenses Incurred					
4.1	Improve health outcomes	7,771,579	7,194,001	11,175,029	4,639,101	4,110,174
4.2	Activities to prevent hospital readmission	318,976	806,965	997,638	1,036,733	1,369,994
4.3	Improve patient safety and reduce medical errors	202	12,861	40,246	626,338	1,610,950
4.4	Wellness and health promotion activities	447,181	520,995	2,855,272	1,020,442	1,201,559
4.5	Health information technology expenses related to improving health care quality	146,602	373,930	562,277	628,274	739,212
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)	6,591		27,003		
4.7	Total Incurred Health Care Quality Improvement Expenses	8,691,131	8,908,752	15,657,465	7,950,889	9,031,889
5.	Non-Claims Costs					
5.1	Administrative Expenses	18,642,588	17,208,149	13,311,910	19,929,460	16,841,145
5.2	Agents and brokers fees and commissions	50,707,203	47,292,268	40,995,393	45,916,158	40,796,802
5.3	Other general and administrative expenses	17,948,092	30,533,497	37,515,121	919,520	34,357,010
5.4	Total non-claims costs	87,297,883	95,033,914	91,822,424	66,765,138	91,994,957
6.	Other Indicators or information					
6.1	Number of covered lives	174,044	192,830	208,563	214,334	202,658
6.2	Member months	2,014,542	2,254,464	2,449,829	2,465,838	2,418,253

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Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2013	2014	2015	2016	2017
1.	Total Dollars					
1.1	Premiums	0	0	0	0	0
1.2	Claims Costs	0	0	0	0	0
1.3	Administrative Expenses	0	0	0	0	0
1.4	Taxes and Fees	0	0	0	0	0
1.5	Quality Improvement Expenses	0	0	0	0	0
2.	PMPM					
2.1	Premiums					
2.2	Claims Costs					
2.3	Administrative Expenses					
2.4	Taxes and Fees					
2.5	Quality Improvement Expenses					
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A				
3.2	Claims Costs	N/A				
3.3	Administrative Expenses	N/A				
3.4	Taxes and Fees	N/A				
3.5	Quality Improvement Expenses	N/A				

PPO/EPO		Historical Data				
		2013	2014	2015	2016	2017
1.	Total Dollars					
1.1	Premiums	950,565,719	1,099,991,105	1,210,611,328	1,255,388,846	1,278,951,096
1.2	Claims Costs	750,596,726	876,704,560	1,021,285,653	1,019,582,028	1,092,956,663
1.3	Administrative Expenses	87,297,883	95,033,914	91,822,424	66,765,138	91,994,957
1.4	Taxes and Fees	39,757,085	72,510,406	71,057,674	73,606,104	50,082,522
1.5	Quality Improvement Expenses	8,691,131	8,908,752	15,657,465	7,950,889	9,031,889
2.	PMPM					
2.1	Premiums	472	488	494	509	529
2.2	Claims Costs	373	389	417	413	452
2.3	Administrative Expenses	43	42	37	27	38
2.4	Taxes and Fees	20	32	29	30	21
2.5	Quality Improvement Expenses	4	4	6	3	4
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A	3.4%	1.3%	3.0%	3.9%
3.2	Claims Costs	N/A	4.4%	7.2%	-0.8%	9.3%
3.3	Administrative Expenses	N/A	-2.7%	-11.1%	-27.8%	40.5%
3.4	Taxes and Fees	N/A	63.0%	-9.8%	2.9%	-30.6%
3.5	Quality Improvement Expenses	N/A	-8.4%	61.7%	-49.5%	15.8%