

COIN INAUGURAL INVESTMENT SUMMIT

September 17, 2014

Federal Reserve Bank of San Francisco

RSVP Required: COIN@insurance.ca.gov

Agenda subject to change

- 11:30 – 12:00 p.m. **Registration – Lunch Provided**
- 12:00 – 12:10 p.m. **Welcome: Lena Robinson, Federal Reserve Bank**
- 12:10 – 12:20 p.m. Introduction by COIN Board Chair, Darrell Teat
- 12:20 – 12:30 p.m. **Dave Jones, California Insurance Commissioner**
- 12:30 – 1:00 p.m. **Awards Presentation**
- 1:00 – 1:45 p.m. **Panel A – How Insurers Invest**
Moderator: Michael Hickey, Government Relations Counsel, MetLife
Ed Toy, Director, NAIC Capital Markets Bureau
Tomoko Stock, Bureau Chief, California Department of Insurance
Neil Dennis, Chief Investment Manager, Allianz/Firemen's Fund
- 1:45 – 2:30 p.m. **Panel B – Reaching Yield and Achieving Impact**
Moderator: Maurilio León, COO, Community Housing Opportunities Corporation
Beth Sirull, President, Pacific Community Ventures
Tina Castro, CEO, Avivar Capital
Robin Hyerstay, Senior Director, Enterprise Community Investment, Inc.
- 2:30 – 2:45 p.m. **Break**
- 2:45 – 3:30 p.m. **Panel C – CDFIs and CDFI Tax Credits**
Moderator: Jeff Brenner, CIO, Impact Community Capital
Don Lofe, CFO, Low Income Investment Fund
Doug Bystry, CEO, Clearinghouse CDFI
Steven Henry, Director, Treasury Investment Management, UnitedHealth
Darrell Teat, Managing Director, Emerging Markets, Nehemiah Reinvestment
- 3:30 – 4:15 p.m. **Panel D – COIN Investment Opportunities**
Moderator: Stefan Dobrus, CFO & Senior VP, CSE Insurance Group
Tim Bubnack, Managing Partner, Huntington Capital Fund, LP
Mina Pacheco Nazemi, Partner, GCM Grosvenor
Andrew Kelman, Head, Community Reinvestment Trading Program, KGS-Alpha Capital Markets, LP
- 4:15 – 5:00 p.m. **Panel E – Diversity in Investments**
Moderator: Solange Fernandez Brooks, Portfolio Manager, CalSTRS
Laurie Weir, Senior Portfolio Manager, CalPERS
Jay Garcia, CFO, Altura Capital & Partner, Small Business Community Capital
Cherrise Cederqvist, Vice President, Prudential
Henry Robin, Managing Director, Invesco
- 5:00 p.m. **Adjourn**
*Facilities and refreshments hosted by the
Federal Reserve Bank of San Francisco*



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