

**STATE OF CALIFORNIA  
DEPARTMENT OF INSURANCE  
SCHEDULE OF FEES AND CHARGES  
EFFECTIVE DATE: MARCH 3, 2019**

INSURANCE CODE SECTION (Unless Otherwise Noted)	FEE CATEGORY	CURRENT FEE	NEW FEE
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**LICENSES AND PENALTIES  
INSURANCE ADJUSTER LICENSES**

14097(a)	Original license application	\$72.00	\$79.00
14097(b)	Original branch office certification	47.00	52.00
14097(c),(d)(1)	Original license & renewal of license	283.00	311.00
14097(c),(d)(2)	Branch office certificate renewal	56.00	62.00
14097(f)	Delinquency, 50% of renewal, not to exceed	72.00	79.00
14097(g)	Re-examination of applicant or applicants manager	29.00	32.00
14042	Additional fictitious business name or change	25.00	28.00
14042	License reissued in a fictitious business name	29.00	32.00
14085(e), 14097(a),(c),(d)(1),(f), 14042	Crop Insurance Adjuster	283.00	311.00
14034, Title 10, Ch 5 CCR section 2691.23	Replace ID Card	25.00	28.00

**PUBLIC INSURANCE ADJUSTER LICENSE**

15016(b)(4)	Apprentice license	\$240.00	\$264.00
15060(a)	Original license examination	62.00	68.00
15060(b)	Original branch office certification	35.00	39.00
15060(c),(d)(1)	Original license application & renewal of license	240.00	264.00
15060(d)(2)	Branch office certificate renewal	50.00	55.00
15060(f)	Delinquency, 50% of renewal	120.00	132.00
15060(g)	Reexamination of applicant	25.00	28.00
15031(e)	Additional fictitious business name or change	25.00	28.00
15022, 2691(b)(2) of the CCR, 2691.23 of the CCR	Replace ID Card	25.00	28.00

**BAIL LICENSE**

1811(a)	Agent, original filing, per year	\$283.00	\$311.00
1811(e)	Agent, renewal filing, per year	85.00	94.00
1811(b)	Solicitor, original filing, per year	283.00	311.00
1811(f)	Solicitor, renewal filing, per year	85.00	94.00
1811(c)	Permittee, original filing, per year	567.00	624.00
1811(g)	Permittee, renewal filing, per year	358.00	394.00
1808(b)	License renewal penalty fee	twice fee above	twice fee above
1811(i)	Approval of fictitious or other name	29.00	32.00
1811(j)	Replace bail bond	25.00	28.00
1811(k)	First amendment to application	14.00	15.00
1811(l)	Subsequent amendments	29.00	32.00
1811(k), Title 10, Chp 5 CCR section 2077.1	ID Card, First Replacement	14.00	15.00
1811(l), Title 10, Chp 5 CCR section 2077.1	ID Card, Second and Subsequent Replacements	29.00	32.00

**AGENTS AND BROKERS INDIVIDUAL AND BUSINESS ENTITY LICENSE**

1750(a),(b),(c) & 1718(b)	Property and/or Casualty broker-agent license and renewal, per year	\$85.00	\$94.00
1751(c)	First amendment to application	14.00	15.00
1751(c)	Subsequent amendments	29.00	32.00
1626,1750(e),(f) & 1718(b)	Life-only agent and/or Accident and Health agent license and renewal, per year	85.00	94.00
1750(e),(f) & 1718(b)	Life-Limited agent license and renewal, per year	85.00	94.00
1751(c)	First amendment to application	14.00	15.00
1751(c)	Subsequent amendments	29.00	32.00
1842(b)	Life and disability insurance analyst issuance or renewal	283.00	311.00
1751.3	Notice of appointment	29.00	32.00
1751.3	Notice of termination of appointment	29.00	32.00
1661 and 1751(b)	Filing fee for endorsing or terminating any natural person by the organization	29.00	32.00
1751(l)	Amended notice of appointment or termination	11.00	12.00

