CALIFORNIA ORGANIZED INVESTMENT NETWORK
Insurers investing in a better California

2nd ANNUAL COIN INVESTMENT SUMMIT
July 16, 2015

Holiday Inn Sacramento - Capitol Plaza
RSVP Required: http://goo.gl/forms/p2g6MUprvh

AGENDA*

9:30 – 10:00 a.m.	**Registration**
10:00 – 10:10 a.m.	**Welcome: Stacie Olivares-Castain, Managing Director, COIN**
10:10 – 11:10 a.m.	**Panel A – Case Study on COIN Tax Credit Investments** **Topic 1- Structuring a COIN Investment** **Topic 2- Leveraging COIN Tax Credits with LIHTCs or NMTCs to boost yield** **Moderator:** Michael Novogradac, Partner, *Novogradac* Diane Giampaoli, Tax Executive, *CSAA Insurance Group* Robin Hyerstay, Senior Director, *Enterprise Community Investment, Inc.* Michael Hickey, Government Relations Counsel, *MetLife* Mary Rogier, President, *Northern California Community Loan Fund*
11:10 – 11:20 a.m.	**Break**
11:20 – 12:20 p.m.	**Panel B – Insurer Evaluation of COIN Investments** **Topic 1 – S&P Ratings and NAIC (SVO) Designation** **Topic 2 - Reporting COIN Qualified Investments (reducing/eliminating RBC)** **Moderator:** Tomoko Stock, *California Department of Insurance* Ed Toy, Director, *NAIC Capital Markets Bureau* Kevin Zwick, President, *Housing Trust Silicon Valley* Douglas Bystry, President, *Clearinghouse CDFI* Mikiyon Alexander, Director, Public Finance Ratings, *Standard & Poor's*
12:20 – 12:45 p.m.	**Award Presentation - Dave Jones, California Insurance Commissioner**
12:45 – 1:30 p.m.	**Lunch Break**
1:30 – 2:30 p.m.	**Panel C – Partnering Insurer Investors and Investment Opportunities** **Topic 1- Case study of Avanath and TIAA Investment** **Topic 2 – Case Study of SBCC and Prudential Investment** **Moderator:** Daniel Brett, Manager, InSight, *Pacific Community Ventures* Monika Mantilla, CEO, *Small Business Community Capital* John Kinghorn, Corporate Social Responsibility, *Prudential* Jun Sakumoto, Partner, *Avanath Affordable Housing* Stephen Lee, Senior Associate, RI-Impact Investing, *TIAA-CREF/Financial Services*
2:30 – 2:45 p.m.	**Break**
2:45 – 4:30 p.m.	**Matchmaking Event**
4:30 – 4:45 p.m.	**Closing Remarks - Dave Jones, California Insurance Commissioner** Stacie Olivares-Castain, Managing Director, *COIN*

***Agenda subject to change**