SCORE     View     Sector     View	Investor Type	Investor	Year	Investment Amount	Tax Credit Amount
Noninsurer     Rabobank     2015     500.000     100.000       Noninsurer     Tri Counties Bank     2014     250.000     410.000       Noninsurer     Tri Counties Bank     2014     250.000     410.000       Noninsurer     Tri Counties Bank     2014     250.000     410.000       ACCION San Diego     Total     250.000     50.000     50.000       Accinsurer     Pacific Western Bank     2015     250.000     50.000       Accinsurer     Pacific Revolving Loan Fund     2005     1,800.000     360.000       Noninsurer     Wells Fargo Bank, N.A.     2001     50.000     60.000       Bankers Small Business CDC     Total     2,300.000     60.000       Noninsurer     Banc of California     2015     300.000     60.000       Noninsurer     Bank of America     2005     8,000.000     1,600.000       Noninsurer     United Commercial Bank     2004     91.251     182.307       Noninsurer     United Commercial Bank     2004     91.535     182.307       Noninsurer     <	3CORE				
Noninsurer Noninsurer     Tri Counties Bank     2015     500.000     100,000       Noninsurer     Tri Counties Bank     2014     700,000     140,000       ACCION San Diego     Total     2,050,000     410,000       ACCION San Diego     Total     2,050,000     50,000       Asian Pacific Revolving Loan Fund     Total     250,000     50,000       Noninsurer     First Republic Bank     2005     1,800,000     360,000       Noninsurer     First Republic Bank     2001     500,000     460,000       Noninsurer     First Republic Bank     2015     300,000     60,000       Noninsurer     Banc of California     2015     300,000     60,000       Bankers Small Business CDC     Noninsurer     Noninsurer     Sank of America     2014     300,000     60,000       Noninsurer     Bank of America     2005     8,000,000     1,600,000     1,600,000       Noninsurer     United Commercial Bank     2004     91,251     18,2307     18,2307       Noninsurer     United Commercial Bank     2004     91,25	Noninsurer	Golden Valley Bank	2015	100,000	20,000
Noninsurer Noninsurer     Rabobank Tri Counties Bank     2014 2014     700,000 2000     140,000 2000       ACCION San Diego Noninsurer     Pacific Western Bank     2015 250,000     50,000     50,000       ACCION San Diego Noninsurer     Pacific Western Bank     2015 250,000     250,000     50,000       Asian Pacific Revolving Loan Fund Noninsurer     Wells Fargo Bank, N.A.     2005 1,800,000     1,800,000     360,000       Noninsurer     Wells Fargo Bank, N.A.     2015 300,000     300,000     60,000       Bankers Small Business CDC     Total     2,300,000     60,000       Bridge Housing Corporation     Total     1,300,000     60,000       Noninsurer     Citibank (West), FSB     2005 8,000,000     8,000,000     600,000       Noninsurer     Citibank (West), FSB     2004 911,535     182,307       Noninsurer     United Commercial Bank     2004 911,535     182,307       Noninsurer     United Commercial Bank     2004 911,535     182,307       Noninsurer     United Commercial Bank     2004 911,535     182,00,500       Colfornia Farmlink     Xoninsurer     Xoninsurer <t< td=""><td>Noninsurer</td><td>-</td><td>2015</td><td>500,000</td><td>100,000</td></t<>	Noninsurer	-	2015	500,000	100,000
Noninsurer Noninsurer     Rabobank Tri Counties Bank     2014 2014     700,000 2000     140,000 2000       ACCION San Diego Noninsurer     Pacific Western Bank     2015 250,000     50,000     50,000       ACCION San Diego Noninsurer     Pacific Western Bank     2015 250,000     250,000     50,000       Asian Pacific Revolving Loan Fund Noninsurer     Wells Fargo Bank, N.A.     2005 1,800,000     1,800,000     360,000       Noninsurer     Wells Fargo Bank, N.A.     2015 300,000     300,000     60,000       Bankers Small Business CDC     Total     2,300,000     60,000       Bridge Housing Corporation     Total     1,300,000     60,000       Noninsurer     Citibank (West), FSB     2005 8,000,000     8,000,000     600,000       Noninsurer     Citibank (West), FSB     2004 911,535     182,307       Noninsurer     United Commercial Bank     2004 911,535     182,307       Noninsurer     United Commercial Bank     2004 911,535     182,307       Noninsurer     United Commercial Bank     2004 911,535     182,00,500       Colfornia Farmlink     Xoninsurer     Xoninsurer <t< td=""><td></td><td>Tri Counties Bank</td><td>2015</td><td></td><td></td></t<>		Tri Counties Bank	2015		
Noninsurer     Tri Counties Bank     2014 Total     250,000 2,050,000     50,000 410,000       ACCION San Diego		Rabobank			
Total     2,050,000     410,000       ACCION San Diego     Total     250,000     50,000       Noninsurer     Pacific Western Bank     2015     250,000     50,000       Asian Pacific Revolving Loan Fund     U     S00,000     7000     100,000       Noninsurer     Wells Fargo Bank, N.A.     2001     500,000     100,000       Total     2,300,000     460,000     8ankers Small Business CDC     U     S00,000     60,000       Bankers Small Business CDC     U     S00,000     60,000     60,000     80,000     60,000       Bridge Housing Corporation     U     U     S00,000     1,600,000     2,200,000       Noninsurer     Citibank (West), FSB     2005     8,000,000     1,600,000     2,200,000       California Environmental Redev Fund     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,535     182,307       Noninsurer     United Commercial Bank     2004     91,535     182,307       Noninsurer     United Commercial Bank <td></td> <td></td> <td></td> <td></td> <td></td>					
Noninsurer     Pacific Western Bank     2015     250,000     50,000       Asian Pacific Revolving Loan Fund					
Noninsurer     Pacific Western Bank     2015     250,000     50,000       Asian Pacific Revolving Loan Fund	ACCION San Die	ego			