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11101	Part-time Fraternal Agent, per year	85.00	94.00
1750(d)	Personal Lines Broker Agent license and renewal, per year	85.00	94.00
1750(i)	Variable contract, nonresident license and renewal, per year	85.00	94.00
<b>SURPLUS LINE BROKER AND/OR SPECIAL LINES SURPLUS LINE BROKER</b>			
1750(g), 1765(d)	Surplus line broker licensee who only transacts on behalf of a surplus line broker business entity, license and renewal, per year	\$294.00	\$323.00
1750(h), 1765(d)	Surplus line broker licensee who does not solely transact on behalf of a surplus broker business entity, license and renewal, per year	589.00	648.00
1765(d)	Filing fee for endorsing or terminating any natural person by the organization, one time fee	29.00	32.00
<b>OTHER LICENSE</b>			
1755(a)(3)	Limited Line Travel Insurance Agent license and renewal, per year	\$2,064.00	\$2,270.00
1625.55(b),(c) & 1750(d)	Limited Line Automobile Insurance Agent, license and renewal, per year	85.00	94.00
1751.1(a)	Certification as a preclicensing or continuing education provider	75.00	83.00
1751.1(b)	Renewal as a provider	75.00	83.00
1751.1(c)	Certification of a preclicensing course	75.00	83.00
1751.1(d)	Renewal of a preclicensing course	37.00	41.00
1751.1(e)	Certification of a continuing education course	37.00	41.00
1751.1(f)	Renewal of a continuing education course	14.00	15.00
1751(h)	Approval of fictitious or other name	53.00	58.00
1751(j)	Filing producers license bond	29.00	32.00
1751(k)	Clearance letters	29.00	32.00
1751(c)	First amendment to application	14.00	15.00
1751(c)	Subsequent amendments	29.00	32.00
1751(a)	To register change in partnership	same as 1 year license fee herein	same as 1 year license fee herein
1759.10	Administrator, per year	85.00	94.00
1750.5(a)	Non-resident fees under retaliatory provision where discrimination is involved	may be higher than listed herein	may be higher than listed herein
1751(g)	Certificate of convenience	35.00	39.00
1718(c)	License renewal delinquent fee	one year fee for respective license	one year fee for respective license
12280.2	Motor club agent application and renewal, per year	85.00	94.00
1751(c)	First amendment to application	14.00	15.00
1751(c)	Subsequent amendments	29.00	32.00
1757.2	Cargo Shipper's Agent, per year	29.00	32.00
1781.3(d)(2)	Reinsurance Intermediary-Broker	374.00	411.00
1758.62(a)(3)	Portable Electronics Insurance Agent	292.00	321.00
1758.92(a)(3), Title 10, Chp 5 CCR section 2192.5 (a)	Credit Insurance Agent license application	408.00	449.00
1758.92(a)(3), Title 10, Chp 5 CCR section 2192.5 (b)	Credit Insurance Agent license renewal	373.00	410.00
Title 10, Chp 5 CCR section 2192.5 (a)	Credit Insurance Agent Endorsement Fee	41.00	45.00
Title 10, Chp 5 CCR section 2192.5 (b)	Credit Insurance Agent Endorsement Renewal Fee	7.00	8.00
1758.7(d)	Self-Service Storage Agent	294.00	323.00
1758.7(c)(3)(C)	Self-Service Storage Agent late renewal fee	147.00	162.00
1758.81(a)(3)	Rental Car Agent	463.00	509.00
12418.1(c)	Title Marketing Representatives application	237.00	261.00
12418.1(c)	Title Marketing Representatives renewal	251.00	276.00
12418.3(c)	Title Marketing Representatives late renewal fee	58.00	64.00
12161 & 12815(a)(2)	Vehicle Service Contract Provider application	4,939.00	5,433.00
12162(c), 12166, & 12815(a)(2)	Vehicle Service Contract Provider renewal	847.00	932.00

