

California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet
August 31, 2016
For Policies subject to CIC 10181.45 or CHSC 1374.21

1. Reporting Year	2016
2. Enter DMHC Health Plan ID/CDI NAIC No.	79413
3. Legal Name	UnitedHealthcare Insurance Company
4. DBA	

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Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2011	2012	2013	2014	2015
1.	Premium:					
1.1	Total premium					
2.	Claims:					
2.1	Claims Incurred and Paid					
2.2	Direct claim reserves					
2.3	Experience rating refunds (rate credits) paid					
2.4	Reserve for experience rating refunds (rate credits)					
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	0	0	0	0	0
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations					
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee					
3.1c	Affordable Care Act section 9010 Fee					
3.1d	Federal Transitional Reinsurance Fee					
3.1e	Other Federal Taxes and assessments deductible from premium					
3.2	State Premium Tax					
3.3	State Income Tax					
3.4	Regulatory authority licenses and fees					
3.5	Other Taxes and Fees					
3.6	Total Federal and State Taxes and fees	0	0	0	0	0
4.	Non-Claims Costs					
4.1	Administrative Expenses					
4.2	Agents and brokers fees and commissions					
4.3	Other general and administrative expenses					
4.4	Total non-claims costs	0	0	0	0	0
5.	Other Indicators or information					
5.1	Number of covered lives					
5.2	Member months					

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PPO/EPO		Historical Data				
		2011	2012	2013	2014	2015
1.	Premium:					
1.1	Total premium	498,023,410	485,969,782	581,583,362	665,982,846	891,926,617
2.	Claims:					
2.1	Claims Incurred and Paid	384,346,743	384,871,238	459,605,309	530,389,589	673,996,073
2.2	Direct claim reserves	12,907,658	657,395	16,792,666	(13,450,564)	15,133,305
2.3	Experience rating refunds (rate credits) paid	1,201,319	1,088,310	714,613	(2,725,886)	(511,060)
2.4	Reserve for experience rating refunds (rate credits)	96,594	(676,214)	(810,511)	238,574	391,788
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	398,552,314	385,940,729	476,302,077	514,451,713	689,010,107
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations	14,213,630	15,247,544	12,523,940	19,886,908	30,821,316
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee	0	71,821	199,707	271,020	366,871
3.1c	Affordable Care Act section 9010 Fee	0	0	0	8,747,708	12,753,845
3.1d	Federal Transitional Reinsurance Fee	0	0	0	90,576	47,996
3.1e	Other Federal Taxes and assessments deductible from premium	905,706	938,538	1,066,157	9,090,472	8,412,557
3.2	State Premium Tax	8,548,579	9,788,598	11,545,229	13,454,123	18,608,941
3.3	State Income Tax	0	0	0	0	0
3.4	Regulatory authority licenses and fees	101,061	101,896	97,882	48,564	88,481
3.5	Other Taxes and Fees	973,396	649,573	609,447	557,120	1,217,723
3.6	Total Federal and State Taxes and fees	24,742,373	26,797,971	26,042,362	52,146,492	72,317,731
4.	Non-Claims Costs					
4.1	Administrative Expenses	21,204,176	14,743,713	17,147,813	17,588,105	21,603,292
4.2	Agents and brokers fees and commissions	13,565,871	16,751,100	18,814,467	26,089,627	34,902,949
4.3	Other general and administrative expenses	11,903,348	13,025,322	16,066,992	20,294,934	28,984,630
4.4	Total non-claims costs	46,673,394	44,520,134	52,029,272	63,972,666	85,490,871
5.	Other Indicators or information					
5.1	Number of covered lives	87,611	95,271	120,115	131,523	179,032
5.2	Member months	887,473	1,106,366	1,297,918	1,497,046	1,982,691

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HMO/POS		Historical Data				
		2011	2012	2013	2014	2015
1.	Total Dollars					
	1.1 Premiums	0	0	0	0	0
	1.2 Claims Costs	0	0	0	0	0
	1.3 Administrative Expenses	0	0	0	0	0
	1.4 Taxes and Fees	0	0	0	0	0
2.	PMPM					
	2.1 Premiums					
	2.2 Claims Costs					
	2.3 Administrative Expenses					
	2.4 Taxes and Fees					
3.	Average Change in Rating Components (%)					
	3.1 Premiums	N/A				
	3.2 Claims Costs	N/A				
	3.3 Administrative Expenses	N/A				
	3.4 Taxes and Fees	N/A				