Total     250,000     50,000       Asian Pacific Revolving Loan Fund     2005     1,800,000     360,000       Noninsurer     First Republic Bank, N.A.     2001     500,000     100,000       Bankers Small Business CDC     7total     2,300,000     460,000       Bankers Small Business CDC     500,000     100,000     60,000       Bridge Housing Corporation     7total     300,000     60,000       Noninsurer     Citibank (West), FSB     2005     8,000,000     1,600,000       Noninsurer     Citibank (West), FSB     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557     2615     260,557       California Farmlink     2008     100,000     300,000     20,000       Colorsers     CapitalSource Bank     2016     1,500,000     300,000 <td></td> <td></td> <td>2015</td> <td>250.000</td> <td>50.000</td>			2015	250.000	50.000
Noninsurer Noninsurer     First Republic Bank Wells Fargo Bank, N.A.     2005     1,800,000     360,000       Total     2,300,000     460,000     Total     2,300,000     460,000       Bankers Small Business CDC     2015     300,000     60,000       Bridge Housing Corporation     Total     300,000     60,000       Noninsurer     Citbank (West), FSB     2005     8,000,000     60,000       Noninsurer     Bank of America     2000     3,000,000     600,000       Noninsurer     Dinited Commercial Bank     2004     91,251     18,2307       Noninsurer     United Commercial Bank     2004     91,251     18,2307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       Rolinsurer     United Commercial Bank     2016     1,500,000     300,000       Rolinsurer     United Commercial Bank     2016     1,500,000     300,000       Coltrail Source Bank     2016     1,500,000     300,000     20,000					
Noninsurer Noninsurer     First Republic Bank Wells Fargo Bank, N.A.     2005     1,800,000     360,000       Total     2,300,000     460,000     Total     2,300,000     460,000       Bankers Small Business CDC	Asian Pacific Re	evolving Loan Fund			
Noninsurer     Wells Fargo Bank, N.A.     2001     500,000     100,000       Total     2,300,000     460,000       Bankers Small Business CDC     7011     300,000     60,000       Noninsurer     Banc of California     2015     300,000     60,000       Bridge Housing Corporation     7011     300,000     600,000       Noninsurer     Citibank (West), FSB     2005     8,000,000     1,600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2003     300,000     60,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       Rodinsurer     United Commercial Bank     2016     1,500,000     300,000       Rodinsurer     CapitalSource Bank     2016		-	2005	1,800,000	360,000
Total     2,300,000     460,000       Bankers Small Business CDC     Noninsurer     Banc of California     2015     300,000     60,000       Bridge Housing Corporation     Total     300,000     60,000       Bridge Housing Corporation     2005     8,000,000     1,600,000       Noninsurer     Citibank (West), FSB     2005     8,000,000     600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       California Environmental Redev Fund     Voninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     911,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557     California Farmlink     Voninsurer     Vnited Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Voninsurer     Voninsurer     Voninsurer     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,	Noninsurer	•	2001		
Noninsurer     Banc of California     2015     300,000     60,000       Bridge Housing Corporation     Total     300,000     60,000       Bridge Housing Corporation     2005     8,000,000     1,600,000       Noninsurer     Citibank (West), FSB     2000     3,000,000     600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       California Environmental Redev Fund     Voltation     2,200,000     11,000,000     2,200,000       California Environmental Redev Fund     Voltation     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,251     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557     California Farmlink     Voltation     Voltation     300,000     300,000       Cold Small Business Finance Corporation     Voltation     Total     1,500,000     300,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank <td></td> <td></td> <td></td> <td></td> <td></td>					
Noninsurer     Banc of California     2015     300,000     60,000       Bridge Housing Corporation     Total     300,000     60,000       Bridge Housing Corporation     2005     8,000,000     1,600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       California Environmental Redev Fund     Voltad     91,251     18,250       Noninsurer     United Commercial Bank     2004     91,251     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Noninsurer     United Commercial Bank     2004     91,251     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557     260,557       California Farmlink     2016     1,500,000     300,000       Noninsurer     United Commercial Bank     2016     1,500,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000	Bankers Small E	Business CDC			
Total     300,000     60,000       Bridge Housing Corporation       Noninsurer     Citibank (West), FSB     2005     8,000,000     600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       California Environmental Redev Fund     Total     11,000,000     2,200,000       California Environmental Redev Fund     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     911,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557     260,557       California Farmlink     2016     1,500,000     300,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2015     5,000,000     400,000       Noninsurer     J	Noninsurer	Banc of California	2015	300,000	60,000
Noninsurer     Citibank (West), FSB     2005     8,000,000     1,600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       Total     11,000,000     2,200,000     600,000     2,200,000       California Environmental Redev Fund       11,000,000     2,200,000       California Environmental Redev Fund      2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     911,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557     California Farmlink     2016     1,500,000     300,000       CDC Small Business Finance Corporation       2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000     40,000       Noninsurer     JP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     1,400,000       Noninsurer     Pacific Wester					
