



**RICARDO LARA**  
CALIFORNIA INSURANCE COMMISSIONER

## **NOTICE OF MEETING AGENDA**

### **Curriculum Board Meeting**

Thursday, February 18, 2021  
12:30 p.m. to 3:00 p.m.  
Via Microsoft Teams

Join on your computer or mobile app

[Click here to join the meeting](#)

Or call in

+1 916-245-2537

Phone Conference ID: 361 851 328#

RSVP: [Benjamin.Loi@insurance.ca.gov](mailto:Benjamin.Loi@insurance.ca.gov)

1. Opening Remarks and Introductions – Chairperson Neil Granger
2. Approval of October Meeting Minutes – Chairperson Neil Granger
3. Licensing Update – Charlene Ferguson (CDI)
4. PSI Examination Review – Alon Schwartz (PSI Services)
5. Examination Statistics Update – Dawn Ward (CDI)
6. Administrative Bars – Jenny Mariona (CDI)
7. Property and Casualty Broker-Agent Subcommittee Update and the Long-Term Care Subcommittee Report – Stephanie Bellotti (CDI)
8. 12-Hour Ethics and California Insurance Code Educational Objectives Subcommittee Report – Benjamin Loi (CDI)
9. Curriculum Review Update and Schedule – Holly Kinney (CDI)
10. Education Work Status Report – Benjamin Loi (CDI)
11. Roundtable/Adjourn – Everyone

**CALIFORNIA DEPARTMENT OF INSURANCE**  
**PROTECT • PREVENT • PRESERVE**  
Licensing Services Division  
Curriculum and Officer Review Bureau  
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