

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name California Department of Insurance		Date Stamp	California Form 801 For Official Use Only
Division, Department, or Region (if applicable)			
Street Address 300 Capitol Mall, 16th Floor			
Area Code/Phone Number 916-492-3595	Email camilo.pizarro@insurance.ca.gov	<input type="checkbox"/> Amendment (explain in comment section)	
Agency Contact (name and title) Camilo Pizarro, Manager		Date of Original Filing: _____ (month, day, year)	

2. Donor Name and Address

Individual _____ Other National Association of Insurance Commission

_____ Last Name First Name Name
1100 Walnut Street, Suite 1500 Kansas City MO 64106
Address City State Zip Code

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (see attachment one)

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

→ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____ \$ _____ Name _____ \$ _____ Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment Please see attachment two

_____ Location of Travel _____ Dates (month, day, year)

_____ Rail Air Bus Auto Other _____
Transportation Provider Check Applicable Boxes Name of Lodging Facility

\$ _____ \$ _____ \$ _____ \$ _____ \$ _____
Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel: n/a \$ 0.00
Dates (month, day, year) Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

n/a

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

_____ Last Name	_____ First Name	_____ Position/Title	_____ Department/Division
_____ Last Name	_____ First Name	_____ Position/Title	_____ Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

 Signature
Bryant Henley Print Name
Deputy Commissioner & Specia Title
07/30/19 (month, day, year)

Comment:

(Use this space or an attachment for any additional information)



(Attachment One)

California Form 801 - #2

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In this regard, California serves as Chair, Vice Chair and/or Member on approximately 80 out of the 126 NAIC Committees, Task Forces and Working Groups, and actively monitors the approximately 46 other bodies.

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

#	Meeting or Event Name/Location	Travel Dates	Traveler's Name/Title	Transportation Provider	Airfare	Lodging	Meals	Other Expenses	Total Expenses
1	Interim Meeting of NAIC Annuity Suitability Working Group Kansas City Downtown Marriott Kansas City, MO	May 30 - Jun 1, 2018	Jodi Lerner, Attorney Legal	Delta	\$549.60	\$298.00	\$34.00	\$97.43 (Taxi)	\$979.03
2	Interim Meeting of NAIC Annuity Suitability Working Group Kansas City Downtown Marriott Kansas City, MO	Oct 21-23, 2018	Jodi Lerner, Attorney Legal	United	\$305.20	\$420.30	\$23.00	\$32 (Taxi), \$30 (Baggage Fees)	\$810.50
3	FRS - Anatomy of an Economic Capital Model Training Kansas City Downtown Marriott Kansas City, MO	Mar 18-21, 2019	Allen Lau, Senior Insurance Examiner (Specialist) Field Examination Division	Southwest	\$456.51	\$448.20	\$101.00	\$145.22 (Uber)	\$1,150.93
4	FRS - Anatomy of an Economic Capital Model Training Kansas City Downtown Marriott Kansas City, MO	Mar 18-21, 2019	Anjanette Briggs, Senior Insurance Examiner Supervisor Field Examination Division	Southwest	\$462.50	\$448.20	\$101.00	\$36 (Parking), \$33 (Shuttle), \$15 (Incidentals), \$52.20 (Mileage)	\$1,147.90
5	2019 NAIC Spring National Meeting JW Marriott Orlando, Grand Lakes Orlando, FL	Apr 4-9, 2019	Geoffrey Margolis, Senior Counsel Legal	Southwest	\$434.32	\$1,597.55	\$144.00	\$24.36 (Mileage), \$60 (Parking)	\$2,260.23
6	2019 NAIC Spring National Meeting Marriott Vacation Club Orlando, FL	Apr 4-7, 2019	Michael Soller, Deputy Commissioner					\$285.42 (Printing Postcards for Wildfire Summit Event)	\$285.42

