



3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
1		Acevedo	Joseph	Principal	Pharos Capital Group
2		Adams	Cecil	Senior Vice President, Chief Credit Officer	Gilmore Bank
3		Advani	Anil	Senior Vice President - Private Label Funds	WNC & Associates
4		Alexander	Mikiyon	Senior Director	Standard and Poor's Global
5		Alofaituli	Iosefa	Regional Director	Opportunity Fund
6		Alshihabi	Isaac	Loan Officer, Western Region	Corporation for Supportive Housing (CSH)
7		Angelo	Ted	Vice President, Legislative and Regulatory Affairs	Association of California Life & Health Insurance Companies (ACLHIC)
8		Apicella	Luke	Associate Manager	Prudential Impact Investments
9		Arakaki	Maria	Chief Financial Officer	Merchant Money Company, LLC
10		Armona	Lauren	Intern	COIN
11		Arnold	Edward	Manager of Development and Reporting & Compliance Coordinator	Valley Economic Development Corp. (VEDC)
12		Atieh	Nadine	Director of Financial Planning and Capital Management	Low Income Investment Fund (LIIF)
13		Ayala	Erica	Project Manager	San Joaquin County Office of Education
14		Banat	Catherine	Institutional Portfolio Manager	RBC
15		Barragan	Roberto	President & CEO	Valley Economic Development Center
16		Barton	Sarah	MBA Candidate	UCLA
17		Berkowitz	Pam	Senior Loan Officer	Housing Trust Silicon Valley
18		Bermudez	Marcelo	Owner	Marcelo Bermudez Inc.
19		Bernhardt	Alex	Senior Responsible Investment Consultant	Mercer Investments
20		Bidart	Gustavo	Economic & Community Development Manager	Civic San Diego
21		Blanchard	Larry	Consultant, Corporate & Legislative Affairs	CUNA Mutual Group
22		Blanco	Jose	Managing Partner	Central Valley Fund
23		Boateng	Marvin	Loan Officer	Economic Development Collaborative - Ventura County
24		Bouri	Amit	Chief Executive Officer	The Global Impact Investing Network
25		Braunschweiger	Linda	Chief Executive Officer	Ventura County Housing Trust Fund
26		Brennan	Kevin	Principal - Investor Network Team	Equilibrium
27		Brenner	Jeff	Chief Investment Officer	Impact Community Capital, LLC
28		Brown	Cecil	Senior Vice President	Loop Capital Markets
29		Brownson	Omar	Executive Director	LA River Revitalization Corp.
30		Burnett	Mary Beth	Managing Director	Standard and Poor's Global
31		Bystry	Douglas	Chief Executive Officer	Clearinghouse CDFI
32		Carroll	Michael	Lending & Housing Department Director	Rural Community Assistance Corp. (RCAC)



3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
33		Castro	Allison	Deputy Press Secretary	California Department of Insurance
34		Cavalic	Mirza	Head of Insurance General Accounts	Vanguard
35		Cederqvist	Cherrise	Vice President	Prudential
36		Chan	Michael	President	ASIAN, Inc.
37		Chiang	Sandy	Program Manager	California Endowment
38		Chima	Vic	Investment Officer	COIN
39		Cormier	Christine	Senior Vice President	WNC & Associates
40		Cruz	Jeff	Client Relationship Director	Great-West Life & Annuity - Empower Retirement
41		De Simone	Tom	President & CEO	Genesis LA Economic Growth Corp.
42		DeBerry	Stephen	Founder & Managing Partner	Bronze Investments
43		Draeger	Laina	Portfolio Manger	Los Angeles Capital Management
44		Drake	Keith	Vice President	City National Bank
45		Dutra	Mary Jo	President & Chief Excecutive Officer	SAFE-BIDCO
46		Ebenezer	David	Chief Financial Officer	Rural Community Assistance Center
47		Edwards	Monica	Chief Investment Officer	ICA Fund Good Jobs
48		Erickson	David	Director, Center of Community Development Investments	Federal Reserve Bank of San Francisco
49		Fielding	Megan	Director of Business Strategy	TIAA Global Asset Management
50		Fitzhenry	Scott	Chief Compliance Officer	Liberty Mutual Group
51		Ford	Sondra	Vice President - Community Development Banker	JPMorgan Chase
52		Forsgren	Kurt	Managing Director	Standard and Poor's Global
53		Fuchs	Richard	Director	Sandler O'Neill
54		Fuller	Chad	Director	Standard and Poors
55		Garcia	Bertha	Executive Director	Ventura County Community Development Corporation (VCCDC)
56		Garrett	Sarah	Senior Loan Officer	Low Income Investment Fund (LIIF)
57		Gasner	Emily	Chief Executive Officer	Working Solutions
58		Gelfand	Nicole	Communications Liaison	California Department of Insurance
59		Glatting	Matt	Investor Management	Capital Impact Partners
60		Gonzalez	Clemente	Regional Director	Aetna
61		Gonzalez	Joseph	Community Development Finance Officer	BBVA
62		GoPaul	Patricia	Senior Vice President	Low Income Investment Fund (LIIF)
63		Greenspan	Alyssa	Chief Operating Officer	CCM Economic Development Bond Fund - CA Series
64		Guerra	Fernando	Senior Vice President	Samuel A. Ramirez & Co., Inc.



