

**California Department of Managed Health Care/Department of Insurance**  
**CA Large Group Historical Data Spreadsheet**  
**August 18, 2017**  
**For Policies subject to CIC 10181.45 or CHSC 1374.21**

<b>1.</b>	<b>Reporting Year</b> 2017
<b>2.</b>	<b>Enter DMHC Health Plan ID/CDI NAIC No.</b> 62825
<b>3.</b>	<b>Legal Name</b> Anthem Blue Cross Life and Health Insurance Company
<b>4.</b>	<b>DBA</b>

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**Historical Data - Premium and Claims**

HMO/POS		Historical Data				
		2012	2013	2014	2015	2016
		1. Premium:				
1.1	Total premium					
2. Claims:						
2.1	Claims Incurred and Paid					
2.2	Direct claim reserves					
2.3	Experience rating refunds (rate credits) paid					
2.4	Reserve for experience rating refunds (rate credits)					
2.5	Contingent benefit and lawsuit reserves					
2.6	Total incurred claims	0	0	0	0	0
3. Federal and State Taxes and Licensing or Regulatory Fees						
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations					
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee					
3.1c	Affordable Care Act section 9010 Fee					
3.1d	Federal Transitional Reinsurance Fee					
3.1e	Other Federal Taxes and assessments deductible from premium					
3.2	State Premium Tax					
3.3	State Income Tax					
3.4	Regulatory authority licenses and fees					
3.5	Other Taxes and Fees					
3.6	Total Federal and State Taxes and fees	0	0	0	0	0
4. Health Care Quality Improvement Expenses Incurred						
4.1	Improve health outcomes					
4.2	Activities to prevent hospital readmission					
4.3	Improve patient safety and reduce medical errors					
4.4	Wellness and health promotion activities					
4.5	Health information technology expenses related to improving health care quality					
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)					
4.7	Total Incurred Health Care Quality Improvement Expenses	0	0	0	0	0
5. Non-Claims Costs						
5.1	Administrative Expenses					
5.2	Agents and brokers fees and commissions					
5.3	Other general and administrative expenses					
5.4	Total non-claims costs	0	0	0	0	0
6. Other Indicators or information						
6.1	Number of covered lives					
6.2	Member months					

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**Historical Data - Premium and Claims**

PPO/EPO		Historical Data				
		2012	2013	2014	2015	2016
		1.	Premium:			
1.1	Total premium	1,662,348,927	1,835,249,332	1,923,855,669	1,960,390,278	946,062,500
2.	Claims:					
2.1	Claims Incurred and Paid	1,286,785,465	1,421,729,332	1,490,840,044	1,493,513,099	727,153,840
2.2	Direct claim reserves	27,362,716	30,255,136	30,848,339	24,256,868	16,864,431
2.3	Experience rating refunds (rate credits) paid	2,507,376	1,050,880	43,227	(3,083,476)	(199,444)
2.4	Reserve for experience rating refunds (rate credits)	26,205,164	8,664,652	(17,587,043)	(2,079,068)	6,174,793
2.5	Contingent benefit and lawsuit reserves	0	0	0	0	0
2.6	Total incurred claims	1,342,860,721	1,461,700,001	1,504,144,566	1,512,607,422	749,993,621
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations	41,694,315	45,543,442	56,239,279	55,262,475	32,278,280
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee	0	500,780	905,377	901,866	0
3.1c	Affordable Care Act section 9010 Fee	0	0	27,632,151	36,468,279	15,725,209
3.1d	Federal Transitional Reinsurance Fee	0	0	24,738,177	16,032,350	4,783,833
3.1e	Other Federal Taxes and assessments deductible from premium	2,358,213	2,283,890	2,411,034	2,411,389	0
3.2	State Premium Tax	37,704,967	42,677,648	44,870,045	45,625,949	12,215,143
3.3	State Income Tax	276,248	292,144	414,034	3,990,305	1,787,952
3.4	Regulatory authority licenses and fees	190,941	219,568	237,790	423,562	309,485
3.5	Other Taxes and Fees	0	0	0	0	0
3.6	Total Federal and State Taxes and fees	82,224,684	91,517,472	157,447,887	161,116,175	67,099,902
4.	Health Care Quality Improvement Expenses Incurred					
4.1	Improve health outcomes	3,219,278	3,914,749	3,961,896	4,548,012	2,203,072
4.2	Activities to prevent hospital readmission	1,629,709	1,910,022	1,753,046	2,051,476	1,145,399
4.3	Improve patient safety and reduce medical errors	2,745,831	3,089,173	3,007,733	2,882,382	1,588,669
4.4	Wellness and health promotion activities	1,116,388	1,737,357	1,576,020	1,213,020	638,041
4.5	Health information technology expenses related to improving health care quality	3,220,709	4,432,986	3,030,299	3,136,013	1,764,414
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)	267,269	555,979	278,546	139,079	0
4.7	Total Incurred Health Care Quality Improvement Expenses	12,199,184	15,640,266	13,607,540	13,969,982	7,339,595
5.	Non-Claims Costs					
5.1	Administrative Expenses	25,603,050	32,520,488	32,373,407	27,946,125	20,191,319
5.2	Agents and brokers fees and commissions	56,397,154	56,755,022	61,098,671	62,538,932	21,341,283
5.3	Other general and administrative expenses	61,954,126	73,941,100	66,992,150	80,344,151	39,749,687
5.4	Total non-claims costs	143,954,330	163,216,610	160,464,228	170,829,208	81,282,289
6.	Other Indicators or information					
6.1	Number of covered lives	378,438	410,586	411,049	381,392	177,083
6.2	Member months	4,410,276	4,860,949	4,784,453	4,625,565	2,145,552

