Payment to Agency Report

1. Agency Name

Division, Department, or Region (if applicable)
California Department of Insurance

Street Address
300 Capitol Mall, 16th Floor

Area Code/Phone Number
916-492-3595

Email
camilo.pizarro@insurance.ca.gov

Agency Contact (name and title)
Camilo Pizarro, Manager

Date Stamp

Addendum (explain in comment section)

Date of Original Filing: (month, day, year)

2. Donor Name and Address

☐ Individual ☐ Other

Name
National Association of Insurance Commission
1100 Walnut Street, Suite 1500
Kansas City, MO 64106

Address
City
State
Zip Code

The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and ... (see attachment one)

If “Other” is marked, describe the entity’s business activity (if business) or its nature and interests.

If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

Name
Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment

Please see attachment two

Location of Travel

Transportation Provider
☐ Rail ☐ Air ☐ Bus ☐ Auto ☐ Other

Check Applicable Boxes

Lodging Expenses
Meal Expenses
Transportation Expenses

☐ Other Expenses

Total Expenses

3.1 (b) Payment(s) not related to travel:

Dates (month, day, year)

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

Please see attachment two

Last Name
First Name
Position/Title
Department/Division

Last Name
First Name
Position/Title
Department/Division

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

Signature
Geoffrey Margolis
Print Name
Deputy Commissioner & Specia
Title

04/30/15 (month, day, year)

Comment:

(Use this space or an attachment for any additional information)

Clear Page
The National Association of Insurance Commissioners (NAIC) is the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In this regard, California serves as Chair, Vice Chair and/or Member on approximately 115 out of the 162 NAIC Committees, Task Forces and Working Groups, and actively monitors the approximately 47 other bodies.
# National Association of Insurance Commissioners (NAIC)  Meeting Payment Information (Attachment Two)

<table>
<thead>
<tr>
<th>#</th>
<th>Meeting Event Name/Location</th>
<th>Travel Dates</th>
<th>Traveler's Name/Title</th>
<th>Airfare</th>
<th>Lodging</th>
<th>Meals</th>
<th>Transportation</th>
<th>Other Expenses</th>
<th>Total Expenses</th>
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<tbody>
<tr>
<td>1</td>
<td>NAIC Commissioners Conference Montage Hotel Laguna Beach, CA</td>
<td>Feb 6-9, 2015</td>
<td>John Finston, Deputy Commissioner Corporate and Regulatory Affairs</td>
<td>$299.20</td>
<td>$1,161.27</td>
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<td>2</td>
<td>NAIC Market Regulation Summit Sheraton Suites-Plaza Kansas City, MO</td>
<td>Mar 8-11, 2015</td>
<td>Don McKinley, Senior Insurance Rate Analyst Field Rating and Underwriting Bureau</td>
<td>$389.20</td>
<td>$417.00</td>
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<td>3</td>
<td>2015 NAIC Spring Nat'l Mtg Sheraton Phoenix Downtown Phoenix, AZ</td>
<td>Mar 26-Apr 1, 2015</td>
<td>Susan Bernard, Chief Financial Examinations Division</td>
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<td>$406.95 *</td>
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<td>5</td>
<td>2015 NAIC Spring Nat'l Mtg Sheraton Phoenix Downtown Phoenix, AZ</td>
<td>Mar 27-31, 2015</td>
<td>Ron Dahlquist, Chief Actuary Actuarial Office</td>
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<td>$0.00 *</td>
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<td>Mar 27-31, 2015</td>
<td>John Finston, Deputy Commissioner Corporate and Regulatory Affairs</td>
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<td>7</td>
<td>2015 NAIC Spring Nat'l Mtg Sheraton Phoenix Downtown Phoenix, AZ</td>
<td>Mar 28-30, 2015</td>
<td>Martin Gonzalez, Acting Deputy Commissioner Enforcement</td>
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<td>$178.63 *</td>
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<td>2015 NAIC Spring Nat'l Mtg Sheraton Phoenix Downtown Phoenix, AZ</td>
<td>Mar 29, 2015</td>
<td>Bruce Hinze, Senior Health Policy Attorney Health Policy &amp; Reform</td>
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<td>$60.44 *</td>
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*Note: Some expenses are marked with an asterisk (*) indicating they are not included in the total expenses.
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<tr>
<td>9</td>
<td>2015 NAIC Spring Nat'l Mtg</td>
<td>Mar 26-30, 2015</td>
<td><strong>Emma Hirschhorn</strong>, Division Chief Financial Analysis Division</td>
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<td><strong>Jill Jacobi</strong>, Senior Staff Counsel Corporate and Regulatory Affairs</td>
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<td><strong>Joel Laucher</strong>, Deputy Commissioner Rate Regulations</td>
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<td>Mar 27-31, 2015</td>
<td><strong>Geoffrey Margolis</strong>, Deputy Commissioner &amp; Special Counsel Office of the Special Counsel</td>
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<td>$406.95</td>
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<td>19</td>
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<td><strong>Camilo Pizarro</strong>, NAIC Coordinator Office of the Special Counsel</td>
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<td>Mar 28, 2015</td>
<td><strong>Chris Shultz</strong>, Deputy Commissioner Community Programs &amp; Policy Initiatives</td>
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**TOTAL:** $9,047.59
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* Payments received during this quarter for this meeting or event. Should the Department received additional funds for this meeting or event, they will be reported on a future Payment to Agency Report.