

**California Department of Managed Health Care/Department of Insurance
CA Large Group Historical Data Spreadsheet
For Policies subject to CIC 10181.45 or CHSC 1374.21**

1. Reporting Year	2017
2. Enter DMHC Health Plan ID/CDI NAIC No.	001-60054
3. Legal Name	Aetna Life Insurance Company
4. DBA	

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Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2012	2013	2014	2015	2016
1.	Premium: 1.1 Total premium					
2.	Claims: 2.1 Claims Incurred and Paid 2.2 Direct claim reserves 2.3 Experience rating refunds (rate credits) paid 2.4 Reserve for experience rating refunds (rate credits) 2.5 Contingent benefit and lawsuit reserves 2.6 Total incurred claims					
		0	0	0	0	0
3.	Federal and State Taxes and Licensing or Regulatory Fees 3.1 Federal taxes and assessments 3.1a Federal income taxes deductible from premium in MLR calculations 3.1b Patient Centered Outcomes Research Institute (PCORI) Fee 3.1c Affordable Care Act section 9010 Fee 3.1d Federal Transitional Reinsurance Fee 3.1e Other Federal Taxes and assessments deductible from premium 3.2 State Premium Tax 3.3 State Income Tax 3.4 Regulatory authority licenses and fees 3.5 Other Taxes and Fees 3.6 Total Federal and State Taxes and fees					
		0	0	0	0	0
4.	Health Care Quality Improvement Expenses Incurred 4.1 Improve health outcomes 4.2 Activities to prevent hospital readmission 4.3 Improve patient safety and reduce medical errors 4.4 Wellness and health promotion activities 4.5 Health information technology expenses related to improving health care quality 4.6 Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium) 4.7 Total Incurred Health Care Quality Improvement Expenses					
		0	0	0	0	0
5.	Non-Claims Costs 5.1 Administrative Expenses 5.2 Agents and brokers fees and commissions 5.3 Other general and administrative expenses 5.4 Total non-claims costs					
		0	0	0	0	0
6.	Other Indicators or information 6.1 Number of covered lives 6.2 Member months					

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Historical Data - Premium and Claims

PPO/EPO		Historical Data				
		2012	2013	2014	2015	2016
1.	Premium:					
1.1	Total premium	917,515,135	950,565,719	1,099,991,105	1,210,611,328	1,255,388,846
2.	Claims:					
2.1	Claims Incurred and Paid	750,689,844	776,417,404	869,013,147	989,676,824	1,010,314,995
2.2	Direct claim reserves	15,582,644	(26,593,607)	11,944,614	21,717,785	13,003,668
2.3	Experience rating refunds (rate credits) paid	145,980	(437,509)	(6,042,325)	3,543,525	1,257,621
2.4	Reserve for experience rating refunds (rate credits)	(4,135,855)	(559,171)	1,348,224	4,937,748	(5,022,008)
2.5	Contingent benefit and lawsuit reserves	4,351,600	1,769,609	440,900	1,409,771	27,752
2.6	Total incurred claims	766,634,213	750,596,726	876,704,560	1,021,285,653	1,019,582,028
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations	12,118,687	13,745,579	16,981,900	16,963,730	39,239,401
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee		302,479	311,912	348,141	493,192
3.1c	Affordable Care Act section 9010 Fee			13,664,364	21,233,855	19,858,574
3.1d	Federal Transitional Reinsurance Fee					
3.1e	Other Federal Taxes and assessments deductible from premium	241,487	8,624,532	8,724,911	9,348,108	
3.2	State Premium Tax	14,490,986	14,569,214	17,737,924	19,611,790	19,158,282
3.3	State Income Tax	2,178,137	1,720,427	1,781,909	2,603,663	913,180
3.4	Regulatory authority licenses and fees	1,772,776	559,028			
3.5	Other Taxes and Fees	228,063	235,826	13,307,486	948,387	4,809,856
3.6	Total Federal and State Taxes and fees	31,030,136	39,757,085	72,510,406	71,057,674	84,472,485
4.	Health Care Quality Improvement Expenses Incurred					
4.1	Improve health outcomes	6,327,458	7,771,579	7,194,001	11,175,029	4,639,101
4.2	Activities to prevent hospital readmission	337,925	318,976	806,965	997,638	1,036,733
4.3	Improve patient safety and reduce medical errors	4,963	202	12,861	40,246	626,338
4.4	Wellness and health promotion activities	457,760	447,181	520,995	2,855,272	1,020,442
4.5	Health information technology expenses related to improving health care quality	114,951	146,602	373,930	562,277	628,274
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)	50,669	6,591	0	27,003	
4.7	Total Incurred Health Care Quality Improvement Expenses	7,293,726	8,691,131	8,908,751	15,657,465	7,950,889
5.	Non-Claims Costs					
5.1	Administrative Expenses	17,348,032	18,642,588	17,208,149	13,311,910	15,471,181
5.2	Agents and brokers fees and commissions	33,661,662	50,707,203	47,292,268	40,995,393	16,390,142
5.3	Other general and administrative expenses	14,005,787	17,948,092	30,533,497	37,515,121	5,375,405
5.4	Total non-claims costs	65,015,481	87,297,883	95,033,914	91,822,424	37,236,728
6.	Other Indicators or information					
6.1	Number of covered lives	164,426	174,044	192,830	208,563	214,334
6.2	Member months	1,984,736	2,014,542	2,254,464	2,449,829	2,465,838

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Historical Data - Premium and Claims

HMO/POS		Historical Data				
		2012	2013	2014	2015	2016
		1. Total Dollars				
1.1	Premiums	0	0	0	0	0
1.2	Claims Costs	0	0	0	0	0
1.3	Administrative Expenses	0	0	0	0	0
1.4	Taxes and Fees	0	0	0	0	0
1.5	Quality Improvement Expenses	0	0	0	0	0
2.	PMPM					
2.1	Premiums					
2.2	Claims Costs					
2.3	Administrative Expenses					
2.4	Taxes and Fees					
2.5	Quality Improvement Expenses					
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A				
3.2	Claims Costs	N/A				
3.3	Administrative Expenses	N/A				
3.4	Taxes and Fees	N/A				
3.5	Quality Improvement Expenses	N/A				

PPO/EPO		Historical Data				
		2012	2013	2014	2015	2016
		1. Total Dollars				
1.1	Premiums	917,515,135	950,565,719	1,099,991,105	1,210,611,328	1,255,388,846
1.2	Claims Costs	766,634,213	750,596,726	876,704,560	1,021,285,653	1,019,582,028
1.3	Administrative Expenses	65,015,481	87,297,883	95,033,914	91,822,424	37,236,728
1.4	Taxes and Fees	31,030,136	39,757,085	72,510,406	71,057,674	84,472,485
1.5	Quality Improvement Expenses	7,293,726	8,691,131	8,908,751	15,657,465	7,950,889
2.	PMPM					
2.1	Premiums	462	472	488	494	509
2.2	Claims Costs	386	373	389	417	413
2.3	Administrative Expenses	33	43	42	37	15
2.4	Taxes and Fees	16	20	32	29	34
2.5	Quality Improvement Expenses	4	4	4	6	3
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A	2.1%	3.4%	1.3%	3.0%
3.2	Claims Costs	N/A	-3.5%	4.4%	7.2%	-0.8%
3.3	Administrative Expenses	N/A	32.3%	-2.7%	-11.1%	-59.7%
3.4	Taxes and Fees	N/A	26.2%	63.0%	-9.8%	18.1%
3.5	Quality Improvement Expenses	N/A	17.4%	-8.4%	61.7%	-49.5%