3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
65		Guzman	Isabel	Deputy Chief of Staff	U.S. Small Business Administration
66		Haight	Sheila	Staff Services Analyst	COIN
67		Harman	Jeri	Managing Partner & CEO	Avante Mezzanine Partners
68		Hayes	Christopher	General Counsel	Small Business Investor Alliance
69		Heath	Vyvian	Director of Pension and Foundation Investments	Kaiser Permanente
70		Heilizer	Gino	Founding Principal	SolomonHess
71		Henry	Steven	Director of Treasury Investment Management	United Health Care
72		Herczeg	Larissa	Managing Partner & CIO	Oak Street Real Estate Capital
73		Herman	Steven	1st Vice President	California Bank & Trust
74		Hernandez	George	CRA Program Analyst	East West Bank
75		Hickey	Michael	Government Relations Counsel	MetLife
76		Hickey	Brett	Founder & CEO	Star Mountain Capital, LLC
77		Hidalgo	Arthur	Managing Partner	Carpenter Community BancFund
78		Hlad	Daniel	Director of Development & Communications	Northern California Community Loan Fund
79		Ho	Tony	Lead Investment Officer	COIN
80		Hoffman	Alan	Senior Vice President & Chief Financial Officer	Century Housing Corporation
81		Holleran	Michelle	Senior PRI Analyst	California Endowment
82		Hom	Ben	Managing Partner	St. Cloud Capital, LLC
83		Hoverman	Michael	First Vice President	CIM Group
84		Howard	Jason	Director	GCM Grosvenor
85		Howard	Danielle	Vice President	Goldman Sachs
86		Huang	Jessica	Vice President	Blackrock
87		Hyerstay	Robin	Senior Director, Capital Markets	Enterprise Community Investment, Inc.
88		Ibarra	Jesse	Assistant Vice President & Director of Business Development	Neighborhood Housing Services of Los Angeles County
89		Iniguez	Joseph	Investment Accountant	First American Financial Corporation
90		Inzunza	Fernando	Partner, Portfolio Manager	Lombardia Capital Partners
91		Jacobs	Donovan	Grant Writer	Valley Economic Development Corp. (VEDC)
92		Jacquemin	Wendy	Vice President	City National Bank
93		Jones	Dave	Commissioner	California Department of Insurance
94		Kawar	Jennifer	Vice President - Chief Investment Officer	Nonprofit Finance Fund
95		Knightner	Tonia	Director of Economic Development	West Angeles Community Development Corporation
96		Laderman	Elizabeth	Senior Associate	Federal Reserve Bank of San Francisco