Noninsurer     Citibank (West), FSB     2005     8,000,000     1,600,000       Noninsurer     Bank of America     2000     3,000,000     600,000       Total     11,000,000     2,200,000     600,000     2,200,000       California Environmental Redev Fund	Bridge Housing	Corporation			
Noninsurer     Bank of America     2000 Total     3,000,000 11,000,000     600,000 2,200,000       California Environmental Redev Fund		-	2005	8,000,000	1,600,000
Total     11,000,000     2,200,000       California Environmental Redev Fund       Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2003     300,000     60,000       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557       California Farmlink       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     JP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Noninsurer     Pacific Western Bank     2015     5,00,000	Noninsurer		2000		
Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     911,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557       California Farmlink     Z016     1,500,000     300,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     DP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Clearinghouse CDFI     Insurer     CSAA <td< td=""><td></td><td></td><td></td><td></td><td></td></td<>					
Noninsurer     United Commercial Bank     2004     91,251     18,250       Noninsurer     United Commercial Bank     2004     911,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557       California Farmlink     Z016     1,500,000     300,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     DP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Clearinghouse CDFI     Insurer     CSAA <td< td=""><td>California Envir</td><td>onmental Redev Fund</td><td></td><td></td><td></td></td<>	California Envir	onmental Redev Fund			
Noninsurer     United Commercial Bank     2004     911,535     182,307       Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557       California Farmlink     2016     1,500,000     300,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     DP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Clearinghouse CDFI     Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California <td< td=""><td></td><td></td><td>2004</td><td>91,251</td><td>18,250</td></td<>			2004	91,251	18,250
Noninsurer     United Commercial Bank     2003     300,000     60,000       Total     1,302,786     260,557       California Farmlink     2016     1,500,000     300,000       Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     300,000       CDC Small Business Finance Corporation     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     DP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Clearinghouse CDFI     Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015	Noninsurer	United Commercial Bank			
Total     1,302,786     260,557       California Farmlink Noninsurer     United Commercial Bank     2016     1,500,000     300,000       CDC Small Business Finance Corporation     Total     1,500,000     300,000       CDC Small Business Finance Corporation     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     DP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Clearinghouse CDFI     Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charle		United Commercial Bank			
Noninsurer     United Commercial Bank     2016     1,500,000     300,000 <b>CDC Small Business Finance Corporation</b> Total     1,500,000     300,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2015     5,000,000     40,000 <b>Century Housing Corporation 2015</b> 5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     400,000 <b>Clearinghouse CDFI Eugeneration Eugeneration Eugeneration Eugeneration</b> Insurer     CSAA     2016     2,500,000     1,400,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000					
Noninsurer     United Commercial Bank     2016     1,500,000     300,000 <b>CDC Small Business Finance Corporation</b> Total     1,500,000     300,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2015     5,000,000     40,000 <b>Century Housing Corporation Century Housing Corporation Century Housing Corporation Century Pacific Western Bank</b> 2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000 <b>Clearinghouse CDFI Clearinghouse CDFI Eugene Componention Eugene Componention Eugene Componention</b> Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000 <tr< td=""><td>California Farml</td><td>link</td><td></td><td></td><td></td></tr<>	California Farml	link			
Total     1,500,000     300,000       CDC Small Business Finance Corporation     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Total     200,000     40,000     40,000     1,000,000       Century Housing Corporation     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     1,400,000       Clearinghouse CDFI     Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000			2016	1,500,000	300,000
Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Total     200,000     Total     200,000     40,000       Century Housing Corporation     Total     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     400,000       Clearinghouse CDFI     Total     7,000,000     1,400,000       Noninsurer     Banc of California     2015     500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000					
Noninsurer     CapitalSource Bank     2008     100,000     20,000       Noninsurer     CapitalSource Bank     2008     100,000     20,000       Total     200,000     Total     200,000     40,000       Century Housing Corporation     Total     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     400,000       Clearinghouse CDFI     Total     7,000,000     1,400,000       Noninsurer     Banc of California     2015     500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000	CDC Small Busi	ness Finance Corporation			