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10113.2 (b)(1)	Life Settlement Broker application and renewal	171.00	188.00
10113.2 (b)(1)(D)(ii),(iii)	Life Producer Notice of Brokering Life Settlements; original notification and renewal, per year	85.00	94.00
<b>LICENSE EXAMINATION</b>			
1811(d)	Bail, first examination	\$56.00	\$62.00
1811(d)	Bail, first re-examination	56.00	62.00
1842(b)	Life and disability insurance analyst first examination or re-examination	141.00	155.00
1751(d),(e),(f)	Property and/or casualty, life agent first examination or re-examination	50.00	55.00
12973.5(b)	Miscellaneous application for exams	72.00	79.00
<b>FILING FOR BROKERS/AGENTS CERTIFICATE</b>			
859(a)	Brokers (headquarters)	\$283.00	\$311.00
859(a)	Brokers (each additional location)	136.00	150.00
859(b), 825	Agents, Stock Agent	136.00	150.00
12973(a)	Certificate of license status printed form	22.00	24.00
<b>CERTIFICATE OF AUTHORITY</b>			
10493(d)	Benefit and relief association (certification of exemption)	\$1,693.00	\$1,862.00
5051	County mutual fire insurer (declaration of intent to incorporate)	7,055.00	7,761.00
11401	Firefighters police officers, or peace officers benefit and relief associations	1,410.00	1,551.00
11090	Fraternal benefit society	7,055.00	7,761.00
11520.5	Grants and annuities society	4,233.00	4,656.00
12161	Motor club	4,939.00	5,433.00
705.1	Mutual insurer	4,233.00	4,656.00
705.1	Reciprocal insurer	4,233.00	4,656.00
705.1	Stock insurer	4,233.00	4,656.00
10113.2(b)(1)	Life Settlement Provider original application	4,233.00	4,656.00
742.39	Multiple employer welfare arrangement (MEWA) certificate of compliance application	5,229.00	5,752.00
12105	Certificate of authority for financial guaranty insurance	7,472.00	8,219.00
717.5(f)	Professional reinsurance qualification fee (effective January 1, 2013)	3,328.00	3,661.00
<b>AMENDED CERTIFICATE OF AUTHORITY</b>			
705	For each amendment to certificate of authority	\$136.00	\$150.00
709.5(d)	Redomestication application to or from California	6,350.00	6,985.00
12105	Amended certificate of authority for financial guaranty insurance	7,472.00	8,219.00
11520.5(d)(1)	Grants and annuities society name change	283.00	311.00
<b>LICENSE</b>			
705.1 & 12743	Home protection	\$4,233.00	\$4,656.00
12389(a)(3)	Underwritten title company	849.00	934.00
11751	Workers compensation rating organization license	224.00	246.00
<b>AMENDED LICENSES</b>			
12389(a)(3)	Underwritten title company license each additional county	\$494.00	\$543.00
12389(d)	Underwritten title company name change	283.00	311.00
705 & 12743	Home protection name change	136.00	150.00