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

#	Meeting or Event Name/Location	Travel Dates	Traveler's Name/Title	Transportation Provider	Airfare	Lodging	Meals	Other Expenses	Total Expenses
7	Financial Analysis Working Group Annual Meeting Hotel Indigo Kansas City, MO	Apr 22-25, 2019	Emma Hirschhorn, Chief Financial Analysis Division	Southwest	\$446.94	\$464.58	\$49.00	\$157.75 (Uber), \$15 (Incidentals)	\$1,133.27
8	NAIC Wildfire Risk and Resilience Summit	Apr 30-May 2, 2019	Julia Juarez, Outreach Director Community Programs and Policy Initiatives Branch			\$573.60		\$1089.79 (Dinner for 25 attendees), \$500 Tour for 25 attendees)	\$2,163.39
9	International Insurance Forum - Hilton, Washington, DC Peer Review - Hotel Indigo, Kansas City, MO	May 12-17, 2019	Susan Bernard, Deputy Commissioner Financial Surveillance Branch	Southwest	\$809.28	\$1,151.98	\$178.00	\$156.06 (Uber), \$25 (Incidentals)	\$2,320.32
10	Valuation Analysis Working Group LTC Review Group Hotel Indigo Kansas City, MO	May 13-15, 2019	Rachel Hemphill, Chief Systems Actuary Office of PBR	Southwest	\$310.50	\$311.04	\$91.00	\$16.36 (Mileage), \$68.64 (Uber), \$10 (Incidentals)	\$807.54
11	Valuation Analysis Working Group LTC Review Group Hotel Indigo Kansas City, MO	May 13-15, 2019	Perry Kupferman, Chief Life Actuary Life Actuarial Office	American Airline	\$567.00	\$433.42	\$91.00	\$11.60 (Mileage), \$46.24 (Taxi), \$10 (Incidentals)	\$1,159.26
12	NAIC Plug and Play, Bridge the Gap Event Aloft Sunnyvale Sunnyvale, CA	May 22-23, 2019	Ken Allen, Deputy Commissioner Rate Regulation Branch	Southwest	\$254.97	\$411.34	\$23.00	\$22 (Parking), \$44.12 (Uber), \$5 (Incidentals)	\$760.43
13	NAIC Plug and Play, Bridge the Gap Event Aloft Sunnyvale Sunnyvale, CA	May 22-23, 2019	Charlene Ferguson, Chief Licensing Services Division	Drove Private Car	n/a	\$404.06	\$7.00	\$136.88 (Mileage), \$5 (Incidentals), \$6 (Bridge Toll)	\$558.94

National Association of Insurance Commissioners (NAIC) Meeting Payment Information

#	Meeting or Event Name/Location	Travel Dates	Traveler's Name/Title	Transportation Provider	Airfare	Lodging	Meals	Other Expenses	Total Expenses
14	NAIC Plug and Play, Bridge the Gap Event Aloft Sunnyvale Sunnyvale, CA	May 22-23, 2019	Lucy Jabourian, Chief Consumer Services Division	Southwest	\$242.96	\$411.34	\$23.00	\$20 (Parking), \$41 (Taxi), \$40 (Airfare Change Fees), \$5 (Incidentals)	\$783.30
15	NAIC Plug and Play, Bridge the Gap Event Aloft Sunnyvale Sunnyvale, CA	May 22-23, 2019	Andrea Toth, Chief Field Rating and Underwriting Bureau	Southwest	\$242.96	\$411.34	\$23.00	\$20 (Parking), \$20.65 (Lyft), \$40 (Airfare Change Fees), \$5 (Incidentals)	\$762.95
16	2019 NAIC Insurance Summit Kansas City, MO	Jun 2-7, 2019	Kim Hudson, Supervising Insurance Examiner Financial Surveillance Branch	United	\$596.99	\$1,182.60	\$137.00	\$6.96 (Mileage), \$84 (Parking), \$17.50 (Taxi), \$60 (Baggage)	\$2,085.05
17	2019 NAIC Insurance Summit Kansas City, MO	Jun 3-7, 2019	Patrick Scott, Senior Insurance Compliance Officer Consumer Services and Market Conduct Branch	Delta	\$374.61	\$946.08	\$94.00	\$46.40 (Mileage), \$60 (Parking), \$20 (Incidentals)	\$1,541.09
18	2019 NAIC Insurance Summit Kansas City, MO	Jun 3-7, 2019	Lucy Jabourian, Chief Consumer Services Division	Delta	\$374.61	\$946.08	\$87.00	\$86.45 (Taxi), \$20 (Incidentals)	\$1,514.14
19	2019 NAIC Insurance Summit Kansas City, MO	Jun 5-7, 2019	Ken Allen, Deputy Commissioner Rate Regulation Branch	SWA/Alaska	\$489.41	\$431.08	\$18.00	\$68.65 (Taxi), \$33 (Parking), \$10 (Incidentals)	\$1,050.14
20	2019 NAIC Insurance Summit Kansas City, MO	Jun 3-7, 2019	Damon Diederich, Attorney Legal Branch	American Airline	\$740.13	\$946.08	\$121.00	\$95.29 (Taxi), \$20 (Incidentals)	\$1,922.50
21	2019 NAIC Insurance Summit Kansas City, MO	Jun 2-7, 2019	Troy Dickinson, Manager Producer Licensing	SWA	\$643.00	\$709.56	\$75.00	\$22.62 (Mileage), \$31 (Taxi)	\$1,481.18
22	2019 NAIC Insurance Summit Kansas City, MO	Jun 2-7, 2019	Jung Soo Huh, Senior Insurance Rate Analyst Rate Regulation Branch	SWA	\$432.29	\$1,182.60	\$103.00	\$106.88 (Uber/Shuttle), \$25 (Incidentals)	\$1,849.77

TOTAL: \$28,527.28