Noninsurer     CapitalSource Bank     2008     100,000     20,000       Total     200,000     40,000     40,000     40,000     40,000     1,000,000     1,000,000     1,000,000     1,000,000     1,000,000     1,000,000     1,400,000     <		-	2008	100.000	20.000
Total     200,000     40,000       Century Housing Corporation     2015     5,000,000     1,000,000       Noninsurer     JP Morgan Chase     2015     2,000,000     400,000       Noninsurer     Pacific Western Bank     2015     2,000,000     400,000       Total     7,000,000     1,400,000     1,400,000       Clearinghouse CDFI       Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000		•			
Noninsurer Noninsurer     JP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     Pacific Western Bank     2015     2,000,000     400,000       Total     7,000,000     1,400,000     1,400,000       Clearinghouse CDFI     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000					
Noninsurer Noninsurer     JP Morgan Chase     2015     5,000,000     1,000,000       Noninsurer     Pacific Western Bank     2015     2,000,000     400,000       Total     7,000,000     1,400,000     1,400,000       Clearinghouse CDFI     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000	Century Housin	q Corporation			
Noninsurer     Pacific Western Bank     2015     2,000,000     400,000       Total     7,000,000     1,400,000       Clearinghouse CDFI     2016     2,500,000     500,000       Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000			2015	5,000,000	1,000,000
Total     7,000,000     1,400,000       Clearinghouse CDFI     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000					
Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000					
Insurer     CSAA     2016     2,500,000     500,000       Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000	Clearinghouse (	CDFI			
Noninsurer     Banc of California     2015     500,000     100,000       Noninsurer     Charles Schwab     2015     500,000     100,000	-		2016	2,500.000	500.000
Noninsurer     Charles Schwab     2015     500,000     100,000					
NODIUSULEE UTV NATIONAL BANK 2015 350 000 70 000	Noninsurer	City National Bank	2015	350,000	70,000

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nvestor Type	Investor	Year	Amount	Amount
Noninsurer	Community Bank	2015	500,000	100,000
Noninsurer	BBVA Compass Bank	2015	400,000	80,000
Noninsurer	Farmers & Merchants Bank of Long Beach	2015	250,000	50,000
Noninsurer	First Foundation Bank	2015	500,000	100,000
Noninsurer	Pacific Premier	2015	500,000	100,000
Noninsurer	Pacific Western Bank	2014	250,000	50,000
Noninsurer	Sunwest Bank	2014	250,000	50,000
Noninsurer	Cathay Bank	2014	1,000,000	200,000
Noninsurer	Plaza Bank	2014	250,000	50,000
Noninsurer	California Bank and Trust	2014	150,000	30,000
Noninsurer	California Bank and Trust	2014	100,000	20,000
Noninsurer	Luther Burbank Savings	2014	500,000	100,000
Noninsurer	Royal Business Bank	2014	100,000	20,000
Noninsurer	Farmers and Merchants Bank	2014	250,000	50,000
Noninsurer	California Republic Bank	2011	100,000	20,000
Noninsurer	First Bank	2011	100,000	20,000
Noninsurer	Opus Bank	2011	500,000	100,000
Noninsurer	Sunwest Bank	2010	250,000	50,000
Noninsurer	California United Bank	2009	1,000,000	200,000
Noninsurer	CaptialSource Bank	2009	500,000	100,000
Noninsurer	City National Bank	2009	200,000	40,000
Noninsurer	U.S. Bancorp CDC	2009	50,000	10,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	Wachovia	2007	200,000	40,000
Noninsurer	First Bank & Trust	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	California Bank and Trust	2004	200,000	40,000
Noninsurer	City National Bank	2004	200,000	40,000
Noninsurer	Fremont Investment & Loan	2003	200,000	40,000
Noninsurer	Fremont Investment & Loan	2003	100,000	20,000
Noninsurer	Fremont Investment & Loan	2003	100,000	20,000
Noninsurer	Fremont Investment & Loan	2003	100,000	20,000
Noninsurer	Western Financial Bank	2002	200,000	40,000
Noninsurer	Western Financial Bank	2002	100,000	20,000
Noninsurer	Farmers & Merchants Bank	2000	200,000	40,000
Noninsurer	General Bank	2000	200,000	40,000
Noninsurer	Jackson Federal Bank	2000	200,000	40,000
Noninsurer	Pacific Century Bank	2000	200,000	40,000
Noninsurer	Peoples Bank of California	2000	200,000	40,000
Noninsurer	United Commercial Bank	2000	200,000	40,000
Noninsurer	US Bank	2000	200,000	40,000
Noninsurer	Washington Mutual Bank	2000	300,000	40,000 60,000
Noninsurer	Western Financial Bank	2000	200,000	40,000
Noninsurer				
	City National Bank	1999	200,000	40,000
Noninsurer	Eldorado Bank (now Calif Bank & Trust)	1999	100,000	20,000
Noninsurer	Fremont Investment & Loan	1999	200,000	40,000
Noninsurer	Imperial Bank	1999	100,000	20,000
Noninsurer	Pacific Century Bank	1999	50,000	10,000

Investor Type	Investor	Year	Investment Amount	Tax Credit Amount
Noninsurer	Union Bank of California	1999	500,000	100,000
Noninsurer	Chase Manhattan Bank	1998	100,000	20,000
Noninsurer	Eldorado Bank (now Calif Bank & Trust)	1998	100,000	20,000
Noninsurer	Fremont Investment & Loan	1998	100,000	20,000
		Total	16,900,000	3,380,000
Clearinghouse N	NMTC (Sub 2), LLC			
Noninsurer	Commercial Capital Bank, FSB	2004	10,000,000	2,000,000
		Total	10,000,000	2,000,000
Community Ban	k of the Bay			
Insurer	Civil Service Employees Insurance Company	2001	50,000	10,000
Insurer	C.M. Life Insurance Company	2000	100,000	20,000
Insurer	Massachusetts Mutual Life Insurance Company	2000	100,000	20,000
Insurer	MML Bay State Life Insurance Company	2000	100,000	20,000
Insurer	PMI Mortgage Insurance Co.	2000	100,000	20,000
		Total	450,000	90,000
Community Con	nmerce Bank			
Insurer	C.M. Life Insurance Company	2011	100,000	20,000
Insurer	Massachusetts Mutual Life Insurance Company	2011	100,000	20,000
