



**RICARDO LARA**  
CALIFORNIA INSURANCE COMMISSIONER

## **PUBLIC NOTICE OF MEETING**

### **Curriculum Board Meeting**

**Thursday, February 15, 2024**  
**12:30 p.m. – 3:00 p.m. (PST)**

#### **California Department of Insurance (CDI) Sacramento Office**

300 Capitol Mall, Sacramento, CA 95814  
Meeting in 13<sup>TH</sup> Floor Conference Room (Check-in on 17<sup>TH</sup> Floor)

#### **CDI Oakland Office**

1901 Harrison Street, Oakland, CA 94612  
Meeting in 6<sup>th</sup> Floor Conference Room (Check-in with Lobby Security)

#### **CDI Los Angeles Office**

300 South Spring Street, South Tower. Los Angeles, CA 90013  
Meeting in 13<sup>th</sup> Floor Conference Room (Check-in on 9<sup>th</sup> Floor)

#### **Virtual**

Via Microsoft Teams  
computer, mobile app, or room device  
[Click here to join the meeting](#)

Or call in  
+1 916-245-2537  
Phone Conference ID: 290 531 135#

**For security and seating purposes, please RSVP if you'll be attending the meeting at any of the CDI Offices to [Ammy.Dang@insurance.ca.gov](mailto:Ammy.Dang@insurance.ca.gov).**

#### **Note on Public Meetings:**

- The Curriculum Board meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires that the Curriculum Board publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (e.g., voting) may be taken on any agenda item.

- The Curriculum Board conducts public meetings to ensure adequate opportunity for public participation. Time limitation on public comments is at the discretion of the Chair and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on CDI's [Curriculum Board](#) webpage. Members of the public may also email: [Ammy.Dang@Insurance.ca.gov](mailto:Ammy.Dang@Insurance.ca.gov) to request a copy of the materials.
- Requests for disability-related accommodations or modifications should be made via email to [Ammy.Dang@Insurance.ca.gov](mailto:Ammy.Dang@Insurance.ca.gov) or by calling (916) 492-3612 no later than five (5) business days prior to the day of the meeting.

**Curriculum Board Meeting**  
**Thursday, February 15, 2024**  
**12:30 p.m. – 3:00 p.m. (PST)**

**Curriculum Board Members:**

*Chairperson*

- Jesse Dogillo, Owner, Bay Area Financial & Insurance Services

*Vice Chairperson*

- Anne Lintz, Owner/Agent, Anne Lintz Insurance (State Farm Agency)

*Commissioner Appointees*

- Janise Graham, Owner/Business Strategist, Entrepreneur's Insurance Services
- Monique Howard, Vice President, Inland Marine at Ascot Insurance
- Michael Lujan, Principal Consultant, Michael Lujan Consulting Group, LLC
- Colbie McRae, President, insureCAL Insurance Agency
- Gloria Mitchell, Owner, Operator, Gloria Mitchell Bail Bonds
- Sandra Moriarty, United Policyholders, Roadmap to Recovery Project Coordinator
- Peter Schifrin, President, Schifrin, Gagnon & Dickey, Inc.
- Doug Smith, Senior Director of Policy and Legal Strategy, Inclusive Action for the City
- Vinh Truong, Founder and CEO, CMT Insurance Agency

**CDI Staff Members:**

- Charlene Ferguson, Chief, Licensing Services Division
- Dawn Ward, Chief, Curriculum and Officer Review Bureau
- Lynne Reinhardt, Manager, Curriculum Review Section
- Christina Carroll, Attorney, Legal Division
- Maria Alfaro, Analyst, Curriculum Review Section
- Ammy Dang, Analyst, Curriculum Review Section
- Dillion Gingras, Analyst, Curriculum Review Section
- Rebecca Galsote, Analyst, Curriculum Review Section
- Alyssa Hampton, Analyst, Curriculum Review Section

## AGENDA

1. Opening Remarks	Chairperson Jesse Dogillo
2. Approval of October Meeting Minutes	Chairperson Jesse Dogillo
3. Licensing Update	Charlene Ferguson
4. Examination Statistics Update	Rebecca Galsote
5. Long-Term Care Subcommittee Report	Dillon Gingras
6. Senate Bill 263 Life Insurance Subcommittee	Maria Alfaro
7. Curriculum Review Schedule and Update	Dawn Ward
8. Education Work Status Report	Alyssa Hampton
9. Roundtable/Adjourn	Everyone

**Materials to review in advance:**

- October 19, 2023 Curriculum Board Meeting Minutes

All materials for the Curriculum Board Meeting will be made available on CDI's [Curriculum Board](#) webpage.