

California Organized Investment Network (COIN)

CDFI Tax Credit Investments Report, 2012

2012 Name of CDFI	Investor	Aggregate Investment Amount	Tax Credit Amount
Current Year Program Allocation of Funds		\$ 10,000,000	\$ 2,000,000
Beginning Balance: Investment Amount/Tax Credits		\$ 10,000,000	\$ 2,000,000
2012 INVESTMENTS - Applications Approved			
Enterprise Community Investment, Inc.	UnitedHealthCare Insurance Company	2,748,525	549,705
Faith Based Federal Credit Union	CMFG Life Insurance Company	250,000	50,000
Low Income Investment Fund	Blue Shield of California Life & Health Insurance Company	1,000,000	200,000
Neighborhood Housing Services Orange County	Sunwest Bank	250,000	50,000
Neighborhood National Bank	CSE Safeguard Insurance Company	250,000	50,000
Neighborhood National Bank	CSE Insurance Company	250,000	50,000
Northeast Community Federal Credit Union	CMFG Life Insurance Company	250,000	50,000
Northeast Community Federal Credit Union	CUMIS Insurance Society, Inc.	250,000	50,000
Northeast Community Federal Credit Union	Private Individual	50,000	10,000
Northern California Community Loan Fund	JPMorgan Chase Bank	600,000	120,000
Pacific Coast Regional Small Business Development Corp	Private Bank of California	250,000	50,000
Rural Community Assistance Corporation	JPMorgan Chase Bank	585,000	117,000
Self-Help Federal Credit Union	CMFG Life Insurance Company	250,000	50,000
Self-Help Federal Credit Union	CUMIS Insurance Society, Inc.	250,000	50,000
Total Qualified Tax Credit Investments Approved in 2012		\$ 7,233,525	\$ 1,446,705
Total Remaining Available: Investment Amount/ Tax Credits		\$ 2,766,475	\$ 553,295