Insurer	MML Bay Life Insurance Company	2011	100,000	20,000
Insurer	American Auto Insurance Co.	2007	100,000	20,000
Insurer	Chicago Insurance Company	2007	100,000	20,000
Insurer	Civil Service Employee Ins. Co.	2007	50,000	10,000
Insurer	CSE Safeguard Insurance Co.	2007	50,000	10,000
Insurer	National Surety Corporation	2007	100,000	20,000
Insurer	C.M. Life Insurance Company	2006	100,000	20,000
Insurer	Massachusetts Mutual Life Insurance Company	2006	100,000	20,000
Insurer	MML Bay State Life Insurance Company	2006	100,000	20,000
Insurer	Associated Indemnity Corporation	2005	100,000	20,000
Insurer	Fireman's Fund Insurance Company	2005	100,000	20,000
Noninsurer	Mission Community Bank	2003	100,000	20,000
Insurer	PMI Mortgage Insurance Co.	2000	100,000	20,000
		Total	1,400,000	280,000
Community Fina	ancial Resource Center			
Noninsurer	Cathay Bank	2004	100,000	20,000
Noninsurer	First Commercial Bank	2007	50,000	10,000
Noninsurer	Nara Bank	2007	100,000	20,000
Noninsurer	Washington Mutual Comm Dev. Corp	2003	500,000	100,000
Noninsurer	Wells Fargo Bank, N.A.	2001	75,000	15,000
		Total	825,000	165,000
Comunidades F	ederal Credit Union			
Noninsurer	Pacific Century Bank	1999	50,000	10,000
		Total	50,000	10,000
Corporation for	Supportive Housing			
Insurer	MetLife Investors USA Insurance Company	2013	6,000,000	1,200,000
		Total	6,000,000	1,200,000

Investor Type	Investor	Year	Investment Amount	Tax Credit Amount
Enterprise Com	munity Investment			
Insurer	American Bankers Insurance	2016	219,004	43,801
Insurer	American Security Insurance Company	2016	109,502	21,900
Insurer	Mutual of Omaha	2016	273,754	54,751
Insurer	United of Omaha	2016	821,263	164,253
Insurer	CSAA Insurance Group	2016	177,177	35,435
Insurer	MetLife	2016	1,203,840	240,768
Noninsurer	Boston Private Bank and Trust Co	2015	95,957	19,191
Noninsurer	California United Bank	2015	218,354	43,671
Noninsurer	Citizens One CDC	2015	116,193	23,239
Noninsurer	City National Bank	2015	599,034	119,807
Noninsurer	Comerica Bank	2015	545,885	109,177
Insurer	CSAA Insurance Group	2015	353,235	70,647
Insurer	CSAA Insurance Group	2015	4,800,102	960,020
Noninsurer	First Republic Bank	2015	4,574,957	914,991
Noninsurer	FNBC Leasing Corporation	2015	165,167	33,033
Insurer	Metropolitan Life Insurance Company	2015	687,162	137,432
Noninsurer	Wilshire Bank	2015	61,963	12,393
Insurer	CSAA Insurance Group	2014	10,677,288	2,135,458
Insurer	UnitedHealthcare	2014	11,519,899	2,303,980
Insurer	CSAA Insurance Group	2014	1,101,412	220,282
Noninsurer	Boston Private Bank and Trust Company	2014	137,911	27,582
Noninsurer	First Republic Bank	2014	1,154,180	230,836
Noninsurer	City National Bank	2014	496,609	99,322
Insurer	Metropolitan Life Insurance Company	2014	491,733	98,347
Noninsurer	Wilshire Bank	2014	648,157	129,631
Noninsurer	Capital One Community Development Corporation	2014	676,411	135,282
Noninsurer	Citizens One Community Development Corporation	2014	579,542	115,908
Noninsurer	FNBC Leasing Corporation	2014	1,043,848	208,770
Insurer	AAA	2012	1,816,475	363,295
Insurer	United Health Care	2012	2,748,525	549,705
		Total	48,114,540	9,622,908
Enterprise Com	munity Loan Fund			
Insurer	Metropolitan Life Insurance Company	2015	7,500,000	1,500,000
Insurer	UnitedHealthcare	2015	3,000,000	600,000
		Total	10,500,000	2,100,000
aith Based Fed	leral Credit Union			
Insurer	CMFG Life Insurance Company	2012	250,000	50,000
Noninsurer	Private Individual	2009	50,000	10,000
Noninsurer	Private Individual	2009	50,000	10,000
		Total	350,000	70,000
	nce Equity Fund			
Noninsurer	Pacific Century Bank	1999	50,000	10,000
Noninsurer	Private Individual	1998	250,000	50,000
Noninsurer	Wells Fargo Bank, N.A.	1998	2,500,000	500,000
		Total	2,800,000	560,000

Investor Type	Investor	Year	Investment Amount	Tax Credit Amount
resno CDFI				
Noninsurer	Pacific Western Bank	2015	1,000,000	200,000
Noninsurer	Rabobank	2014	1,000,000	200,000
Noninsurer	Wells Fargo Bank	2014	500,000	100,000
Noninsurer	Premier Valley Bank	2014	500,000	100,000
		Total	3,000,000	600,000
und for Childre	en and Communities, LLC			
Insurer	21st Century Insurance Company	2006	329,643	65,929
Insurer	Allstate Insurance Company	2000	384,623	76,925
Insurer	Allstate Insurance Company	2000	239,765	47,953
Insurer	Farmers Insurance Exchange	2006	384,623	76,925
Insurer	Farmers Insurance Exchange	2006	239,765	47,953
Insurer	Nationwide Mutual Insurance Company	2006	384,623	76,925
Insurer	Nationwide Mutual Insurance Company	2006	445,257	89,051
Insurer	Pacific Life Insurance Company	2006	384,623	76,925
Insurer	Pacific Life Insurance Company	2006	239,765	47,953
Insurer	Safeco Insurance Company of America	2006	329,643	65,929
Insurer	Safeco Insurance Company of America	2006	205,492	41,098
Insurer	State Farm Mutual Automobile Insurance Company	2006	384,623	76,925
Insurer	State Farm Mutual Automobile Insurance Company	2006	239,765	47,953
		Total	4,192,207	838,441
enesis LA				
Noninsurer	Boston Private Bank and Trust Co	2015	500,000	100,000
Noninsurer	Community Bank	2015	250,000	50,000
Insurer	Metropolitan Life Insurance Company	2015	3,000,000	600,000
Noninsurer				
	Wells Fargo Bank	2014	1,000,000	200,000
Noninsurer	JP Morgan Chase	2014	750,000	150,000
		Total	5,500,000	1,100,000
lousing Trust F	Fund Santa Barbara County			
Noninsurer	Rabobank	2015	500,000	100,000
		Total	500,000	100,000
lousing Trust c	of Santa Clara County			
Noninsurer	Silicon Valley Bank	2011	1,000,000	200,000
	1 Investment	Total	1,000,000	200,000
lousing Trust S	Silicon Valley			
Noninsurer	Wells Fargo	2015	2,000,000	400,000
Noninsurer	Rabobank	2013	2,000,000	400,000
NUTITISUTEI	2 Investment	Total	4,000,000	400,000 800,000
nnaat Commu	aity Canital CDE 11 C			
-	hity Capital CDE, LLC	2011	2 500 000	700.000
Insurer	Farmers Insurance Exchange		3,500,000	700,000
Insurer	Pacific Life Insurance Company	2011	1,000,000	200,000
Insurer	State Farm Mutual Automobile Insurance Company	2011	1,000,000	200,000
		Total	5,500,000	1,100,000

Investor Type	Investor	Year	Investment Amount	Tax Credit Amount
	nity Capital LLC			
