

**California Department of Managed Health Care/Department of Insurance**  
**CA Large Group Historical Data Spreadsheet**  
**August 6, 2018**  
**For Policies subject to CIC 10181.45 or CHSC 1374.21**

1.	Reporting Year	2018
2.	Enter DMHC Health Plan ID/CDI NAIC No.	62825
3.	Legal Name	Anthem Blue Cross Life and Health Insurance Company
4.	DBA	

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**Historical Data - Premium and Claims**

HMO/POS		Historical Data				
		2013	2014	2015	2016	2017
1.	Premium:					
	1.1 Total premium					
2.	Claims:					
	2.1 Claims Incurred and Paid					
	2.2 Direct claim reserves					
	2.3 Experience rating refunds (rate credits) paid					
	2.4 Reserve for experience rating refunds (rate credits)					
	2.5 Contingent benefit and lawsuit reserves					
	2.6 Total incurred claims					
3.	Federal and State Taxes and Licensing or Regulatory Fees					
	3.1 Federal taxes and assessments					
	3.1a Federal income taxes deductible from premium in MLR calculations					
	3.1b Patient Centered Outcomes Research Institute (PCORI) Fee					
	3.1c Affordable Care Act section 9010 Fee					
	3.1d Federal Transitional Reinsurance Fee					
	3.1e Other Federal Taxes and assessments deductible from premium					
	3.2 State Premium Tax					
	3.3 State Income Tax					
	3.4 Regulatory authority licenses and fees					
	3.5 Other Taxes and Fees					
	3.6 Total Federal and State Taxes and fees					
4.	Health Care Quality Improvement Expenses Incurred					
	4.1 Improve health outcomes					
	4.2 Activities to prevent hospital readmission					
	4.3 Improve patient safety and reduce medical errors					
	4.4 Wellness and health promotion activities					
	4.5 Health information technology expenses related to improving health care quality					
	4.6 Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)					
	4.7 Total Incurred Health Care Quality Improvement Expenses					
5.	Non-Claims Costs					
	5.1 Administrative Expenses					
	5.2 Agents and brokers fees and commissions					
	5.3 Other general and administrative expenses					
	5.4 Total non-claims costs					
6.	Other Indicators or information					
	6.1 Number of covered lives					
	6.2 Member months					

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**Historical Data - Premium and Claims**

