



RICARDO LARA
CALIFORNIA INSURANCE COMMISSIONER

PUBLIC NOTICE OF MEETING

Curriculum Board Meeting

Thursday, July 20, 2023
12:30 p.m. – 3:00 p.m. (PST)

California Department of Insurance (CDI) Sacramento Office

300 Capitol Mall, Sacramento, CA 95814
Meeting in 13th Floor Conference Room (Check-in on 17th Floor)

CDI Oakland Office

1901 Harrison Street, Oakland, CA 94612
Meeting in 6th Floor Conference Room (Check-in with Lobby Security)

CDI Los Angeles Office

300 South Spring Street, South Tower. Los Angeles, CA 90013
Meeting in 13th Floor Conference Room (Check-in on 9th Floor)

Virtual

Via Microsoft Teams
computer, mobile app, or room device
[Click here to join the meeting](#)

Or call in
+1 916-245-2537
Phone Conference ID: 723 354 48#

For security and seating purposes, please RSVP if you'll be attending the meeting at any of the CDI Offices to Ammy.Dang@insurance.ca.gov.

Other locations with Board members attending virtually:

400 S. Ramona Ave. #212, Corona, CA 92879.

Note on Public Meetings:

- The Curriculum Board meetings operate under the requirements of the Bagley-Keene Open Meeting Act (Act) set forth in Government Code Section 11120-11132. The Act generally requires that the Curriculum Board publicly notice meetings, prepare agendas, accept public testimony, and conduct sessions in public unless specifically authorized by the Act to meet in closed session. Agenda items may be taken out of order and action (e.g., voting) may be taken on any agenda item.

- The Curriculum Board conducts public meetings to ensure adequate opportunity for public participation. Time limitation on public comments is at the discretion of the Chair and must relate to agenda items. Materials reviewed during meetings are available for public review and comment on CDI's [Curriculum Board](#) webpage. Members of the public may also email: Ammy.Dang@Insurance.ca.gov to request a copy of the materials.
- Requests for disability-related accommodations or modifications should be made via email to Ammy.Dang@insurance.ca.gov or by calling (916) 492-3612 no later than five (5) business days prior to the day of the meeting.

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Curriculum Board Members:

Chair

- Jesse Dogillo, Owner, Bay Area Financial & Insurance Services

Vice Chair

- Anne Lintz, Owner/Agent, Anne Lintz Insurance (State Farm Agency)

Commissioner Appointees

- Samona Caldwell, Government Affairs Coordinator, State Farm Insurance
- Monique Howard, Assistant Vice President, Allied World Insurance Company
- Janise Graham, Owner/Business Strategist, Entrepreneur's Insurance Services
- Michael Lujan, Principal Consultant, Michael Lujan Consulting Group, LLC
- Sandra Moriarty, Roadmap to Recovery Project Coordinator, United Policyholders
- Peter Schiffrin, President, Schiffrin, Gagnon & Dickey, Inc.
- Doug Smith, Director of Policy & Coalition Building, Public Counsel
- Rene Swan, President and Managing Co-Owner, United Valley Insurance Services, Inc

CDI Staff Members:

- Charlene Ferguson, Chief, Licensing Services Division
- Dawn Ward, Chief, Curriculum and Officer Review Bureau
- Lynne Reinhardt, Manager, Curriculum Review Section
- Katey Piciucco, Attorney, Legal Division
- Maria Alfaro, Analyst, Curriculum Review Section
- Ammy Dang, Analyst, Curriculum Review Section
- Dillion Gingras, Analyst, Curriculum Review Section
- Rebecca Galsote, Analyst, Curriculum Review Section
- Alyssa Hampton, Analyst, Curriculum Review Section
- Amanda Bastidas, Appointments Officer

AGENDA

1. Opening Remarks	Jesse Dogillo
2. Bagley-Keene Open Meeting Act/SB 544	Amanda Bastidas
3. Approval of February Meeting Minutes	Jesse Dogillo
4. Licensing Update	Charlene Ferguson
5. Examination Statistics Update	Rebecca Galsote
6. Long-Term Care Subcommittee Report	Dillon Gingras
7. Curriculum Review Schedule and Update	Dawn Ward
8. Education Work Status Report	Ammy Dang
9. Roundtable/Adjourn	Everyone

Materials to review in advance:

- February 16, 2023 Curriculum Board Meeting Minutes

All materials for the Curriculum Board Meeting will be made available on CDI's [Curriculum Board](#) webpage.