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<b>NAME APPROVAL/CHANGE</b>			
881	All except grants and annuities societies, and joint underwriters	\$136.00	\$150.00
882	Joint underwriters name approval	72.00	79.00
884	Joint underwriters name renewal	25.00	28.00
<b>WITHDRAWAL OF CERTIFICATE OF AUTHORITY HOLDER</b>			
1076	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal	\$1,410.00	\$1,551.00
11520.5(d)(3)	Grants and annuities society	849.00	934.00
<b>AMENDMENTS TO ARTICLES OF INCORPORATION</b>			
714	All except grants and annuities and motor clubs	\$72.00	\$79.00
11520.5(d)(2)	Grants and annuities societies	212.00	233.00
12168	Motor clubs (amendments, if any, to be filed annually)	50.00	55.00
<b>AMENDMENTS TO BY-LAWS</b>			
12168	Motor club (amendments, if any, to be filed annually)	\$50.00	\$55.00
<b>RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES</b>			
705	County mutual fire insurer	\$424.00	\$466.00
11090	Fraternal benefit society	424.00	466.00
11520.5	Grants and annuities society	136.00	150.00
705	Mutual insurer	424.00	466.00
12162(c)	Motor club	424.00	466.00
12166	Motor club	205.00	226.00
705	Stock insurer, including title insurer	424.00	466.00
12416	Title insurer (additional fee)	988.00	1,087.00
12416	Underwritten title company less than 50,000 documents filed	283.00	311.00
12416	Underwritten title company over 50,000 but less than 100,000 documents filed	360.00	396.00
12416	Underwritten title company over 100,000 documents filed	567.00	624.00
10113.2(b)(1)	Life Settlement Provider annual license renewal fee	265.00	292.00
742.39	MEWA certificate of compliance renewal	424.00	466.00
11751.25	Workers compensation rating organization annual license fee	150.00	165.00
<b>ANNUAL STATEMENTS AND OTHER REPORTS</b>			
900.5 & 10970	Filing annual statement (except fraternal benefit society)	\$420.00	\$462.00
12389(a)(4)	Filing audit report (underwritten title companies)	750.00	825.00
12389(a)(4)	Failure to file audit report on time (underwritten title companies)	283.00	311.00
<b>LATE FILING FEES</b>			
924 & 10970	Late filing fee (except fraternal benefit society)	\$705.00	\$776.00
924	Additional late filing fee after first month (per month)	849.00	934.00

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**MERGER, REINSURANCE, ASSUMPTION, CONSOLIDATION and TRANSFORMATION**

1011.5	All insurers	\$6,350.00	\$6,985.00
1751(i)	Ratification of agency appointments by surviving insurer	185.00	204.00
11019	Domestic/fraternal benefit society	386.00	425.00
9098	Commissioners consent to reinsurance by fraternal fire insurer	494.00	543.00
7045	Application for approval to transform county mutual fire insurer to general mutual insurer	494.00	543.00
1215.2(e)	Application for holding company tender offers	5,642.00	6,206.00
1215.5(b)	Prior approval-affiliate transaction of	2,823.00	3,105.00
1091	Filing fee for withdrawing insurer	1,794.00	1,973.00
4093	Mutual insurer merger approval	6,350.00	6,985.00
		8.00 for each signed and sealed or certified copy	9.00 for each signed and sealed or certified copy
7042	Issuance of certificate approving transformation of County mutual fire insurer	309.00 - 9.00 for each signed and sealed or certified copy	340.00 - 10.00 for each signed and sealed or certified copy

**HOLDING COMPANIES**

1215.5(b)(1)	Holding company sales transactions	\$2,823.00	\$3,105.00
1215.5(b)(2)	Holding company loan transactions	2,823.00	3,105.00
1215.5(b)(3)	Holding company reinsurance agreements	2,823.00	3,105.00
1215.5(b)(4)	Holding company management agreements	2,823.00	3,105.00
1215.5(b)(5)	Holding company guarantees	2,823.00	3,105.00
1215.5(b)(6)	Holding company derivative transaction	2,823.00	3,105.00
1215.5(b)(7)	Holding company investments	2,823.00	3,105.00
1215.5(b)(8)	Holding company materials transactions	2,823.00	3,105.00

**VARIABLE LIFE AND ANNUITIES**

10506.1	Determination of qualification foreign insurer	\$2,823.00	\$3,105.00
10506.1	Determination of qualification domestic insurer	849.00 plus admin cost in excess of 849.00	934.00 plus admin cost in excess of 934.00
10506.2(a)	Changes to an application and qualifications	2,823.00	3,105.00
10506.2(b)	Variable life review, examination and analysis of documents	726.00	799.00
10506.2(c)	Variable life and annuities-transfer of assets	3,618.00	3,980.00

**NONASSESSABLE POLICIES**

4060	Certificate for domestic mutual	\$283.00	\$311.00
7015.5	Certificate or amendment for county mutual fire company or amended application	177.00	195.00
1401.5(a)	Perpetual certificate for reciprocal	567.00	624.00