3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
97		Lee	James	President	The Lee Strategy Group, Inc.
98		Lengyel	Michael	Senior Project Manager	Civic San Diego
99		Leon	Maurilio	Chief Operating Officer	Community Housing Opportunities Corporation
100		Levene	Matthew	Managing Director - Head of Private Placements	Pacific Life
101		Lieber	Greg	Investment Officer	California Department of Insurance
102		Liebermann	Rick	Managing Director	IHP Capital Partners
103		Lippman	Ralph	Executive Director	California Community Economic Development Association
104		Lynch	William	Assistant Vice President & Senior Legislative Counsel	Liberty Mutual Group
105		Madrid	Juan	Controller	Raza Development Fund
106		Mago	Hope	Principal	HCAP Partners
107		Mahowald	Julie	Chief Financial officer	Housing Trust Silicon Valley
108		Manzano	Roberto	Senior Vice President	ProAmerica
109		Mather	Jim	Chief Lending Officer	Housing Trust Silicon Valley
110		McBride	Teresa	Chief Executive Officer	McBride Capital Partners
111		McGovern	Jennifer	Chief Executive Officer	Santa Barbara Housing Trust Fund (SBHTF)
112		McHale	Cynthia	Director, Insurance Program	Ceres
113		McMillan	Rhonda	Vice President and Chief Corporate Affairs Officer	Neighborhood Housing Services of Los Angeles County
114		Mehta	Amita	Vice President of Accounting and Finance	NeighborWorks Orange County
115		Miles	Trevor	Chief Financial Officer	Neighborhood Housing Partnership Services (NPHS)
116		Mills	Steve	Partner	DCA Capital Partners
117		Mills	Rochelle	Director - Housing & Business Development	Innovative Housing Opportunities
118		Mofrad	Edward	Owner	Mofrad Financial Solutions
119		Mojica	Clemente	President & CEO	Neighborhood Housing Partnership Services (NPHS)
120		Monte	Elsa	SVP, CRA/Community Development	Pacific Western Bank
121		Mora	Frank	Partner	HCAP Partners
122		Moraga	Tony	Community Relations Officer	BBVA
123		Morberg	Anthony	Investment Analyst	LA Incubator
124		Murakami	Kurt	Intern	COIN
125		Nalia	Salam	Chief Financial Officer	Fresno CDFI
126		Narain	Saurabh	President & CEO	National Community Investment Fund
127		Ngo	Katrina	Manager, Network Membership	The Global Impact Investing Network
128		Nong	Kristy	Manager of Administration and Member Activities	California Association for Local Economic Development (CALED)



3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
129		Nordgren	Matt	General Partner	McBride Capital Partners
130		Ocasio	Michael	President & CEO	Small Business Financial Development Corporation of Orange County
131		Olivares-Castain	Stacie	Managing Director	COIN
132		Osterberg	Violet	Managing Director	Pacific Life
133		O'Sullivan	Helen	Senior Vice President - Programs and Administration	Neighborhood Housing Services of Orange County
134		Pacheco Nazemi	Mina		
135		Paige	Renwick	Partner	Energy & Infrastructure Partners
136		Paparian	Michael	Consultant	Environmental Finance and Policy Consulting
137		Park	Louis	Intern	COIN
138		Pérez	José	Founder & Publisher	Latino Journal
139		Perryman	Myron	Vice President & Program Manager	Pacific Coast Regional Small Business Development Corp
140		Pinoli	Nicolo	Partner	Novogradic & Company
141		Powell	Jay	Consultant	Curator at Cooperations in the Public Interest
142		Powell	James	CD Finance Analyst	BBVA Compass
143		Power	Grant	Executive Director	West Angeles Community Development Corporation
144		Poynton	Colleen	Vice President	Core Innovation Capital
145		Rajotte	Brian	Vice President	Strategic Tax Credit Investments
146		Ramirez	Victor	Vice President, Strategic Advancement & Communications	Neighborhood Partnership Housing Services
147		Ramos	Noni	Chief Lending Officer	Enterprise Community Loan Fund
148		Raygoza	Francisco	Investment Officer	COIN
149		Raymond	Rashaun	Agent - Surety	PFN Insurance Services
150		Reddy	Lata	Vice President	Prudential
151		Reilly	Joseph	President & CEO	Community Development Trust
152		Reynoso	Anna	Vice President - Community Impact Officer	NeighborWorks Orange County
153		Riley	Kathryn	Portfolio Manager	John Hancock Life Insurance Company
154		Rioux	Jerry	Executive Director	The San Luis Obispo County Housing Trust Fund
155		Risdon	Mee Heh	Senior Loan Officer	Corporation for Supportive Housing (CSH)
156		Robertson, Sr.	Mark	President & CEO	Pacific Coast Regional Corporation
157		Robinson	James	Chief Financial Officer	Neighborhood Housing Services of Los Angeles County
158		Rovira	Merilyn	SVP, Capital Initiatives	The Community Development Trust
159		Roxborough	Nick	Partner	Roxborough, Pomerance, Nye & Adreani, LLP
160		Ruiz	Allen	Vice President	Meruelo Group