Insurer	Farmers Insurance Exchange	2016	10,000,000	2,000,000
Insurer	Pacific Life Insurance Company	2016	10,000,000	2,000,000
Insurer	Farmers Insurance Exchange	2011	3,500,000	700,000
Insurer	Pacific Life Insurance Company	2011	1,000,000	200,000
Insurer	State Farm Mutual Automobile Insurance Company	2011	1,000,000	200,000
Insurer	First Colony Life Insurance Company	2003	204,512	40,902
Insurer	General Electric Capital Assurance Company	2003	370,488	74,098
Insurer	Nationwide Mutual Insurance Company	2001	402,466	80,493
Insurer	State Farm Mutual Automobile Insurance Company	2001	171,361	34,272
Insurer	21st Century Insurance Company	2000	168,905	33,781
Insurer	Allstate Insurance Company	2000	197,076	39,415
Insurer	Farmers Insurance Exchange	2000	197,076	39,415
Insurer	Pacific Life Insurance Company	2000	197,076	39,415
Insurer	PMI Mortgage Insurance Co.	2000	56,310	11,262
Insurer	Safeco Insurance Company of America	2000	168,905	33,781
insulei	Saleco insulance company of America	Total	27,634,175	5,526,835
		Total	27,034,175	5,520,655
nglewood NHS	3			
Noninsurer	City National Bank	2004	100,000	20,000
Noninsurer	Western Financial Bank	2004	100,000	20,000
Noninsurer	Western Financial Bank	2004	50,000	10,000
Noninsurer	City National Bank	1999	100,000	20,000
		Total	350,000	70,000
ocal Initiatives	Support Corp (LISC)			
Noninsurer	Rabobank	2016	2,000,000	400,000
Noninsurer	City National Bank	2015	300,000	60,000
Noninsurer	JP Morgan Chase	2015	2,000,000	400,000
Noninsurer	Pacific Western Bank	2015	1,000,000	200,000
Noninsurer	City National Bank	2009	300,000	60,000
Noninsurer	City National Bank	2000	300,000	60,000
Insurer	Metropolitan Life Insurance Company	2004	1,000,000	200,000
Noninsurer	City National Bank		300,000	
		1999		60,000
Noninsurer	Pacific Century Bank	1999 <b>Total</b>	50,000 7,250,000	10,000 1,450,000
				, ,
-	ighborhood Housing Services (Neighborhood Le	-	•	400.000
Noninsurer	Banc of California	2015	500,000	100,000
Noninsurer	First General Bank	2014	500,000	100,000
Noninsurer	City National Bank	2014	100,000	20,000
Noninsurer	California Bank and Trust	2014	250,000	50,000
Noninsurer	City National Bank	2009	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	Vineyard Bank	2006	250,000	50,000
Noninsurer	City National Bank	2004	100,000	20,000
Noninsurer	Western Financial Bank	2004	100,000	20,000
1 tornin loar of				
Noninsurer	Western Financial Bank	2004	250,000	50,000
	Western Financial Bank Fremont Investment & Loan	2004 2003	250,000 100,000	50,000 20,000

			Investment	Tax Credit
Investor Type	Investor	Year	Amount	Amount
Noninsurer	City National Bank	1999	100,000	20,000
Noninsurer	Republic Bank California N.A.	1999	50,000	10,000
		Total	2,700,000	540,000
ow Income Inv	estment Fund			
Noninsurer	Wells Fargo	2016	1,120,380	224,076
Noninsurer	JP Morgan Chase	2016	1,120,380	224,076
Noninsurer	JP Morgan Chase	2015	6,000,000	1,200,000
Noninsurer	JP Morgan Chase	2014	10,000,000	2,000,000
Insurer	MetLife Insurance Company USA	2014	5,000,000	1,000,000
Insurer	Blue Shield of California Life & Health Insurance Compan	2012	1,000,000	200,000
Noninsurer	First Republic Bank	2011	4,000,000	800,000
Insurer	MetLife Investors USA Insurance Company	2011	5,000,000	1,000,000
Insurer	Metropolitan Life Insuance Company	2008	3,400,000	680,000
Noninsurer	Wachovia Bank	2008	1,500,000	300,000
Noninsurer	Citicorp USA, Inc.	2007	4,000,000	800,000
Insurer	Metropolitan Life Insuance Company	2006	3,000,000	600,000
Noninsurer	California Federal Bank, FSB	2002	5,000,000	1,000,000
Insurer	Metropolitan Life Insurance Company	2002	1,000,000	200,000
Noninsurer	Bank of America	2001	5,000,000	1,000,000
Noninsurer	Mechanics Bank	2000	1,000,000	200,000
Noninsurer	Providian Financial Corp.	1998	133,333	26,667
Noninsurer	Bank of America	1997	255,004	51,001
		Total	57,529,097	11,505,819
Aarin Workforc	e Housing Trust			
Noninsurer	Mechanics Bank	2011	200,000	40,000
		Total	200,000	40,000
<b>Iission Commu</b>	inity Bank			
Insurer	American Auto Insurance Co.	2007	100,000	20,000
Insurer	Chicago Insurance Company	2007	100,000	20,000
Insurer	National Surety Corporation	2007	100,000	20,000
Insurer	American Insurance Company	2005	100,000	20,000
Insurer	Associated Indemnity Corporation	2005	100,000	20,000
Insurer	Firemen's Fund Insurance Company	2005	100,000	20,000
Noninsurer	Private Individual	2003	100,000	20,000
		Total	700,000	140,000
ICB Capital Imp	pact			
Insurer	Metropolitan Life Insurance	2009	5,000,000	1,000,000
		Total	5,000,000	1,000,000
lehemiah				
<b>lehemiah</b> Insurer	CSAA Insurance Group	2015	3,000.000	600.000
	CSAA Insurance Group Farmers and Merchants Bank		3,000,000 1,250,000	600,000 250,000
	CSAA Insurance Group Farmers and Merchants Bank	2015 2014 <b>Total</b>	3,000,000 1,250,000 4,250,000	600,000 250,000 850,000
Insurer Noninsurer	Farmers and Merchants Bank	2014	1,250,000	250,000
Insurer	Farmers and Merchants Bank	2014	1,250,000	250,000

			Investment	Tax Credi
Investor Type	Investor	Year	Amount	Amount
Insurer	Firemen's Fund Insurance Company	2005	100,000	20,000
Noninsurer	San Diego National Bank	2004	200,010	40,002
Noninsurer	Union Bank of California	2004	500,000	100,000
Noninsurer	Wells Fargo Bank, NA	2004	1,000,000	200,000
Insurer	Zenith Insurance Company	2004	255,005	51,001
Noninsurer	Mission Community Bancorp	2003	250,000	50,000
Noninsurer	First Republic Bank	2001	100,000	20,000
Noninsurer	Eldorado Bank (now Calif Bank & Trust)	2000	100,000	20,000
Insurer	PMI Mortgage Insurance Co.	2000	100,000	20,000
		Total	2,805,015	561,003
eighborhood N				
Insurer	American Automobile Insurance Company	2012	225,000	45,000
Insurer	Chicago Insurance Company	2012	50,000	10,000
Insurer	CSE Safeguard Insurance Company	2012	250,000	50,000
Insurer	CSE Service Employees Insurance Company	2012	250,000	50,000
Insurer	National Surety Corporation	2012	225,000	45,000
Insurer	American Insurance Company	2012	225,000	45,000
Insurer	Associated Indemnity Corporation	2012	225,000	45,000
Noninsurer	American Auto Insurance Co.	2007	100,000	20,000
