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Pacific Community Ventures Growth Fund II, LP

\$100 Million

The COIN Program invites proposals for safe, sound, solvent investments that offer an acceptable financial return and provide tangible social and/or environmental benefits to underserved low-income and/or rural communities.

TYPE OF INVESTMENT - (Reportable in NAIC Schedule BA)

Pacific Community Management ("PCM") is a mission-focused growth equity firm. PCM is now forming Pacific Community Ventures Growth Fund II, LP ("Growth Fund II or the Fund") to continue investing in growth stage consumer-facing companies that will provide excellent financial returns for its investors. Most recently, PCM has managed Pacific Community Ventures Investment Partners III, LLC ("First Growth Fund"), a \$41 million growth equity fund that has also invested in small consumer-facing companies.

USE OF PROCEEDS

Growth Fund II will make equity investments in compelling growth stage consumer-facing companies.

GEOGRAPHIC FOCUS

Growth Fund II will make investments nationwide with the majority occurring in California and in the New York Metropolitan Area.

SOCIAL/ENVIRONMENTAL IMPACT

The Fund will invest exclusively in companies that can also generate a "second bottom line", the creation of quality jobs, career opportunities and wealth in low-to-moderate-income ("LMI") communities. Growth Fund II will make investments on a nationwide basis, with the major concentration of investments occurring in California and New York metropolitan area based companies. The Fund is majority owned by underrepresented minority principals.

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