PPO/EPO		Historical Data				
		2013	2014	2015	2016	2017
1.	Premium:					
1.1	Total premium	1,835,249,332	1,923,855,669	1,960,390,278	946,062,500	631,675,603
2.	Claims:					
2.1	Claims Incurred and Paid	1,421,729,332	1,490,840,044	1,493,513,099	727,153,840	479,813,082
2.2	Direct claim reserves	30,255,136	30,848,339	24,256,868	16,864,431	11,831,166
2.3	Experience rating refunds (rate credits) paid	1,050,880	43,227	(3,083,476)	(199,444)	(5,358,345)
2.4	Reserve for experience rating refunds (rate credits)	8,664,652	(17,587,043)	(2,079,068)	6,174,793	13,160,937
2.5	Contingent benefit and lawsuit reserves	0	0	0	0	0
2.6	Total incurred claims	1,461,700,001	1,504,144,566	1,512,607,422	749,993,621	499,446,840
3.	Federal and State Taxes and Licensing or Regulatory Fees					
3.1	Federal taxes and assessments					
3.1a	Federal income taxes deductible from premium in MLR calculations	45,543,442	56,239,279	55,262,475	32,278,280	3,025,751
3.1b	Patient Centered Outcomes Research Institute (PCORI) Fee	500,780	905,377	901,866	0	223,287
3.1c	Affordable Care Act section 9010 Fee	0	27,632,151	36,468,279	15,725,209	0
3.1d	Federal Transitional Reinsurance Fee	0	24,738,177	16,032,350	4,783,833	0
3.1e	Other Federal Taxes and assessments deductible from premium	2,283,890	2,411,034	2,411,389	0	0
3.2	State Premium Tax	42,677,648	44,870,045	45,625,949	12,215,143	1,881,148
3.3	State Income Tax	292,144	414,034	3,990,305	1,787,952	40,420,727
3.4	Regulatory authority licenses and fees	219,568	237,790	423,562	309,485	101,622
3.5	Other Taxes and Fees	0	0	0	0	0
3.6	Total Federal and State Taxes and fees	91,517,472	157,447,887	161,116,175	67,099,902	45,652,535
4.	Health Care Quality Improvement Expenses Incurred					
4.1	Improve health outcomes	3,914,749	3,961,896	4,548,012	2,203,072	1,610,711
4.2	Activities to prevent hospital readmission	1,910,022	1,753,046	2,051,476	1,145,399	691,083
4.3	Improve patient safety and reduce medical errors	3,089,173	3,007,733	2,882,382	1,588,669	1,077,661
4.4	Wellness and health promotion activities	1,737,357	1,576,020	1,213,020	638,041	430,628
4.5	Health information technology expenses related to improving health care quality	4,432,986	3,030,299	3,136,013	1,764,414	1,307,419
4.6	Allowable Implementation ICD-10 expenses (not to exceed 0.3% of premium)	555,979	278,546	139,079	0	0
4.7	Total Incurred Health Care Quality Improvement Expenses	15,640,266	13,607,540	13,969,982	7,339,595	5,117,502
5.	Non-Claims Costs					
5.1	Administrative Expenses	32,520,488	32,373,407	27,946,125	20,191,319	10,164,011
5.2	Agents and brokers fees and commissions	56,755,022	61,098,671	62,538,932	21,341,283	11,202,748
5.3	Other general and administrative expenses	73,941,100	66,992,150	80,344,151	39,749,687	33,500,030
5.4	Total non-claims costs	163,216,610	160,464,228	170,829,208	81,282,289	54,866,789
6.	Other Indicators or information					
6.1	Number of covered lives	410,586	411,049	381,392	177,083	110,998
6.2	Member months	4,860,949	4,784,453	4,625,565	2,145,552	1,311,489

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**Historical Data - Premium and Claims**

HMO/POS		Historical Data				
		2013	2014	2015	2016	2017
1.	Total Dollars					
1.1	Premiums	0	0	0	0	0
1.2	Claims Costs	0	0	0	0	0
1.3	Administrative Expenses	0	0	0	0	0
1.4	Taxes and Fees	0	0	0	0	0
1.5	Quality Improvement Expenses	0	0	0	0	0
2.	PMPM					
2.1	Premiums					
2.2	Claims Costs					
2.3	Administrative Expenses					
2.4	Taxes and Fees					
2.5	Quality Improvement Expenses					
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A				
3.2	Claims Costs	N/A				
3.3	Administrative Expenses	N/A				
3.4	Taxes and Fees	N/A				
3.5	Quality Improvement Expenses	N/A				

PPO/EPO		Historical Data				
		2013	2014	2015	2016	2017
1.	Total Dollars					
1.1	Premiums	1,835,249,332	1,923,855,669	1,960,390,278	946,062,500	631,675,603
1.2	Claims Costs	1,461,700,001	1,504,144,566	1,512,607,422	749,993,621	499,446,840
1.3	Administrative Expenses	163,216,610	160,464,228	170,829,208	81,282,289	54,866,789
1.4	Taxes and Fees	91,517,472	157,447,887	161,116,175	67,099,902	45,652,535
1.5	Quality Improvement Expenses	15,640,266	13,607,540	13,969,982	7,339,595	5,117,502
2.	PMPM					
2.1	Premiums	378	402	424	441	482
2.2	Claims Costs	301	314	327	350	381
2.3	Administrative Expenses	34	34	37	38	42
2.4	Taxes and Fees	19	33	35	31	35
2.5	Quality Improvement Expenses	3	3	3	3	4
3.	Average Change in Rating Components (%)					
3.1	Premiums	N/A	6.5%	5.4%	4.0%	9.2%
3.2	Claims Costs	N/A	4.5%	4.0%	6.9%	8.9%
3.3	Administrative Expenses	N/A	-0.1%	10.1%	2.6%	10.4%
3.4	Taxes and Fees	N/A	74.8%	5.8%	-10.2%	11.3%
3.5	Quality Improvement Expenses	N/A	-11.6%	6.2%	13.3%	14.1%