		Total	1,550,000	310,000
ighborhood H	lousing Services of Orange County			
Noninsurer	Banc of California	2015	500,000	100,000
Noninsurer	Pacific Western Bank	2014	500,000	100,000
Noninsurer	Sunwest Bank	2014	100,000	20,000
Noninsurer	Sunwest Bank	2012	250,000	50,000
Noninsurer	First Bank	2011	100,000	20,000
Noninsurer	CaptialSource Bank	2009	200,000	40,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	Washington Mutual Bank	2007	1,000,000	200,000
Noninsurer	First Bank	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	First Federal Bank of California	2004	100,000	20,000
Noninsurer	Western Financial Bank	2004	50,000	10,000
Noninsurer	Western Financial Bank	2004	300,000	60,000
Noninsurer	Fremont Investment & Loan	2003	100,000	20,000
		Total	3,600,000	720,000
eighborWorks				
Noninsurer	Tri Counties Bank	2016	1,000,000	200,000
Noninsurer	Rabobank	2015	1,000,000	200,000
Noninsurer	Tri Counties Bank	2015	500,000	100,000
		Total	2,500,000	500,000
ortheast Comm	nunity Federal Credit Union			
Insurer	CMFG Life Insurance Company	2012	250,000	50,000
Insurer	CUMIS Insurance Society, Inc.	2012	250,000	50,000
Noninsurer	Private Individual	2012	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000

			Investment	Tax Credi
Investor Type	Investor	Year	Amount	Amount
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Cathay Bank	2007	100,000	20,000
Noninsurer	Western Financial Bank	2007	100,000	20,000
Noninsurer	HSBC Bank USA, NA	2004	100,000	20,000
Noninsurer	Cathay Bank	2002	100,000	20,000
Noninsurer	Wells Fargo Bank, N.A.	2002	100,000	20,000
Noninsurer	Western Financial Bank	2002	100,000	20,000
Insurer	CSE Safeguard Insurance Company	2001	50,000	10,000
Insurer	PMI Mortgage Insurance Co.	2000	100,000	20,000
		Total	1,400,000	280,000
orthern Califor	nia Community Loan Fund			
Insurer	CSAA	2016	2,500,000	500,000
Noninsurer	JP Morgan Chase	2014	1,000,000	200,000
Insurer	General American Life Insurance Company	2014	3,000,000	600,000
Noninsurer	Wells Fargo Bank	2014	1,000,000	200,000
Noninsurer	Private Investor	2014	50,000	10,000
Noninsurer	Private Individual	2013	200,000	40,000
Noninsurer	Private Individual	2013	100,000	20,000
Insurer	JPMorgan Chase Bank	2012	600,000	120,000
Noninsurer	Private Individual	2011	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2009	50,000	10,000
Noninsurer	private individual	2008	75,000	15,000
Noninsurer	United Commercial Bank	2007	250,000	50,000
Noninsurer	private individual	2006	50,000	10,000
Noninsurer	Wells Fargo Bank Comm Dev Corp	2006	750,000	150,000
Noninsurer	Wells Fargo Bank, N.A.	2002	750,000	150,000
Noninsurer	Bank of America	2001	1,000,000	200,000
Noninsurer	Private Individual	2000	80,000	16,000
Noninsurer	California Federal Bank, FSB	1999	200,000	40,000
Noninsurer	Private Individual	1999	100,000	20,000
Norminisaren		Total	11,855,000	2,371,000
BDC Small Bu	siness Finance			
Noninsurer	The Mechanics Bank	2007	500,000	100,000
		Total	500,000	100,000
oportunity Fur	nd Northern California			
Noninsurer	Banc of California	2015	500,000	100,000
Noninsurer	Pacific Western Bank	2014	300,000	60,000
Noninsurer	Wells Fargo Bank	2014	1,000,000	200,000
Noninsurer	Silicon Valley Bank	2010	250,000	50,000
Noninsurer	CaptialSource Bank	2009	300,000	60,000
Noninsurer	Heritage Bank of Commerce	2009	50,000	10,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	Heritage Bank of Commerce	2004	150,000	30,000

			Investment	Tax Credit
Investor Type	Investor	Year	Amount	Amount
Noninsurer	The Summit National Bank	2004	50,000	10,000
Noninsurer	Fremont Investment & Loan	2003	100,000	20,000
Noninsurer	Cupertino Bank	1999	125,000	25,000
Noninsurer	General Bank	1999	100,000	20,000
Noninsurer	Heritage Bank of Commerce	1999	50,000	10,000
Noninsurer	Heritage Bank of Commerce	1999	150,000	30,000
Noninsurer	Mid-Peninsula Bank	1999	125,000	25,000
Noninsurer	The Summit National Bank	1999	50,000	10,000
		Total	3,750,000	750,000
acific Coast Re	egional SBDC			
Noninsurer	City National Bank	2015	2,500,000	500,000
Noninsurer	Pacific Western Bank	2015	500,000	100,000
Noninsurer	First General Bank	2014	300,000	60,000
Noninsurer	California United Bank	2013	75,000	15,000
Noninsurer	Private Bank of California	2012	250,000	50,000
Noninsurer	Alliance Bank	2007	395,000	79,000
Noninsurer	Washington Mutual Bank	2007	1,500,000	300,000
Noninsurer	Comerica Bank	2007	50,000	10,000
Noninsurer	HSBC Bank USA	2003	500,000	100,000
Noninsurer	Wells Fargo Bank Community Dev. Corp.	2003	500,000	100,000
Noninsurer	Weils Fargo Bank Community Dev. Corp. Washington Mutual Bank	2002	1,000,000	200,000
Normisurei	Washington Mutual Bank	Total	7,570,000	1,514,000
		Total	7,070,000	1,011,000
•	unity Partnership Federal Credit Union			
Noninsurer	Private Individual	2004	50,000	10,000
Noninsurer	Bank of the West	2003	100,000	20,000
Noninsurer	HSBC Bank USA	2003	50,000	10,000
Noninsurer	Mission Community Bank	2003	100,000	20,000
Noninsurer	Private Individual	2003	50,000	10,000
Noninsurer	US Bancorp Community Dev Corp	2003	100,000	20,000
Noninsurer	Wells Fargo Bank, NA	2003	100,000	20,000
		Total	550,000	110,000
ProAmerica Ban	ık			
Insurer	The American Insurance Company	2014	200,000	40,000
Insurer	Fireman's Fund Insurance Group	2014	200,000	40,000
Insurer	National Surety Corporation	2014	200,000	40,000
Insurer	Associated Indemnity Corporation	2014	200,000	40,000
Insurer	American Automobile Insurance Company	2014	200,000	40,000
		Total	1,000,000	200,000
aza Developm	ent Fund			
Noninsurer	Wells Fargo	2015	5,000,000	1,000,000
		Total	5,000,000	1,000,000
Rural Communi	ty Assistance Corp (RCAC)			
Noninsurer	JP Morgan Chase	2016	1,000,000	200,000
	-		500,000	100,000
Noninsurer	Pacific Western Bank	2015	ວບບບບບ	
Noninsurer Noninsurer	Pacific Western Bank Wells Fargo	2015 2015	1,000,000	200,000

			Investment	Tax Credit
Investor Type	Investor	Year	Amount	Amount
Noninsurer	JP Morgan Chase	2014	1,000,000	200,000
Noninsurer	California Bank and Trust	2014	500,000	100,000