3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
161		Ruiz	Jerry	Real Estate & Business Transactional Attorney	Alvarado Smith
162		Sakumoto	Jun	Partner	Avanath Capital Management, LLC
163		Salanic	Betty	Manager of Strategic Partnerships, LOFT Investors Forum	Hispanic Heritage Foundation
164		Salem	Lea	Director of Finance & Administration	Northern California Community Loan Fund
165		Sands	Everett	Head of Sales	Merchant Money Company, LLC
166		Santana	Anthony	Associate	Genesis LA Economic Growth Corp
167		Savarin	Micheline	Marketing and Communications	Self-Help Federal Credit Union
168		Seabury	Karen	Director of Ratings	Aeris
169		Shavdia	Bhairvee	Impact Associate	HCAP Partners
170		Shay	Mary Ellen	President	M.E. Shay & Co.
171		Sheedy	Matthew	Director of Social Investment	Metlife
172		Shelton	Jeff	Vice President	Health Net
173		Shomali	Nasim	MBA Candidate	UCLA
174		Shultz	Chris	Deputy Commissioner	California Department of Insurance
175		Simon	Carrie	Vice President	Farmland LP
176		Smith	Zachary	Director	Wells Cap/Wells Fargo Asset Management
177		Sokhom	Namoch	Chief Executive Officer	Pacific Asain Consortium in Employment (PACE)
178		Soto	Tom	Managing Partner	Craton Equity Partners
179		Sparling	Jeffrey	Sales Executive	Vanguard
180		Standiford	Jessica	Director of Development	Low Income Investment Fund (LIIF)
181		Stein	Kevin	Associate Director	California Reinvestment Coalition
182		Streit	Peter	Investment Officer	COIN
183		Teat	Darrell	President	Nehemiah Community Reinvestment Fund
184		Tellalian	Daniel	Managing Partner	Avivar Capital
185		Temple	Steven	President and Chief Financial Officer	Business Affairs Management
186		Terry	Donald	Director of Real Estate Development	Neighborhood Works Sacramento (NWSAC)
187		Thomas	Charisse	Investment Officer	COIN
188		Thrash-Ntuk	Tunua	Executive Director	Local Initiatives Support Corporation (LISC)
189		Tomich	Tony	Head of Pension Investments	Farmers Insurance
190		Torres	Mike	Associate	Opportunity Fund
191		Toy	Edward	Director, Capital Markets Bureau	National Association of Insurance Commissioners (NAIC)
192		Triebisch	Brad	Managing Partner	Central Valley Fund

Los Angeles
 300 Spring Street, Suite 1100
 Los Angeles, CA 90013
 Phone: 213-346-6359



Sacramento
 300 Capitol Mall, Suite 1600
 Sacramento, CA 95814
 Phone: 916-492-3525

3rd Annual COIN Investment Summit Attendees

#	Present	Last Name	First Name	Title	Company
193		Van Benschoten	Elizabeth	President	BRIDGE Impact Capital
194		Vega	Alex	Director, Lending Services	Ventura County Community Development Corporation (VCCDC)
195		Vela	Rodrigo	Chief Financial Officer	Raza Development Fund
196		Villarreal	Robert	Senior Vice President of Community Development	CDC Small Business Finance
197		Viton	Rick	Senior Advisor	Ramirez & Co.
198		Walworth	Linc	Director Investments	CSAA Insurance Exchange
199		Wilson	Jimar	Vice President - Community Investment Officer	Boston Private
200		Wint	Denice	Senior Project Manager	Innovative Housing Opportunities, Inc. (IHO)
201		Winter Head	Melody	Regional Manager, Community Development - Southern California	Federal Reserve Bank of San Francisco
202		Woelfel	Tom	Director of Insight	Pacific Community Ventures
203		Yoon	Joshua	Director of Corporate M&A and Development	U.S. Dept. of Commerce - Minority Business Development Agency
204		Youngblood	Kneeland	Founding Partner	Pharos Capital Group
205		Zeng	Joyce	Investment Officer	California Department of Insurance