**STOCK PERMITS**

857(a)	Original, supplemental or amended application for permit to issue securities	\$4,233.00	\$4,656.00
857(b)	Application for permit to issue securities for change in rights, preferences, privileges or restrictions	567.00	624.00
857(c)	Application for permit to issue securities, evidencing share dividend or share split	1,410.00	1,551.00
857(d)	Application for any other kind of permit	283.00	311.00

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**GENERAL FILING**

1601	Appointment of agent for service of process	\$72.00	\$79.00
12168	Amendments to motor club membership certificate, identification card, and service contract	50.00	55.00
1140.5	Proxy filing	136.00	150.00
12931	Service of process upon Commissioner	29.00	32.00
12640.20	Mortgage guarantee insurer (pool insurance filing)	1,129.00	1,242.00
1599	Trustee assets certificate	29.00	32.00
1401.5(a)	Application for order that certain exchanges need not obtain certificate of surplus	567.00	624.00
1101(b)(3)	Application for certificate of exemption	705.00	776.00
1113	Permit for multiple insurer operation	107.00	118.00
7042	Certificate approving merger of county mutual fire insurer	14.00	15.00
11620	Approval of amendment of California assigned risk plan	1,410.00	1,551.00
11691(d)(2)	Initial filing and review of letter of credit	424.00	466.00
11691(d)(2)	Amendment of letter of credit	283.00	311.00
11691(d)(1)	Filing of a deposit agreement	283.00	311.00
11691(d)(1)	Filing of an amended deposit agreement	283.00	311.00
11751.55	Filing fee for regulatory and rate filings	882.00	970.00
12973	Fee for issuing certificates where fee is not otherwise specified	50.00	55.00
12973	Legal and other certificates	19.00-50.00	21.00-55.00
12973.5	Fees for application for license permit or certificate of authority and qualifying examination where no fee is specified	22.00	24.00
10479.5	Certificate of valuation	47.00 plus cost	52.00 plus cost
12973	Certificate of compliance	22.00	24.00
12973	Certificate pursuant to retaliation	22.00	24.00
132(a)(4)	Filing fee for registering as risk retention group	1,196.00	1,316.00
134(b)	Filing fee for registering as purchasing group	540.00	594.00
1192.8(d)	Approval of investment trust or partnership	7,472.00	8,219.00
1194.85	Approval of real estate investment by domestic insurer	actual expense not to exceed 748.00	actual expense not to exceed 823.00
742.39	MEWA financial information filing	420.00	462.00
1107.1	Application for approval to deliver consideration other than securities	374.00	411.00
4030	Domestic mutual insurer contract approval	150.00	165.00
10507.1	Investment return assurance approval	374.00 plus admin cost in excess of 374.00	411.00 plus admin cost in excess of 411.00
1104.9(a)(5)	Qualified custodian approval fee	2,241.00	2,465.00
1104.9(d)	Qualified custodial agreement approval fee	748.00	823.00
12640.10(d)	Permission to transact other classes (mortgage guaranty insurance)	2,241.00	2,465.00
18 U.S. Code Section 1033 Title 10, Sec. 2177.14	1033 Application for written consent	160.00	176.00

**LIST OF APPROVED SURPLUS LINE INSURERS**

1765.2	Initial application	\$6,113.00	\$6,724.00
1765.2	Renewal application	3,057.00	3,363.00
1765.2	Financial update	341.00	375.00
1765.2	Non-financial update	50.00	55.00

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**SECURITIES DEPOSIT AND WITHDRAWAL**

11691(d)	Initial securities deposit	\$136.00	\$150.00
11691(d)	Securities withdrawal, substitution or any change	72.00	79.00
949 & 1589	Certificate of deposit	72.00	79.00
1590	Fee for filing certificate	44.00	48.00
11692.5*	Failure to file workers' compensation bond or deposit penalty	see below	see below
11692.5*	Additional penalty after first month (per month)	see below	see below

\* Fees are as follows: (a) if the deposit shortfall is outstanding for less than 31 days, 0.5 percent of the deposit shortfall, but in no event not less than six hundred dollars (\$600). (b) If the deposit shortfall is outstanding for more than 30 days but less than 61 days, an additional late filing fee in the amount of 1 percent of the deposit shortfall, but in no event not less than one thousand two hundred dollars (\$1,200) shall be due. (c) An additional late filing fee of 1.5 percent of the deposit shortfall for every 30-day period thereafter, or fraction thereof, that the amount is outstanding, but in no event shall the total late fee be less than three thousand dollars (\$3,000).