Noninsurer	California United Bank	2013	1,000,000	200,000
Noninsurer	JPMorgan Chase Bank	2012	585,000	117,000
Noninsurer	JP Morgan Chase	2011	415,000	83,000
Noninsurer	California Bank & Trust	2009	500,000	100,000
Noninsurer	Washington Mutual Bank	2006	376,165	75,233
Noninsurer	California Bank & Trust	2004	100,000	20,000
Noninsurer	Washington Mutual Comm. Dev.	2004	848,827	169,765
Noninsurer	Bank of America	2001	2,500,000	500,000
Noninsurer	Washington Mutual Comm. Dev.	2001	151,173	30,235
Noninsurer	Eldorado Bank (now Calif Bank & Trust)	1999	100,000	20,000
Norminisurer		Total	12,576,166	2,515,233
		Total	12,570,100	2,010,200
an Luis Obispo	o County Housing Trust Fund			
Noninsurer	Founders Community Bank	2015	250,000	50,000
Noninsurer	Heritage Oaks Bank	2015	1,000,000	200,000
Noninsurer	Rabobank	2015	500,000	100,000
Noninsurer	Rabobank	2009	500,000	100,000
Noninsurer	Pacific Western Bank	2008	250,000	50,000
Noninsurer	Mid-State Bank & Trust	2007	100,000	20,000
		Total	2,600,000	520,000
			2,000,000	020,000
anta Cruz Com	nmunity Credit Union			
Insurer	California Mutual Insurance Co	2009	100,000	20,000
Insurer	Mid-State Mutual Insurance Company	2004	100,000	20,000
Noninsurer	Mission Community Bank	2003	100,000	20,000
		Total	300,000	60,000
olf-Holp Eodor	al Credit Union California Division			
Insurer	C.M. Life Insurance Company	2016	250,000	50,000
Insurer	Mass Mutual Life Insurance Company	2016	250,000	50,000
Insurer	MML Bay Life Insurance Company	2016	250,000	50,000 50,000
Insurer	General American Life Insurance Company	2016		
	MetLife		3,500,000	700,000
Insurer Insurer		2016	7,000,000	1,400,000
Noninsurer	Metropolitan Tower Life Insurance Company	2016	500,000	100,000
	Private Investor	2015	100,000	20,000
Noninsurer	Private Investor	2015	50,000	10,000
Noninsurer	Private Investor	2015	50,000	10,000
Noninsurer	Private Investor	2015	70,000	14,000
Noninsurer	Private Investor	2015	100,000	20,000
Noninsurer	Private Investor	2015	225,000	45,000
Noninsurer	Private Investor	2015	50,000	10,000
Noninsurer	Private Investor	2015	50,000	10,000
Noninsurer	Private Investor	2015	100,000	20,000
Noninsurer	Private Investor	2015	60,000	12,000
Noninsurer	Private Investor	2014	100,000	20,000
	Private Investor	2014	150,000	30,000
Noninsurer				
Noninsurer Noninsurer	Private Investor	2014	100,000	20,000
			100,000 75,000	20,000 15,000

			Investment	Tax Credi
nvestor Type	Investor	Year	Amount	Amount
Noninsurer	Private Investor	2014	150,000	30,000
Noninsurer	Private Investor	2014	100,000	20,000
Noninsurer	Private Investor	2014	50,000	10,000
Noninsurer	Private Investor	2014	50,000	10,000
Noninsurer	Private Investor	2014	100,000	20,000
Noninsurer	Private Investor	2014	50,000	10,000
Noninsurer	Private Investor	2014	50,000	10,000
Noninsurer	Private Investor	2014	50,000	10,000
Noninsurer	Private Investor	2014	100,000	20,000
Noninsurer	Private Investor	2013	50,000	10,000
Noninsurer	Private Investor	2013	50,000	10,000
Noninsurer	Private Investor	2013	100,000	20,000
Noninsurer	Private Investor	2013	280,000	56,000
Noninsurer	Private Investor	2013	118,677	23,735
Noninsurer	Private Investor	2013	100,000	20,000
Noninsurer	Private Investor	2013	150,000	30,000
Noninsurer	Private Investor	2013	70,000	14,000
Noninsurer	Private Investor	2013	50,000	10,000
Noninsurer	Private Investor	2013	250,000	50,000
Noninsurer	Private Investor	2013	100,000	20,000
Noninsurer	Private Investor	2013	500,000	100,000
Noninsurer	Private Investor	2013	500,000	100,000
Noninsurer	Private Investor	2013	80,000	16,000
Noninsurer	Private Investor	2013	226,323	45,265
Insurer		2013	250,000	
	CMFG Life Insurance Company			50,000
Insurer	CUMIS Insurance Society, Inc.	2012	250,000	50,000
Noninsurer	Private Individual	2011	235,000	47,000
Noninsurer	Private Individual	2011	175,000	35,000
Noninsurer	Private Individual	2011	120,000	24,000
Noninsurer	Private Individual	2011	100,000	20,000
Noninsurer	Private Individual	2011	85,000	17,000
Noninsurer	Private Individual	2011	50,000	10,000
Noninsurer	Private Individual	2011	50,000	10,000
Noninsurer	Private Individual	2010	100,000	20,000
Noninsurer	Private Individual	2010	80,000	16,000
Noninsurer	Private Individual	2010	70,000	14,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000
Noninsurer	Private Individual	2010	50,000	10,000

	Investor	Year	Investment Amount	Tax Credit Amount
Investor Type Noninsurer	Private Individual	2009	200,000	40,000
Noninsurer	Private Individual	2009	150,000	40,000 30,000
Noninsurer	Private Individual	2009	100,000	20,000
Noninsurer	Private Individual	2009	100,000	
Noninsurer	Private Individual	2009	100,000	20,000 20,000
Noninsurer	Private Individual	2009		
Noninsurer	Private Individual		50,000 50,000	10,000
		2009		10,000
Noninsurer	U.S. Bancorp Community Development Corporation	2008	100,000	20,000
Noninsurer	Private Individual	2008	50,000	10,000
		Total	19,720,000	3,944,000
oCal Reinvesti	nent CDFI			
Noninsurer	CapitalSource Bank	2009	50,000	10,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	CapitalSource Bank	2008	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
Noninsurer	Fremont Investment & Loan	2006	100,000	20,000
		Total	650,000	130,000
ELACU Comm	unity Capital			
Noninsurer	Nara Bank	2004	100,000	20,000
Noninsurer	Pacific Western National Bank	2004	100,000	20,000
Noninsurer	Wilshire State Bank	2004	100,000	20,000
		Total	300,000	60,000
	c Development Corp			
Noninsurer	California United Bank	2015	75,000	15,000
Normisurer		Total	75,000	15,000
		Total	75,000	10,000
entura County				
Noninsurer	Rabobank	2015	1,000,000	200,000
		Total	1,000,000	200,000
/omen's Econo	omic Ventures			
Noninsurer	California United Bank	2015	50,000	10,000
Noninsurer	Pacific Western Bank	2015	150,000	30,000
Noninsurer	Rabobank	2015	250,000	50,000
		Total	450,000	90,000
/NC and Assoc	iates			
Insurer	Nationwide Mutual Life Insurance	2016	1,879,723	375,945
Insurer	Nationwide Life Insurance	2016	824,978	164,996
		Total	2,704,701	540,941
			225 052 690	67 040 707
	CDFI Tax Credit Investment	s Total	335,053,686	67,010,737