



**RICARDO LARA**  
CALIFORNIA INSURANCE COMMISSIONER

## NOTICE

**TO:** All Insurers, Agents and Brokers, Adjusters, Bail Agents and Other Interested Parties

**FROM:** Licensing Services Division, Producer Licensing Bureau

**DATE:** May 3, 2022

**RE:** **Update** - Service Interruption Scheduled for Conversion of California Producer License Types and License Qualifications

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There are new conversion dates listed below for the California Department of Insurance's (CDI) project to convert specific producer license qualifications and producer license types listed below to provide uniformity with standards in the National Association of Insurance Commissioners Producer Licensing Model Act (PLMA).

### **New Service Interruption Scheduled – revised dates are underlined**

No CDI licensing services will be available from 4:00 p.m. on Friday May 20, 2022, through 5:00 p.m. on Thursday, May 26, 2022 (Pacific Time). License and application specific information will be available starting on Friday, May 27, 2022.

### **Conversion of License Types**

CDI's producer licensing conversions do not affect the authority, scope, or subject area of the line of insurance. In accordance with the PMLA standards, the following "current" individual and business entity license types will become "inactive" on May 23, 2022, and the "new" license types will be added to the license record.

| <b>Current</b>  | <b>New</b>         |
|---|--------------------|
| Resident Insurance Producer   | Insurance Producer |
| Non-Resident Insurance Producer   | Insurance Producer |
| Resident Personal Lines Broker-Agent<br>Resident Personal Lines Broker-Agency         | Insurance Producer |
| Non-Resident Personal Lines Broker-Agent<br>Non-Resident Personal Lines Broker-Agency | Insurance Producer |

The Personal Lines qualification will be associated to the "Insurance Producer" license along with all qualifications currently associated to the Resident Insurance Producer and Non-Resident Producer license types.

CALIFORNIA DEPARTMENT OF INSURANCE  
PROTECT • PREVENT • PRESERVE  
LICENSING SERVICES DIVISION, PRODUCER LICENSING BUREAU  
320 Capitol Mall, Sacramento, California 95814  
1-800-967-9331

### Conversion of License Qualifications

The license records will list the following “current” individual and business entity license qualifications as “inactive” with an inactivation date of May 23, 2022, and the “new” license qualifications will be added to the license record.

| Current                     | New                                |
|-----------------------------|------------------------------------|
| Life-Only                   | Life                               |
| Accident and Health         | Accident and Health or Sickness    |
| Variable Contracts          | Variable Life and Variable Annuity |
| Rental Car                  | Car Rental                         |
| Property Broker-Agent       | Property                           |
| Casualty Broker-Agent       | Casualty                           |
| Personal Lines Broker-Agent | Personal Lines                     |
| Travel Agent                | Travel                             |
| Registered Administrator    | Administrator                      |

As a part of this update, using CDI’s [Check a License](#), the following example shows only the “new” license qualifications and the licensee’s current status of their license. Sircon, the National Insurance Producer Registry, and the national repository for producer license information (also known as PDB) will provide both the “active” and “inactive” license statuses.

### License Qualification Conversion Example



California Department of Insurance

[Check a License](#)

|                               |                                    |
|-------------------------------|------------------------------------|
| <a href="#">Name: Example</a> | <a href="#">License #: 0X00000</a> |
|-------------------------------|------------------------------------|

| License Type and/or Qualification  | Original Issue Date | Status | Status Date | Expiration Date |
|------------------------------------|---------------------|--------|-------------|-----------------|
| Accident and Health or Sickness    | 05/30/1989          | Active | 05/30/1989  | 05/31/2023      |
| Casualty                           | 05/30/1989          | Active | 05/30/1989  | 05/31/2023      |
| Life                               | 05/30/1989          | Active | 05/30/1989  | 05/31/2023      |
| Property                           | 05/30/1989          | Active | 05/30/1989  | 05/31/2023      |
| Variable Life and Variable Annuity | 08/04/1998          | Active | 08/04/1998  | 05/31/2023      |

Note: There will be no change to license numbers. If you wish to print a new copy of a license reflecting these changes, please visit CDI’s [Print or Download Your License](#) online service.

Please direct questions to the Producer Licensing Bureau by email at [LicDocuments@insurance.ca.gov](mailto:LicDocuments@insurance.ca.gov), by Chat at [Agents & Brokers Overview](#), or by telephone at (800) 967-9331.