**MISCELLANEOUS**

12970.1	Postage or delivery charges	actual	actual
12972	Attaching Commissioner's seal of office	\$1.00	\$1.00
1751.6	Computer listing of producers licensed in California		
	Resident Insurance Producer (Individual)	3,060.00	3,366.00
	Resident Property and Casualty Agent (Individual)	833.00	916.00
	Resident Life Agent (Individual)	1,526.00	1,679.00
	Resident Insurance Producer (Agency)	147.00	162.00
	Non-Resident Insurance Producer (Individual)	895.00	985.00
	Non-Resident Property and Casualty (Individual)	212.00	233.00
	Non-Resident Life Agent (Individual)	424.00	466.00
	Non-Residential Insurance Producer (Agency)	88.00	97.00
	Bail (Individual)	88.00	97.00
	Bail (Agency)	88.00	97.00
	Resident Estate Certificate of Convenience	88.00	97.00
	Interim Public Insurance Adjuster	88.00	97.00
	Resident Adjuster (Individual)	88.00	97.00
	Reinsurance Intermediary Broker	88.00	97.00
	Reinsurance Intermediary Manager	88.00	97.00
	Resident Adjuster (Agency)	88.00	97.00
	Non-Resident Adjuster (Agency)	88.00	97.00
	Resident Personal Lines Broker-Agent (Individual)	88.00	97.00
	Resident Personal Lines Broker-Agent (Agency)	88.00	97.00
	Non-Residential Personal Lines Broker-Agent (Individual)	88.00	97.00
	Non-Residential Personal Lines Broker-Agent (Agency)	88.00	97.00
	Resident Credit Insurance Agent (Individual)	88.00	97.00
	Resident Credit Insurance Agent (Agency)	88.00	97.00
	Non-Residential Credit Insurance Agent (Individual)	88.00	97.00
	Non-Residential Credit Insurance Agent (Agency)	88.00	97.00
	All (No Restrictions on License Type)	4,015.00	4,417.00
	Partial Listing	839.00 plus .01 per name	923.00 plus .01 per name
12973.7	Computer listing of names/addresses of admitted companies	74.00	81.00

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12973.6	Dishonor of checks	14.00	15.00
12975	Fee liens	not to exceed 1,121.00	not to exceed 1,233.00
12973.7	Documents, transcripts or other materials which may be furnished by the Commissioner where fee is not otherwise specified	not to exceed reasonable costs	not to exceed reasonable costs
12921.2 & Government Code Section 6253	Copies of public records	actual cost of production established @ \$0.63/page	actual cost of production established @ \$0.63/page
Government Code Section 11523 & Title 10, Ch 5 CCR Sec. 2509.76(b)	Preparation & Certification of Record on Appeal	actual cost	actual cost

**SUBPOENA**

Government Code Section 68097.2	Witness Fees (per day) (for Government employees)	\$333.00	\$275.00
Evidence Code Section 1563	Production of Documents to a Deposition Officer	0.00	15.00
Evidence Code Section 1563	Production of Documents (Other than above)	8.00 clerical cost per quarter hour	6.00 clerical cost per quarter hour
Evidence Code Section 1563	Copy Records	0.10 per page plus above clerical costs	0.10 per page plus above clerical costs

**NOTES:**

Fee amounts are subject to correction.

This Bulletin supersedes fees referenced in the California Insurance Code. Fees set forth in the California Insurance Code but not listed on this Bulletin are subject to this and prior fee adjustments. Please contact the California Department of Insurance for the new fee amount.