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**Historical Data - Premium and Claims**

HMO/POS		Historical Data				
		2012	2013	2014	2015	2016
1.	Total Dollars					
	1.1 Premiums	0	0	0	0	0
	1.2 Claims Costs	0	0	0	0	0
	1.3 Administrative Expenses	0	0	0	0	0
	1.4 Taxes and Fees	0	0	0	0	0
	1.5 Quality Improvement Expenses	0	0	0	0	0
2.	PMPM					
	2.1 Premiums					
	2.2 Claims Costs					
	2.3 Administrative Expenses					
	2.4 Taxes and Fees					
	2.5 Quality Improvement Expenses					
3.	Average Change in Rating Components (%)					
	3.1 Premiums	N/A				
	3.2 Claims Costs	N/A				
	3.3 Administrative Expenses	N/A				
	3.4 Taxes and Fees	N/A				
	3.5 Quality Improvement Expenses	N/A				

PPO/EPO		Historical Data				
		2012	2013	2014	2015	2016
1.	Total Dollars					
	1.1 Premiums	1,662,348,927	1,835,249,332	1,923,855,669	1,960,390,278	946,062,500
	1.2 Claims Costs	1,342,860,721	1,461,700,001	1,504,144,566	1,512,607,422	749,993,621
	1.3 Administrative Expenses	143,954,330	163,216,610	160,464,228	170,829,208	81,282,289
	1.4 Taxes and Fees	82,224,684	91,517,472	157,447,887	161,116,175	67,099,902
	1.5 Quality Improvement Expenses	12,199,184	15,640,266	13,607,540	13,969,982	7,339,595
2.	PMPM					
	2.1 Premiums	377	378	402	424	441
	2.2 Claims Costs	304	301	314	327	350
	2.3 Administrative Expenses	33	34	34	37	38
	2.4 Taxes and Fees	19	19	33	35	31
	2.5 Quality Improvement Expenses	3	3	3	3	3
3.	Average Change in Rating Components (%)					
	3.1 Premiums	N/A	0.2%	6.5%	5.4%	4.0%
	3.2 Claims Costs	N/A	-1.2%	4.5%	4.0%	6.9%
	3.3 Administrative Expenses	N/A	2.9%	-0.1%	10.1%	2.6%
	3.4 Taxes and Fees	N/A	1.0%	74.8%	5.8%	-10.2%
	3.5 Quality Improvement Expenses	N/A	16.3%	-11.6%	6.2%	13.3%